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## **HUA YI COPPER HOLDINGS LIMITED**

**華藝礦業控股有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 559)**

### **NOTICE OF SPECIAL GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that the special general meeting (the “**Meeting**”) of Hua Yi Copper Holdings Limited (the “**Company**”) will be held at 3/F, Nexxus Building, 77 Des Voeux Road Central, Hong Kong on 12 August 2011 at 11:00 a.m. for the purpose of considering and, if thought fit, to pass with or without amendments the following resolution:

#### **ORDINARY RESOLUTION**

“**THAT**

- (a) the second supplemental agreement dated 26 July 2011 (the “**Second Supplemental Agreement**”) entered into between Target Future Limited (“**Target Future**”), a wholly-owned subsidiary of the Company, and Aurora Logistics Finance (Hong Kong) Limited (a copy of which has been produced to the Meeting marked “A” and initialled by the Chairman for the purpose of identification), pursuant to which, inter alia, Target Future agreed to extend the repayment date of the Loan (as defined in the circular of the Company dated 27 July 2011 (the “**Circular**”), a copy of which has been produced to this meeting marked “B” and initialled by the Chairman of this meeting for identification purpose) up to 31 December 2011 on terms and conditions as set out in the Second Supplemental Agreement, and the transactions contemplated thereunder be and are hereby generally and unconditionally approved, confirmed and ratified; and

\* *For identification purposes only*

- (b) the directors of the Company be and are hereby authorised to do such acts and/or execute all such documents incidental to, ancillary to or in connection with matters contemplated in or relating to the Second Supplemental Agreement as they may in their absolute discretion consider necessary, desirable or expedient to give effect to the Second Supplemental Agreement and the implementation of all transactions contemplated thereunder.”

By order of the Board  
**Hua Yi Copper Holdings Limited**  
**Chi Chi Hung Kenneth**  
*Executive Director*

Hong Kong, 27 July 2011

*Registered Office:*

Clarendon House  
2 Church Street  
Hamilton HM 11  
Bermuda

*Principal place of business in Hong Kong:*

Unit 904, 9th Floor  
Wings Building  
110–116 Queen’s Road Central  
Central  
Hong Kong

*Notes:*

1. A member entitled to attend and vote at the meeting convened by the above notice is entitled to appoint another person as his/her proxy to attend and vote in his/her stead. A proxy need not be a member of the Company. In order to be valid, the form of proxy must be deposited at the Company’s Hong Kong branch share register and transfer office, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Hong Kong, together with a power of attorney or other authority, if any, under which it is signed or a notarially certified copy of that power or authority, not less than 48 hours before the time for holding the meeting or any adjourned meeting.
2. Delivery of a form or proxy shall not preclude a member of the Company from attending and voting at the meeting convened and in such event, the proxy form shall be deemed to be revoked.
3. As at the date of this notice, the executive Directors are Mr. Wong Hin Shek and Mr. Chi Chi Hung Kenneth; and the independent non-executive Directors are Mr. Chiu Wai On, Mr. Man Kwok Leung and Dr. Wong Yun Kuen.