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REAL GOLD MINING LIMITED

瑞金礦業有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

APPOINTMENT OF A STRATEGIC ADVISOR

The board of directors (the “Board”) of Real Gold Mining Limited (the “Company”) announces that on 22 July 2011, an independent strategic advisor was engaged to review various financial information of the Company and to prepare a review report.

SUSPENSION OF TRADING

At the request of the Company, trading in the shares of the Company (the “Shares”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) has been suspended with effect from 9:00 a.m. on Friday, 27 May 2011. The Company is in the process of addressing queries from the Stock Exchange and is in discussion with the Stock Exchange on the resumption of trading in the Shares. The Company will make further announcements as and when appropriate to keep shareholders and the market generally apprised of the situation prior to any resumption of trading.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Hong Kong, 22 July 2011

As at the date hereof, the executive directors of the Company are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive directors of the Company are Mr. Zhao Enguang and Mr. Yang Yicheng.