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Peace Mark (Holdings) Limited *

(Incorporated in Bermuda with limited liability)

(Provisional Liquidators Appointed)

(Stock Code: 304)

ANNOUNCEMENT

The Company announces that with the effect from 9:30 a.m. on Friday, 29 July 2011, the listing of the Shares will be cancelled in accordance with the Delisting Procedures.

The Stock Exchange considered that the Company has failed to submit a viable proposal for resumption by the Deadline.

Peace Mark (Holdings) Limited (the “Company”) announces that with effect from 9:30 a.m. on Friday, 29 July 2011, the listing of shares of the Company (the “Shares”) on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be cancelled in accordance with the Delisting Procedures (the “Delisting Procedures”) stipulated in Practice Note 17 to the Rules Governing the Listing of Securities on the Stock Exchange (the “Listing Rules”). Practice Note 17 to the Listing Rules sets out the procedures to be adopted to delist long-suspended companies.

Trading in the Shares has been suspended since 9:30 a.m. on 18 August 2008 at the request of the Company.

The Company was put into the third stage of the Delisting Procedures on 22 December 2010. The third stage of the Delisting Procedures in respect of the Company expired on 21 June 2011 (the “Deadline”).

The Stock Exchange has notified the Company that it will cancel the listing of the Shares with effect from 9:30 a.m. on Friday, 29 July 2011 as the Company has failed to submit a viable proposal for resumption by the Deadline.

The Stock Exchange has notified the Company that it will issue an announcement in relation to this matter and has reminded the Company of its obligation under paragraph 3.1 of Practice Note 17 to issue an announcement informing the public of the cancellation of the listing of shares of the Company on the same day as the Stock Exchange's announcement referred to above.

On the basis of the information available from the previous announcements made by the Company, Mr. Chau Cham Wong, Patrick, Mr. Man Kwok Leung, and Mr. De Jaillon Hugues Jacques are executive directors of the Company.

For and on behalf of
Peace Mark (Holdings) Limited
(Provisional Liquidators Appointed)
Roderick John Sutton and Vincent Fok Hei Yu
Joint and Several Provisional Liquidators

Hong Kong, 27 July 2011

**For identification purpose only*