
SHARE CAPITAL

The authorised share capital of our Company is as follows:

	HK\$
Authorised share capital:	
5,000,000,000 Shares	50,000,000

Assuming the Over-allotment Option is not exercised at all, our Company's issued share capital immediately following the Global Offering and the Capitalisation Issue will be as follows:

**Issued and to be issued, full paid or credited
as fully paid upon completion of the Global Offering
and the Capitalisation Issue:**

<i>(Shares)</i>	HK\$	Approximate percentage of issued share capital (%)
1,000,001 Shares in issue as at the date of this prospectus	10,000.01	0.1000
748,999,999 Shares to be issued under the Capitalisation Issue	7,489,999.99	74.9000
250,000,000 Shares to be issued under the Global Offering	2,500,000.00	25.0000
1,000,000,000 Total	10,000,000.00	100.0000

Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately following the Global Offering and the Capitalisation Issue will be as follows:

**Issued and to be issued, full paid or credited
as fully paid upon completion of the Global Offering
and the Capitalisation Issue:**

<i>(Shares)</i>	HK\$	Approximate percentage of issued share capital (%)
1,000,001 Shares in issue as at the date of this prospectus	10,000.01	0.0964
748,999,999 Shares to be issued under the Capitalisation Issue	7,489,999.99	72.1928
250,000,000 Shares to be issued under the Global Offering	2,500,000.00	24.0964
37,500,000 Shares to be issued upon exercise of the Over- allotment Option in full	375,000.00	3.6144
1,037,500,000 Total	10,375,000.00	100.0000

Note: The Shares referred to in the above table have been or will be fully paid or credited as fully paid when issued.

RANKING

The Offer Shares are ordinary shares in the share capital of our Company and will rank equally in all respects with all Shares in issue or to be issued as set out in the above table, and will qualify and rank in full for all dividends or other distributions declared, made or paid after the date of this prospectus, save for the entitlement under the Capitalisation Issue.

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THE SHARE OPTION SCHEME

We have conditionally adopted the Share Option Scheme. The principal terms of the Share Option Scheme are summarized in the section headed “F. Share Option Scheme” in Appendix VI to this prospectus.

GENERAL MANDATE TO ISSUE SHARES

Our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with an aggregate nominal value of not more than the sum of:

- (i) 20% of the aggregate nominal value of the share capital of our Company in issue immediately following completion of the Global Offering and the Capitalisation Issue (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option or pursuant to the exercise of the options which may be granted under the Share Option Scheme); and
- (ii) the aggregate nominal value of share capital of our Company repurchased by our Company (if any) under the general mandate to repurchase Shares referred to below.

This mandate will expire at the earliest of:

- (i) the conclusion of our Company’s next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (iii) when varied, revoked or renewed by an ordinary resolution of our Company’s shareholders in a general meeting.

For further details of this general mandate, see the paragraph headed “A. Further Information about Our Company — 4. Written resolutions of our Shareholders passed on 22 June 2011” in Appendix VI to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the aggregate nominal amount of the share capital of our Company in issue or to be issued immediately following completion of the Global Offering and the Capitalisation Issue (excluding any Shares which may fall to be issued upon the exercise of the Over-allotment Option or pursuant to the exercise of the options which may be granted under the Share Option Scheme).

This mandate only relates to repurchases made on the Stock Exchange, or any other approved stock exchange(s) on which the Shares are listed (and which is recognised by the SFC and the Stock Exchange for this purpose), and which are made in accordance with all applicable laws and/or requirements of the Listing Rules. A summary of the relevant Listing Rules is set out in the paragraph headed “A. Further Information about Our Company — 5. Repurchase of our Shares” in Appendix VI to this prospectus.

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This mandate will expire at the earliest of:

- (i) the conclusion of our Company's next annual general meeting; or
- (ii) the expiration of the period within which our Company is required by law or the Articles of Association to hold its next annual general meeting; or
- (iii) when varied, revoked or renewed by an ordinary resolution of our Company's shareholders in a general meeting.

For further details of this repurchase mandate, see the paragraph headed "A. Further Information about our Company — 4. Written resolutions of our Shareholders passed on 22 June 2011" in Appendix VI to this prospectus.