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## **ALLIED OVERSEAS LIMITED**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 593)**

### **POLL RESULT OF THE SPECIAL GENERAL MEETING HELD ON 16<sup>TH</sup> AUGUST, 2011**

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 28th July, 2011 was duly passed by the Shareholders at the SGM held on 16th August, 2011 by way of poll.

Reference is made to the circular of Allied Overseas Limited (the “Company”) dated 28th July, 2011 (the “Circular”). Unless otherwise defined herein, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULT OF THE SGM**

The Board is pleased to announce that the resolution as set out in the notice of SGM dated 28th July, 2011 was duly passed by the Shareholders at the SGM held on 16th August, 2011 by way of poll.

The poll result of the SGM is as follow:

<b>Ordinary Resolution</b>	<b>Number of votes (% of total votes cast)</b>	
	<b>For</b>	<b>Against</b>
Ordinary resolution as set out in the notice of SGM to approve, confirm and ratify the Acquisition Agreement and transactions contemplated thereunder	145,907,886 (87.22%)	21,371,334 (12.78%)

As at the date of the SGM, the total number of issued Shares was 206,962,604 Shares, which was the total number of Shares entitling the Shareholders to attend and vote for or against the resolution at the SGM. There was no Share entitling the Shareholders to attend and vote only against the proposed resolution at the SGM. As disclosed in the Circular and so far as the Directors were aware, COL Capital Limited and its associates, holding in aggregate 9,580,000 Shares representing approximately 4.63% of the existing issued share capital of the Company, were required to abstain from voting on the resolution at the SGM considering COL’s material interest in the Acquisition. Save as disclosed above, there was no restriction on any Shareholders to cast votes on the proposed resolution at the SGM.

The branch share registrar of the Company in Hong Kong, Tricor Tengis Limited, was appointed as the scrutineer for the vote-taking at the SGM.

By Order of the Board  
**ALLIED OVERSEAS LIMITED**  
**Mark Wong Tai Chun**  
*Executive Director*

Hong Kong, 16th August, 2011

*As at the date of this announcement, the Board comprises Mr. Mark Wong Tai Chun (Chief Executive Officer) being the Executive Director; Mr. Arthur George Dew (Chairman) being the Non-Executive Director; and Messrs. Francis J. Chang Chu Fai (Deputy Chairman), Li Chak Hung and Carlisle Caldow Procter being the Independent Non-Executive Directors.*