

**1. DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) a copy of each of the Application Forms;
- (b) the written consents referred to in paragraph 7L of Appendix VI; and
- (c) a copy of each of the material contracts referred to in paragraph 4A of Appendix VI.

**2. DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Baker & McKenzie at 23/F, One Pacific Place, 88 Queensway, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and Articles of Association;
- (b) the accountants' report received from Deloitte Touche Tohmatsu, Certified Public Accountants, Hong Kong, the text of which is set out in Appendix I and the audited consolidated financial statements of the Company and its subsidiaries for the three years ended 31 December 2010, prepared in accordance with IFRS;
- (c) the report on unaudited pro forma financial information relating to unaudited pro forma adjusted net tangible assets and unaudited pro forma forecast earnings per share received from Deloitte Touche Tohmatsu, Certified Public Accountants, Hong Kong, the text of which is set out in Appendix II;
- (d) the letters relating to the profit forecast of the Company and its subsidiaries for the six months ending 30 June 2011 received from Deloitte Touche Tohmatsu, Certified Public Accountants, Hong Kong and the Sole Sponsor, the texts of which are set out in Appendix III;
- (e) the valuation report (including a letter, a summary of valuation and the valuation certificates) relating to the property interests of our Company prepared by Savills Valuation and Professional Services Limited, the text of which is set out in Appendix IV;
- (f) the material contracts referred to in paragraph 4A of Appendix VI;
- (g) the written consents referred to in paragraph 7L of Appendix VI;
- (h) the service agreements between the Directors and the Company as referred to in paragraph 5A of Appendix VI;
- (i) the PRC legal opinion issued by King & Wood, the PRC legal adviser of the Company, dated 30 June 2011 in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (j) the Companies Law of the Cayman Islands; and
- (k) the letter of advice issued by Conyers Dill & Pearman dated 30 June 2011 summarizing certain aspects of the Cayman Islands company law as referred to in Appendix V to this prospectus.