

This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 30 June 2011 (the “Prospectus”) issued by Shunfeng Photovoltaic International Limited (the “Company”) for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.

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Unless defined herein, terms in this announcement shall have the same meanings as those defined in the Prospectus.



Shunfeng Photovoltaic International Limited

順風光電國際有限公司

(Incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

- Number of Offer Shares under the Global Offering :** 390,000,000 Shares (subject to the Over-allotment Option)
- Number of Hong Kong Offer Shares :** 39,000,000 Shares (subject to adjustment)
- Number of International Offer Shares :** 351,000,000 Shares (subject to adjustment and the Over-allotment Option)
- Maximum Offer Price :** HK\$1.42 per Offer Share, (payable in full on application in Hong Kong dollars and subject to refund) plus brokerage fee of 1%, SFC transaction levy of 0.003% and Hong Kong Stock Exchange trading fee of 0.005%
- Nominal Value :** HK\$0.01 per Share
- Stock Code :** 01165

Sole Sponsor



Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



The Global Offering consists of (subject to adjustment) (a) the Hong Kong Public Offering of initially 39,000,000 Shares (subject to adjustment), (b) the International Offering of initially 351,000,000 Shares (subject to adjustment) and (c) any Shares which may be offered in connection with the Over-allotment Option (which, if exercised in full, amounts to 58,500,000 additional Shares). In the event the Over-allotment Option is exercised, an announcement will be made.

Application for the Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus and related application forms.

Applicants who would like to have allotted Hong Kong Offer Shares registered in their own names should complete and sign the **WHITE** Application Forms or give **electronic application instructions** to the **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk). Applicants who would like to have allotted Hong Kong Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock account or the stock account of their designated CCASS participants maintained in CCASS should either (i) complete and sign the **YELLOW** Application Forms, or (ii) arrange to give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on 30 June 2011 until 12:00 noon on 6 July 2011, from any of the following branches of:

(i) Bank of China (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	Bank of China Tower Branch	3/F, 1 Garden Road
	Wan Chai (Wu Chung House) Branch	213 Queen's Road East, Wan Chai
	Aberdeen Branch	25 Wu Pak Street, Aberdeen
Kowloon	Prince Edward Branch	774 Nathan Road, Kowloon
	Hoi Yuen Road Branch	55 Hoi Yuen Road, Kwun Tong
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Kau Yuk Road Branch	18-24 Kau Yuk Road, Yuen Long
	Sheung Shui Branch Securities Services Centre	136 San Fung Avenue, Sheung Shui

(ii) Wing Lung Bank Limited

	Branch Name	Address
Hong Kong Island	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road, Wan Chai
	North Point Branch	361 King's Road, North Point
Kowloon	Mongkok Branch	B/F Bank Centre, 636 Nathan Road, Mongkok
	Tsim Sha Tsui Branch	4 Carnarvon Road, Tsim Sha Tsui
	Lam Tin Sceneway Plaza Branch	Shop 59, 3/F Sceneway Plaza, 8 Sceneway Road, Lam Tin
New Territories	Shatin Plaza Branch	21 Shatin Centre Street
	Tsuen Wan Branch	251 Sha Tsui Road, Tsuen Wan

Copies of the Prospectus, together with **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m on Thursday, 30 June 2011 until 12:00 noon on Wednesday, 6 July 2011 at the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road, Central, Hong Kong.

Applicants can also apply by giving **electronic application instructions** to the **White Form eIPO** Service Provider through the **White Form eIPO** service (www.eipo.com.hk) from 9:00 a.m. on Thursday, 30 June 2011 until 11:30 a.m. on Wednesday, 6 July 2011 or such later date as described in the section headed “How to apply for Hong Kong Offer Shares – Effect of Bad Weather Conditions on the Opening of the Application Lists” in the Prospectus (24 hours daily, except the last day of application).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 30 June 2011 until 12:00 noon on Wednesday, 6 July 2011.

Please refer to the “Structure of the Global Offering” and “How to Apply for Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

It is expected that the level of indication of interest in the International Offering, the Offer Price and the level of applications and the basis of allotment under the Hong Kong Public Offering will be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and in a variety of channels in the manner described in the section headed “How to apply for Hong Kong Offer Shares” in the Prospectus on 12 July 2011. The results of allocation (with identification document numbers of successful applicants and the number of the Hong Kong Offer Shares successfully applied for) will be published on the Hong Kong Stock Exchange’s website at www.hkexnews.hk, the Company’s website at www.sf-pv.com and the result of allotment website www.iporesults.com.hk and other channels from 12 July 2011.

Dealings in the Offer Shares on the Hong Kong Stock Exchange are expected to commence on Wednesday, 13 July 2011. The Shares will be traded in board lots of 2,000 Shares each. The Company will not issue any receipt for sum paid on application or any temporary document of title.

As of the date of this announcement, the executive Directors are Mr. Tang Guoqiang, Mr. Lu Jianqing and Mr. Qian Kaiming and the independent non-executive Directors are Mr. Tao Wenquan, Mr. Zhao Yuwen and Mr. Ge Ming.

By order of the Board
Shunfeng Photovoltaic International Limited
Tang Guoqiang
Chairman

Hong Kong, 30 June 2011

Please also refer to the published version of this announcement in the South China Morning Post.