## EXPECTED TIMETABLE

	(Note 1)
Application lists open (Note 2)	11:45 a.m. on Wednesday, 6 July 2011
Latest time for lodging WHITE and YELLOW Application Forms	12:00 noon on Wednesday, 6 July 2011
Latest time to give <b>electronic application instructions</b> to HKSCC ( <i>Note 3</i> )	12:00 noon on Wednesday, 6 July 2011
Latest time to complete electronic applications under the White  Form eIPO service through the designated website at  www.eipo.com.hk (Note 4)	11:30 a.m. on Wednesday, 6 July 2011
Latest time to complete payment of <b>White Form eIPO</b> applications by effecting internet banking transfer(s) or PPS payment	
transfer(s)	12:00 noon on Wednesday, 6 July 2011
Application lists close (Note 2)	12:00 noon on Wednesday, 6 July 2011
Expected Price Determination Date	Wednesday, 6 July 2011
Announcement of the Offer Price, the indication of the level of interests in the International Offering, the level of application under the Hong Kong Public Offering, the basis of allotment of the Hong Kong Offer Shares to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on our Company's website (www.princefrog.com.cn) and the Stock Exchange's website (www.hkexnews.hk) on or before	Thursday, 14 July 2011
www.hkexnews.hk and our Company's website at www.princefrog.com.cn from	Thursday, 14 July 2011
Results of allocations in the Hong Kong Public Offering, will be available at www.iporesults.com.hk with a "search by ID" function	Thursday, 14 July 2011
Despatch of Share certificates in respect of wholly or partially successful applications on or before ( <i>Note 5</i> )	Thursday, 14 July 2011
Despatch of White Form e-Refund payment instructions/refund cheques in respect of wholly or partially unsuccessful applications on or before ( <i>Note 6</i> )	Thursday, 14 July 2011
Dealings in the Shares on the Main Board expected to commence at 9:00 a.m. on	Friday, 15 July 2011

## **EXPECTED TIMETABLE**

Notes:

- 1. All times refer to Hong Kong local time except where otherwise stated. Details of the structure of the Global Offering, including its conditions, are set out in the section headed "Structure of the Global Offering" in this prospectus. If there is any change in the above expected timetable of the Hong Kong Public Offering, an announcement in Hong Kong will be published in the South China Morning Post (in English) and in the Hong Kong Economic Times (in Chinese).
- 2. If a "black" rainstorm warning signal or a tropical cyclone warning signal number 8 or above is in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 6 July 2011, the application lists will not open and close on that day. See the paragraph headed "Effect of Bad Weather on the Opening of the Application Lists" in the section headed "How to Apply for the Hong Kong Offer Shares" in this prospectus.
- 3. Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to the paragraph headed "Applying by giving electronic application instructions to HKSCC" in the section headed "How to Apply for the Hong Kong Offer Shares" in this prospectus.
- 4. You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- 5. Share certificates will only become valid if the Global Offering becomes unconditional and neither of the Underwriting Agreements is terminated in accordance with its terms before 8:00 a.m. on the Listing Date, which is expected to be Friday, 15 July 2011. No dealing should take place in the Offer Shares prior to commencement of dealing in the Shares on the Stock Exchange. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk.
- 6. e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications, and also in respect of successful applications in the event that the Offer Price is less than the price per Offer Share payable on application. If you have applied for 1,000,000 Hong Kong Offer Shares or more and you have indicated in your Application Form that you wish to collect your refund cheque (where relevant) and Share certificate(s) (where relevant) personally, you may collect your refund cheque (where relevant) and your Share certificate(s) (where relevant) from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Thursday, 14 July 2011 or any other day that we publish in the newspapers as the date of despatch of Share certificates/e-Refund payment instructions/refund cheques. If you are an individual applicant and you have elected for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant and you have elected for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised

## **EXPECTED TIMETABLE**

representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to our Hong Kong Share Registrar. Uncollected Share certificates and refund cheques will be despatched by ordinary post at the applicant's own risk to the address specified in the relevant application. If you have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in the Application Form that you wish to collect Share certificates and/or refund cheques personally, your Share certificates (if applying by using a **white** Application Form) and/or refund cheques will be sent to the address on the Application Form on Thursday, 14 July 2011, by ordinary post and at your own risk. For further information, you should refer to the section headed "How to Apply for the Hong Kong Offer Shares" in this prospectus.

For details relating to the structure of the Global Offering, including conditions of the Hong Kong Public Offering and the mechanisms of applying for the Hong Kong Offer Shares, you should read the sections headed "Underwriting", "Structure of the Global Offering" and "How to Apply for the Hong Kong Offer Shares" in this prospectus.