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中国建设银行

China Construction Bank

中國建設銀行股份有限公司

China Construction Bank Corporation

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 939)

NOTICE OF THE FIRST EGM OF 2011

NOTICE IS HEREBY GIVEN that the First EGM of 2011 of China Construction Bank Corporation (the “**Bank**”) will be held at 10:00 a.m. on 18 August 2011 at No. 25 Financial Street, Xicheng District, Beijing to consider and, if thought fit, pass the following resolutions:

AS ORDINARY RESOLUTIONS

1. Issuance of RMB-denominated subordinated bonds

Pursuant to the resolution of the meeting of the Board of Directors held on 10 June 2011, the proposal regarding the issuance of RMB-denominated subordinated bonds will be considered at the First EGM of 2011 of the Bank.

2. Election of shareholder representative supervisor

Pursuant to the resolution of the meeting of the Board of Supervisors held from 22 June 2011 to 28 June 2011 (by means of written proposal), the proposal regarding the election of shareholder representative supervisor will be considered at the First EGM of 2011 of the Bank.

Details of the proposals mentioned above are set forth in the circular for the First EGM of 2011 of the Bank dated 2 July 2011. Unless otherwise indicated, the terms used in the notice shall have the same meaning as those defined in the circular.

By order of the Board of Directors
China Construction Bank Corporation
Zhang Jianguo

Vice Chairman, Executive Director and President

2 July 2011

As at the date of this notice, the executive directors of the Bank are Mr. Guo Shuqing, Mr. Zhang Jianguo, Mr. Chen Zuofu and Mr. Zhu Xiaohuang; the independent non-executive directors of the Bank are Lord Peter Levene, Mr. Yam Chi Kwong, Joseph, Dame Jenny Shipley, Mr. Zhao Xijun and Mr. Wong Kai-Man; and the non-executive directors of the Bank are Mr. Wang Yong, Mr. Zhu Zhenmin, Ms. Li Xiaoling, Ms. Sue Yang, Mr. Lu Xiaoma and Ms. Chen Yuanling.

Notes:

1. The voting at the First EGM of 2011 shall be taken by way of registered poll.
2. In order to determine the Shareholders of the H-Shares who are entitled to attend the First EGM of 2011, the H-shares register of members will be closed from 19 July 2011 to 18 August 2011, both days inclusive, during which period no transfer of H-shares will be effected. Shareholders of H-Shares who intend to attend the First EGM of 2011 must deposit the share certificates together with the transfer documents at the H-Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at or before 4:30 p.m. on 18 July 2011. The address of Computershare Hong Kong Investor Services Limited is Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Shareholders of H-Shares whose names appear on the H-Shares register of members of the Bank at the close of business on 18 July 2011 are entitled to attend the First EGM of 2011.
3. A Shareholder entitled to attend and vote at the First EGM of 2011 may appoint one proxy to attend and vote on his behalf. A proxy need not to be a Shareholder of the Bank.
4. The instrument appointing a proxy must be in writing and signed by a Shareholder or his duly authorized attorney. If the Shareholder is a corporation, such instrument must be either under its common seal or duly signed by its legal representative, director(s) or duly authorized attorney(s).
5. Shareholders of H-Shares who intend to attend the First EGM of 2011 by proxy should complete and return the enclosed proxy form to Computershare Hong Kong Investor Services Limited no later than 24 hours before the scheduled time for the First EGM of 2011. The address is 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. Completion and return of the proxy form will not preclude a shareholder from attending and voting in person at the First EGM of 2011 if he so wishes.
6. Shareholders of H-Shares who intend to attend the First EGM of 2011 in person or by proxy should return the reply slip in person, by post or by fax to the H-Share registrar of the Bank, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before 29 July 2011 by hand, by mail or by fax (Fax: (852) 2865 0990).
7. The First EGM of 2011 is expected to last for half a day. Shareholders (in person or by proxy) attending the First EGM of 2011 are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the First EGM of 2011 shall present their identity certifications.