

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the prospectus dated 30 June 2011 (the "Prospectus") issued by Winox Holdings Limited for detailed information about the Share Offer described in the Prospectus before deciding whether or not to invest in the Shares thereby being offered.

Unless otherwise defined herein, capitalised terms used in this announcement shall have the same respective meanings as defined in the Prospectus.

This announcement is not an offer of securities for sale in the United States. Securities may not be offered or sold in the United States absent of registration or an exemption from registration under the US Securities Act, as amended. There is not and is not currently intended to be any public offering of securities of the Company in the United States.

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WINOX

Winox Holdings Limited

盈利時控股有限公司

(incorporated in the Cayman Islands with limited liability)

SHARE OFFER

Number of Offer Shares	: 125,000,000 Shares (subject to the Over-allotment Option)
Number of Public Offer Shares	: 12,500,000 Shares (subject to reallocation)
Number of Placing Shares	: 112,500,000 Shares (subject to the Over-allotment Option and reallocation)
Offer Price	: Not more than HK\$2.86 per Offer Share (payable in full on application and subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) and expected to be not less than HK\$1.87 per Offer Share
Nominal Value	: HK\$0.10 per Share
Stock Code	: 6838

Sole Sponsor



**海通國際
HAITONG**

HAITONG INTERNATIONAL CAPITAL LIMITED

Sole Bookrunner and Sole Lead Manager



**海通國際
HAITONG**

HAITONG INTERNATIONAL SECURITIES COMPANY LIMITED

Application has been made by the Company to the Listing Committee for the granting of the approval for the listing of, and permission to deal in, the Shares in issue and to be issued as described in the Prospectus pursuant to the Share Offer and any Shares which may fall to be issued upon the exercise of the Over-allotment Option and the exercise of any options which may be granted under the Share Option Scheme. The Share Offer comprises the Public Offer of initially 12,500,000 Shares, representing 10% of the total number of Shares initially being offered in the Share Offer (subject to reallocation) and the Placing of initially 112,500,000 Shares, representing 90% of the total number of Shares initially being offered in the Share Offer (subject to the Over-allotment Option and reallocation). In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who would like to be allotted the Public Offer Shares in their own names should complete and sign the **WHITE** Application Forms or submit an application online through the designated website of the HK eIPO White Form Service Provider at **www.hkeipo.hk**. Applicants who would like to have the Public Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should give **electronic application instructions** to HKSCC via CCASS or complete and sign the **YELLOW** Application Forms.

Copies of the **YELLOW** Application Form and the Prospectus may be obtained during normal business hours from 9:00 a.m. on Thursday, 30 June 2011 until 12:00 noon on Wednesday, 13 July 2011 from:

- (1) the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- (2) your stockbroker, who may have such Application Forms and the Prospectus available.

Copies of the Prospectus together with the **WHITE** Application Forms may be obtained during normal business hours from 9:00 a.m. on Thursday, 30 June 2011 until 12:00 noon on Wednesday, 13 July 2011 from:

- (1) any of the following addresses of the Public Offer Underwriters:

Haitong International Securities Company Limited at 25th Floor, New World Tower, 16–18 Queen’s Road Central, Hong Kong

Oriental Patron Securities Limited at 27th Floor, Two Exchange Square, 8 Connaught Place, Central, Hong Kong

Cinda International Securities Limited at 45th Floor, COSCO Tower, 183 Queen’s Road Central, Hong Kong

First Shanghai Securities Limited at 19th Floor, Wing On House, 71 Des Voeux Road Central, Hong Kong

Investec Capital Asia Limited at Room 3609, 36th Floor, Two International Finance Centre, 8 Finance Street, Central, Hong Kong

Piper Jaffray Asia Securities Limited at Suite 1308, 13th Floor, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong

