

<b>APPENDIX VII      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION</b>
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## **DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG**

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were (i) copies of the Application Forms, (ii) the written consents referred to in the paragraph headed “Consent of experts” in Appendix VI to this prospectus, (iii) copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this prospectus, and (iv) the statement of adjustments in relation to the Accountants’ Report set out in Appendix I to this prospectus.

## **DOCUMENTS AVAILABLE FOR INSPECTION**

Copies of the following documents will be available for inspection at the offices of Reed Smith Richards Butler at 20th Floor, Alexandra House, 18 Chater Road, Central, Hong Kong during normal business hours up to and including the date that is 14 days from the date of this prospectus:

- (a) the memorandum of association of the Company and the Articles;
- (b) the Accountants’ Report prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix I to this prospectus together with the statement of adjustments prepared by Deloitte Touche Tohmatsu;
- (c) the letters received from Deloitte Touche Tohmatsu and the Sponsor respectively relating to the profit forecast of our Group, the text of which is set out in Appendix III to this prospectus;
- (d) the audited consolidated financial statements of each of Feng Cai and Glorify Land for each of the three years ended 31 December 2010;
- (e) the report in relation to the unaudited pro forma financial information prepared by Deloitte Touche Tohmatsu, the text of which is set out in Appendix II to this prospectus;
- (f) the letter, summary of valuation and valuation certificate relating to the property interests of our Group prepared by DTZ Debenham Tie Leung Limited, the text of which is set out in Appendix IV to this prospectus;
- (g) the letter of advice prepared by Conyers Dill & Pearman, our legal advisor on Cayman Islands Law, summarising certain aspects of Cayman Islands Companies Law as referred to in Appendix V to this prospectus;
- (h) the PRC legal opinions prepared by King & Wood, our legal advisors on PRC law, in respect of, inter alia, general corporate matters, property interests and taxation matters of our Group in the PRC;
- (i) the Cayman Islands Companies Law;

<p style="text-align: center;"><b>APPENDIX VII      DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG AND AVAILABLE FOR INSPECTION</b></p>
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- (j) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix VI to this prospectus;
- (k) the service agreements with each of the Directors referred to in the paragraph headed “Particulars of service contracts” in Appendix VI to this prospectus;
- (l) the written consents referred to in the paragraph headed “Consent of experts” in Appendix VI to this prospectus;
- (m) the rules of the Share Option Scheme; and
- (n) the Synovate Report.