
FORWARD-LOOKING STATEMENTS

This prospectus includes forward-looking statements. All statements other than statements of historical facts contained in this prospectus, including, without limitation, those regarding the Group's future financial position, the Group's strategy, plans, objectives, goals and targets, future developments in the markets where the Group participates or is seeking to participate, and any statements preceded by, followed by or that include the words "believe", "expect", "aim", "intend", "will", "may", "plan", "consider", "anticipate", "seek", "should", "would" or similar expressions or the negative thereof, are forward-looking statements. These forward-looking statements involve known and unknown risks, uncertainties and other factors, some of which are beyond the Group's control, which may cause the Group's actual results, performance or achievements, or industry results, to be materially different from any future results, performance or achievements expressed or implied by the forward-looking statements. These forward-looking statements are based on numerous assumptions regarding the Group's present and future business strategies and the environment in which the Group will operate in the future. Important factors that could cause the Group's actual performance or achievements to differ materially from those in the forward-looking statements include, among others, the following:

- Future development, trends and conditions in the Group's industry;
- The Group's business prospects;
- The competitive markets for the Group's business and the actions and development of the Group's competitors;
- Financial condition and performance;
- General political and economic conditions;
- Expansion, consolidation or other trends in the Group's industry;
- The Group's dividend policy;
- Exchange rate fluctuations and developing legal system, in each case pertaining to Hong Kong and the industry and markets in which the Group operates;
- Regulations and restrictions;
- Changes to the Group's expansion plans and use of capital expenditures;
- Macroeconomic measures taken by the Hong Kong government to manage economic growth; and
- Realising the benefits of the Group's business plan and strategies.

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The Company believes that the sources of information that contained such forward-looking statements are appropriate sources for such statements and has taken reasonable care in extracting and reproducing such information and assumptions. The Company has no reason to believe that information and assumptions contained in such forward-looking statements is false or misleading or that any fact has been omitted that would render such forward-looking statements false or misleading in any material respect. The information and assumptions contained in the forward-looking statements have not been independently verified by the Company, the Controlling Shareholders, the Sponsor, the Underwriters, any other party involved in the Share Offer or their respective directors, officers, employees, advisers or agents and no representation is given as to the accuracy or completeness of such information or assumptions on which forward-looking statement are made.

Additional factors that could cause actual performance or achievements of the Group to differ materially include, but are not limited to those discussed under the section headed “Risk factors” and elsewhere in this prospectus. The Company cautions you not to place undue reliance on these forward-looking statements which reflect the view of the Group’s management only as of the date of this prospectus. The Group undertakes no obligation to update or revise any forward-looking statements at the Latest Practicable Date, where as a result of new information, future events or otherwise. In light of these risks, uncertainties and assumptions, the forward-looking events discussed in this prospectus might not occur.