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MONGOLIA INVESTMENT GROUP LIMITED

蒙古投資集團有限公司

(incorporated in the Cayman Islands with limited liability)

(Stock code: 402)

RESIGNATION OF EXECUTIVE DIRECTOR

The board of directors (the “**Board**”) of Mongolia Investment Group Limited (the “**Company**”) announces that Mr. WONG Tak Chung (“**Mr. Wong**”) has resigned as an executive director of the Company effective from 27 July 2011 due to the re-designation of his duties as Chief Operating Officer (Mining) of the Company.

Mr. Wong confirmed that he has no disagreement with the Board and there are no matters relating to his resignation that need to be brought to the attention of the shareholders of the Company.

For and on behalf of the Board
Mongolia Investment Group Limited
Leung, Chung Tak Barry
Executive Director

Hong Kong, 27 July 2011

As at the date of this announcement, the executive Directors are Messrs. YUEN Chow Ming (Chairman), YUEN Wai Keung (Deputy Chairman and Chief Executive Officer), SO Yiu Cheung (Deputy Chairman), CHEUNG Chi Man, Dennis, LIM Siong, Dennis, ENEBISH Burenkhoo and LEUNG, Chung Tak Barry, the non-executive Director is Mr. HO Hin Hung, Henry, and the independent non-executive Directors are Messrs. CHAN, Sai Kit Kevin, LIAO Cheung Tin, Stephen and TAM Tsz Kan.