

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Chongqing Iron & Steel Company Limited **重慶鋼鐵股份有限公司**

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(在中華人民共和國註冊成立的股份有限公司)

(Stock Code: 1053)

NOTICE OF 2011 THIRD EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the 2011 Third Extraordinary General Meeting of Chongqing Iron & Steel Company Limited (the “Company”) will be held at 10:00 a.m. on Thursday, 29 September 2011 at the No.3 Conference Room of the Company at No. 30 Gangtie Road, Dadukou District, Chongqing, the PRC for the purpose of considering and, if thought fit, passing the following resolution of the Company. Terms defined in the circular of the Company dated 11 August 2011 shall have the same meanings unless the context otherwise requires.

ORDINARY RESOLUTION

“THAT

- (a) to consider and approve the Procurement Agreement (including the Annual Caps in the sum of US\$650 million, US\$1,000 million and US\$1,000 million for each of the financial years ending 31 December 2011, 2012 and 2013 respectively) and the transactions contemplated thereunder;

(b) to authorise any one or more of the Directors to sign, seal, execute, perfect, deliver all such documents and to do all such things and acts as he/they may in his/their discretion consider necessary, expedient or desirable to effect the transactions contemplated under the Procurement Agreement, variation or modification of the terms and conditions of the Procurement Agreement upon such terms and conditions as he/they may think fit.”

By order of the Board
Chongqing Iron & Steel Company Limited
You Xiao An
Secretary to the Board

Chongqing, the PRC
11 August 2011

As at the date of this notice, the Directors of the Company comprises Mr. Deng Qiang, Mr. Yuan Jin Fu, Mr. Chen Shan, Mr. Chen Hong, Mr. Sun Yi Jie, Mr. Li Ren Sheng, Mr. Liu Xing (Independent Non-executive Director), Mr. Zhang Guo Lin (Independent Non-executive Director) and Mr. Liu Tian Ni (Independent Non-executive Director).

Notes:

I. Eligibility for attending the EGM

Shareholders whose names appear on the register of members of the Company at the close of business on 29 August 2011 are entitled to attend the EGM upon completion of the necessary registration procedures (Holders of A Shares will be otherwise notified).

II. Registration procedures for attending the EGM

1. Shareholders intending to attend the EGM are required to deposit the written reply slip with the Company by 4:00 p.m. on 9 September 2011.
2. Register of members of the Company will be closed from 30 August 2011 to 29 September 2011 (both days inclusive) during which no transfer of shares will be effected. Holders of H Shares of the Company intending to attend the EGM are required to lodge their respective instrument of transfer and the relevant share certificates to Hong Kong Registrars Limited, the Registrars of the Company, by 4:30 p.m. on 29 August 2011.

III. Proxies

1. Any shareholder entitled to attend the EGM is entitled to appoint one or more proxies (whether he is a shareholder or not) to attend and vote at the meeting on his behalf. Each shareholder (or his proxy) shall have one vote for each share held.
2. To be valid, shareholders appointing a proxy must be made in writing under the hand of the appointee or his attorney duly authorised in writing. If the form of proxy is signed by the attorney on behalf of the appointee, the power of attorney or other authority must be notarized. The notarized power of attorney or other authority must be lodged with Hong Kong Registrars Limited no less than 24 hours before the time appointed for the holding of the EGM (or appointed for voting).
3. For the shareholders appointing more than one proxy, the voting right can only be exercised when a poll is taken.

IV. Miscellaneous

1. Shareholders attending the EGM shall be responsible for their own travel and accommodation expenses.
2. Information may be dispatched by hand or registered post.
3. Address of Hong Kong Registrars Limited:

Room 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong

4. Office of Secretary to the Board of Chongqing Iron & Steel Company Limited

Address: No. 30 Gangtie Road, Dadukou District, Chongqing, the PRC

Postal Code: 400084

Tel: (86) 23 6884 2582

Fax: (86) 23 6884 9520

Contact Person: You Xiao An