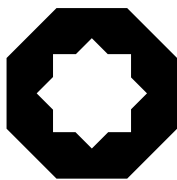


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CNBM

China National Building Material Company Limited*

中國建 材 股 份 有 限 公 司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 3323)

POSITIVE PROFIT WARNING

The Board is pleased to announce that based on its preliminary review of the relevant financial statements of the Group, it is expected that the unaudited profit attributable to equity holders of the Company for the six months ended 30 June 2011 may increase by over 200% as compared with that of the same period in 2010.

This announcement is made in accordance with Rule 13.09(1) of the Listing Rules.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

The board of directors (the “**Board**”) of China National Building Material Company Limited (the “**Company**”) is pleased to announce that based on its preliminary review of the relevant financial statements of the Company and its subsidiaries (the “**Group**”), it is expected that the unaudited profit attributable to equity holders of the Company for the six months ended 30 June 2011 may increase by over 200% as compared with that of the same period in 2010.

In the first half of 2011, driven by continuous improvement in the supply and demand balance of the cement industry, the sales volume of the products of the Group's cement segment increased continuously and the average selling prices of the products of the Group's cement segment rose significantly compared with those of the corresponding period in 2010. As such, it is expected that the unaudited profit attributable to equity holders of the Company for the first half of 2011 may increase substantially from that of the corresponding period of the previous year. Based on the currently available information and preliminary calculation of the Company, it is expected that the unaudited profit attributable to equity holders of the Company for the six months ended 30 June 2011 may increase by over 200% as compared with that of the same period in 2010.

This announcement is only based on the preliminary assessment of the information currently available to the Company. The interim results of the Group for the six months ended 30 June 2011 (the “**2011 Interim Results**”) have not yet been finalized and have not been reviewed by the auditor of the Company as at the date of this announcement. The Company will announce its 2011 Interim Results in due course. Investors are advised to read the announcement of 2011 Interim Results with care as and when it is published. Detailed financial information of the Company will be disclosed in the announcement of 2011 Interim Results.

Shareholders and investors of the Company are advised to exercise caution when dealing in the shares of the Company.

This announcement is made in accordance with Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

On behalf of the Board
China National Building Material Company Limited
Chang Zhangli
Secretary of the Board

Beijing, the PRC
3 August 2011

As at the date of this announcement, the board of directors of the Company comprises Mr Song Zhiping, Mr Cao Jianglin, Mr Li Yimin, Mr Peng Shou and Mr Cui Xingtai as executive directors, Ms Cui Lijun, Mr Huang Anzhong and Mr Zuo Fenggao, as non executive directors, and Mr Zhang Renwei, Mr Zhou Daojiong, Mr Chi Haibin, Mr Li Decheng and Mr Lau Ko Yuen, Tom, as independent non-executive directors.

* *For identification only*