

DOCUMENTS DELIVERED AND TO BE DELIVERED TO THE REGISTRARS OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were: (a) copies of the **WHITE, YELLOW, GREEN and BLUE** Application Forms; (b) the written consents referred to in the paragraph headed “D. Other information – 6. Consents of experts” in Appendix V to this prospectus; and (c) copies of each of the material contracts referred to in the paragraph headed “B. Further information about the business – 1. Summary of material contracts” in Appendix V to this prospectus.

A copy of this prospectus, together with the related Application Forms, will be filed with the Registrar of Companies in Bermuda.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of P.C. Woo & Co. of 12/F, Prince’s Building, 10 Chater Road, Central, Hong Kong during normal business hours from 9:00 am to 5:00 pm up to and including the date which is 14 days from the date of this prospectus:

- (1) the Memorandum and the Bye-Laws;
- (2) the Accountants’ Report;
- (3) the audited combined financial statements of the companies now comprising the Group for each of the three years ended 31 December 2010;
- (4) the report from BDO Limited on the unaudited pro forma financial information of the Group, the text of which is set out in Appendix II to this prospectus;
- (5) the letter, summary of values and valuation certificates relating to the property interests of the Group prepared by BMI Appraisals, the texts of which are set out in Appendix III to this prospectus;
- (6) the material contracts referred to in the paragraph headed “B. Further information about the business – 1. Summary of material contracts” of Appendix V to this prospectus;
- (7) the written consents referred to in the paragraph headed “D. Other information – 6. Consents of experts” of Appendix V to this prospectus;
- (8) the PRC legal opinions prepared by the PRC Legal Advisers in respect of certain aspects of the Group and its property interests;

- (9) the Australian legal opinion prepared by DibbsBarker in respect of certain aspects of the Group and its property interests;
- (10) the English legal opinions prepared by Kidd Rapinet in respect of certain aspects of the Group and its property interests;
- (11) the U.S. legal opinion prepared by The Law Firm of James Scott Yoh in respect of certain aspects of the Group;
- (12) the letter prepared by Conyers Dill & Pearman, summarising certain aspects of Bermuda company law referred to in Appendix IV to this prospectus;
- (13) the service contracts and the appointment letters entered into between the Company and each of the Directors; and
- (14) the Companies Act.