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WINSWAY[®]

WINSWAY COKING COAL HOLDINGS LIMITED

永暉焦煤股份有限公司

(Incorporated in the British Virgin Islands with limited liability)

(Stock Code: 1733)

ANNOUNCEMENT

The Board notes the recent decrease in the price of the shares of the Company and wishes to state that, save as mentioned below, it is not aware of any reasons for such decrease.

This announcement is made at the request of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”).

The Board of directors (the “**Board**”) of Winsway Coking Coal Holdings Limited (the “**Company**”) notes that the recent decrease in the price of the shares of the Company and wishes to state that, save as stated in this announcement, it is not aware of any reasons for such decrease.

The Board has noted the report issued by Moody’s Investors Service dated 11 July 2011 (“**Moody’s Report**”). The Board does not believe it appropriate at this moment to comment on reports of third parties, including the Moody’s Report, but wishes to emphasise that this should not in any way be taken to imply acceptance of any statements or conclusions in such report regarding the Company or the Company’s business.

The Board confirms that there are no negotiations or agreements relating to intended acquisitions or realisations which are discloseable under Rule 13.23 of the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), neither is the Board aware of any matter discloseable under the general obligation imposed by Rule 13.09 of the Listing Rules, which is or may be of a price-sensitive nature.

Made by the order of the Board of the Company, the directors of which individually and jointly accept responsibility for the accuracy of this statement.

By Order of the Board of Directors
Winsway Coking Coal Holdings Limited
Cao Xinyi
Company Secretary

Hong Kong, 12 July 2011

As at the date of this announcement, the executive Directors of the Company are Mr. Wang Xingchun, Ms. Zhu Hongchan, Mr. Yasuhisa Yamamoto, Mr. Apolonius Struijk and Mr. Cui Yong, the non-executive Directors of the Company are Mr. Cui Guiyong, Mr. Liu Qingchun and Mr. Lu Chuan and the independent non-executive Directors are Mr. James Downing, Mr. Ng Yuk Keung, Mr. Wang Wenfu and Mr. George Jay Hambro.