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中國外運股份有限公司
SINOTRANS LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 0598)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that the extraordinary general meeting (the “EGM”) of Sinotrans Limited (the “Company”) will be held at No.1 Meeting Room, 12th Floor, Sinotrans Plaza A, A43, Xizhimen Beidajie, Haidian District, Beijing, the People’s Republic of China (Post Code 100044) on 30 September 2011 at 10:30 a.m. for the purpose of considering and, if thought fit, passing, with or without modifications, the following ordinary resolution of the Company:

ORDINARY RESOLUTION

“THAT:

- (A) the transactions contemplated under the two Shipbuilding Contracts (the “Shipbuilding Contracts”, a copy of which is produced to the meeting marked “A” and initialled by the chairman for the purpose of identification) entered into by Sinotrans Sunny Express Co., Ltd., a wholly-owned subsidiary of the Company (as buyer), Foreign Economic & Technical Cooperation Co. of China Changjiang National Shipping Group and Qingshan Shipyard of China Changjiang National Shipping Group (collectively as sellers) on 2 August, 2011 in respect of the construction of two 1800-TEU container vessels for a total consideration of RMB318,000,000 be and are hereby approved; and
- (B) the Directors of the Company be and are hereby authorised to take all actions and execute all documents which they deem necessary, desirable or appropriate in order to implement or give effect to the Shipbuilding Contracts and transactions regarding the construction of vessels contemplated thereunder.”

By order of the Board of
Sinotrans Limited
Gao Wei
Company Secretary

Beijing, 15 August, 2011

Notes:

1. The register of members of the Company will be closed from 30 August, 2011 to 30 September, 2011, both days inclusive, during which period no share transfers will be registered. The purpose of the book closure is to allow the Company to determine who shall qualify to attend and vote at the EGM. The record date for the purpose of such determination shall be 30 September, 2011. To qualify for attendance at the EGM, all transfers accompanied by the relevant share certificates must be lodged with the Company's H Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited of Shops 1712-1716, 17/F., Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on 29 August 2011, for registration.
2. Shareholders intending to attend the EGM shall give written notice of the same to the Company, which shall be lodged at the registered office of the Company on or before 4:30 p.m. on 9 September 2011.
3. Shareholders entitled to attend and vote at the EGM are entitled to appoint one or more persons (whether or not a shareholder of the Company) as their proxy to attend and vote on behalf of themselves.
4. In order to be valid, the form of proxy, together with a duly notarized power of attorney or other document of authority, if any, under which the form is signed must be deposited at the registered office of the Company not later than 24 hours before the time for holding the EGM.
5. As at the date of this announcement, Zhao Huxiang, Zhang Jianwei, Tao Suyun and Li Jianzhang are executive directors of the Company; Yang Yuntao, Liu Jinghua, Jerry Hsu and Mok Chi Ming Victor are non-executive directors of the Company; and Sun Shuyi, Lu Zhengfei and Miao Yuexin are independent non-executive directors of the Company.