

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW AND GREEN** Application Forms, the written consents referred to in the paragraph headed “G. Other Information — 10. Consents of experts” in Appendix VI to this prospectus, the statement of particulars of the Selling Shareholders in Appendix VI to this prospectus and copies of the material contracts referred to in the paragraph headed “C. Further Information about our Business — 1. Summary of Material Contracts” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Orrick, Herrington & Sutcliffe at 43rd Floor, Gloucester Tower, The Landmark, 15 Queen’s Road Central, Hong Kong during normal business hours from 9:00 am to 5:00 pm up to and including the date which is 14 days from the date of this prospectus:

- (1) the Memorandum and the Articles of our Company;
- (2) the Accountants’ Report, the text of which is set out in the section headed “Accountants’ Report” in Appendix I to this prospectus;
- (3) the audited financial statements of companies comprising our Group for the three years ended 31 December 2010 (or for the period since their respective dates of incorporation where it is shorter), except for those companies for which there are no statutory audit requirements in their jurisdiction of incorporation;
- (4) the letter prepared by Ernst & Young relating to the unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (5) the letters prepared by Ernst & Young and the Joint Sponsors relating to the profit forecast, the texts of which are set out in Appendix III to this prospectus;
- (6) the letter, summary of values and valuation certificates relating to the property interests of our Group prepared by Jones Lang LaSalle Sallmanns Limited, the texts of which are set out in Appendix IV to this prospectus and the full valuation report prepared by Jones Lang LaSalle Sallmanns Limited;
- (7) the report prepared by Euromonitor relating to the analysis of children care products market in China;
- (8) the report prepared by Frost & Sullivan entitled “Brand Awareness Study: Baby Care Products Market, 2010”;
- (9) the written consents referred to in the paragraph headed “G. Other Information — 10. Consents of experts” of Appendix VI to this prospectus;
- (10) the material contracts referred to in the paragraph headed “C. Further Information about our Business — 1. Summary of Material Contracts” of Appendix VI to this prospectus;
- (11) the service contracts with Directors, referred to in the paragraph headed “D. Further Information about the Directors — 1. Directors’ service contracts” of Appendix VI to this prospectus;

- (12) PRC legal opinions issued by Jingtian & Gongcheng, our PRC legal advisers in respect of certain aspects of our Group and our property interests in PRC;
- (13) PRC legal opinions prepared by Commerce & Finance Law Offices, PRC legal advisers of the Joint Sponsors, referred to in the section headed “History and Reorganisation” of this prospectus;
- (14) the letter of advice prepared by Conyers Dill & Pearman summarizing certain aspects of Cayman Islands company law referred to in Appendix V to this prospectus;
- (15) the Companies Law;
- (16) the rules of the Share Option Scheme; and
- (17) the statement of particulars of the Selling Shareholders.