- (2) any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	Branch Name	Address
Hong Kong Island:	Central Branch	Basement, 29 Queen's Road Central, Central, Hong Kong
	Aberdeen Centre Branch	Shop 2, G/F, Site I, Aberdeen Centre, Aberdeen, Hong Kong
	Chai Wan Branch	Shop No. 1-11, Block B, G/F, Walton Estate, Chai Wan, Hong Kong
	Des Voeux Road West Branch	Western Centre, 40-50 Des Voeux Road West, Hong Kong
	Sheung Wan Branch	Shop A, G/F, Guangdong Investment Tower, 293-301 Des Voeux Road Central, Hong Kong
	Hay Wah Building Branch	G/F, Hay Wah Building, 71-85 Hennessy Road, Wan Chai, Hong Kong
	Kowloon:	Hoi Yuen Road Branch
238 Nathan Road Branch		Shop No.1, 1/F, 238 Nathan Road, Kowloon
Hung Hom Branch		G/F, Hung Hom Commercial Centre, 37-39 Ma Tau Wai Road, Hung Hom, Kowloon
New Territories:	Kwai Hing Branch	Shop 2, 3/F, Sun Kwai Hing Plaza, 166-174 Hing Fong Road, Kwai Chung, New Territories
	Tai Wai Branch	Shops 42-44, MTR Tai Wai Station, Sha Tin, New Territories
	Yuen Long Branch	G/F, HSBC Building Yuen Long, 150-160 Castle Peak Road, Yuen Long, New Territories

Applicants may apply for the Public Offer Shares through the **HK eIPO White Form** service by submitting their application to the designated HK eIPO White Form Service Provider through the designated website at www.hkeipo.hk from 9:00 a.m. on Thursday, 30 June 2011, until 11:30 a.m. on Wednesday, 13 July 2011, or such later time as described in the paragraph headed “How to apply for the Public Offer Shares – Effect of bad weather on the opening of the application lists” of the Prospectus (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 30 June 2011 until 12:00 noon on Wednesday, 13 July 2011.

Subject to the events as described in the section headed “How to apply for the Public Offer Shares – Effect of bad weather on the opening of the application lists” in the Prospectus, applicants may lodge their application for the Public Offer Shares by the various means as referred to in the section headed “How to apply for the Public Offer Shares” in the Prospectus during the period from Thursday, 30 June 2011 to Wednesday, 13 July 2011 covering 14 calendar days, which is longer than the normal market practice of about four days. The application monies (including the brokerages, SFC transaction levies and Stock Exchange trading fees) will be held by the receiving bank on behalf of the Company and the refund monies, if any, will be returned to the applicants without interests on Tuesday, 19 July 2011.

Please refer to the sections headed “Structure and conditions of the Share Offer” and “How to apply for the Public Offer Shares” of the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to announce the final Offer Price, the indication of level of interest under the Placing, the level of applications in the Public Offer, results of applications and the basis of allotment of the Public Offer Shares under the Public Offer on or before Tuesday, 19 July 2011 in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese) and on the Company’s website at www.winox.com and the website of the Stock Exchange at www.hkexnews.hk. Results of allocations in the Public Offer (with successful applicants’ identification document numbers, where appropriate) will be available through a variety of channels from Tuesday, 19 July 2011.

Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 20 July 2011.

The Shares will be traded in board lots of 2,000 Shares each. The stock code of the Company is 6838.

For and on behalf of the Board of
Winox Holdings Limited
Yiu Hon Ming
Chairman

Hong Kong, 30 June 2011

As at the date of this announcement, the executive Directors are Mr. Yiu Hon Ming, Ms. Law Wai Ping, Mr. Chau Kam Wing Donald and Ms. Zhou Hui Elizabeth; the non-executive Director is Mr. Au Wai Ming; and the independent non-executive Directors are Mr. Ma Weihua, Mr. Carson Wen and Professor Wong Lung Tak Patrick.

Please refer to the published version of this announcement in the South China Morning Post (in English) and the Hong Kong Economic Journal (in Chinese).