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中国神华能源股份有限公司
CHINA SHENHUA ENERGY COMPANY LIMITED

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 01088)

ANNOUNCEMENT ON

PRELIMINARY FINANCIAL DATA FOR THE FIRST HALF

OF 2011

The board of directors of China Shenhua Energy Company Limited together with the directors thereof guarantee that the information contained in this announcement does not contain any false statements, misleading representations or material omissions, and all of them jointly and severally accept responsibility as to the truthfulness, accuracy and completeness of the content of this announcement.

This announcement is made pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

This announcement is made pursuant to the Listing Rules of Shanghai Stock Exchange. The financial data of China Shenhua Energy Company Limited (the "Company") for the first half of 2011 set out in this announcement were prepared in accordance with the China Accounting Standards for Business Enterprises and have not been audited or reviewed by any certified public accounting firm. As a result, there may be differences between the aforementioned financial data and the audited or reviewed financial data as well as those prepared in accordance with the International Financial Reporting Standards. Investors are hereby reminded of the risks which may result therefrom.

On 25 February 2011, the Company's acquisition of the equity interests and assets of ten subsidiaries engaged in coal, power and related businesses ("Target Companies") directly or indirectly held by the parent of the Company, Shenhua Group Corporation

Limited (“Shenhua Group Corporation”), and its subsidiaries was approved at the 2011 First Extraordinary General Meeting of the Company. Details are set out in the announcement regarding resolutions of the 2011 First Extraordinary General Meeting of the Company. As of 30 June 2011, the above-mentioned acquisitions had been completed. As the Company and Target Companies are controlled by Shenhua Group Corporation, the above-mentioned acquisitions have been reflected as business combinations under common control. Accordingly, the financial statements of the relevant period prior to the above-mentioned acquisitions have been restated in this announcement.

1. Major consolidated accounting data

	The First Half of 2011	The First Half of 2010 (restated)	Percentage change
	(RMB million)	(RMB million)	(%)
Revenues	100,692	71,668	40.5
Operating profit	34,602	27,537	25.7
Profit before taxation	34,035	27,535	23.6
Net profit	25,460	21,826	16.6
Net profit attributable to equity shareholders of the Company	21,868	18,836	16.1
	As at 30 June 2011	As at 31 December 2010 (restated)	Percentage change
	(RMB million)	(RMB million)	(%)
Total assets	377,057	367,689	2.5
Total liabilities	141,738	133,387	6.3
Equity attributable to equity shareholders of the Company	200,513	202,202	(0.8)
Minority interests	34,806	32,100	8.4

2. Major consolidated financial indicators

	The First Half of 2011	The First Half of 2010 (restated)	Percentage change (%)
Basic earnings per share (RMB/share)	1.099	0.947	16.1
Basic earnings per share (excluding extraordinary gain and loss) (RMB/share)	1.104	0.937	17.8
Weighted average return	10.86	10.61	Increased by

on net assets (%)			0.25 percentage points
Weighted average return on net assets (excluding extraordinary gain and loss) (%)	10.91	10.49	Increased by 0.42 percentage points
	As at 30 June 2011	As at 31 December 2010 (restated)	Percentage change (%)
Net assets per share (RMB/share)	10.08	10.17	(0.8)

Note: The above data are prepared based on internal preliminary statistics, without having been audited or reviewed by any certified public accountants. Investors are advised to rely on the half-year report of the Company for the year 2011.

3. Special notes

The number of issued ordinary shares of the Company as at 30 June 2011, 31 December 2010 and 30 June 2010 were being the same, i.e. 19,889,620,455 shares.

4. Documents for inspection

The Consolidated Balance Sheet and Consolidated Income Statement as duly signed and sealed by the legal representative, the person in charge of accounting affairs and the person in charge of accounting department of the Company.

By order of the Board
China Shenhua Energy Company Limited
Huang Qing
Secretary to the Board of Directors

Beijing, 17 August, 2011

As at the date of this announcement, the Board comprises the following: Dr. Zhang Xiwu, Dr. Zhang Yuzhuo, Dr. Ling Wen and Mr. Han Jianguo as executive directors, Mr. Liu Benren and Mr. Xie Songlin as non-executive directors, and Ms. Fan Hsu Lai Tai, Mr. Gong Huazhang and Mr. Guo Peizhang as independent non-executive directors.