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WING HING INTERNATIONAL (HOLDINGS) LIMITED



(incorporated in Bermuda with limited liability)

(Stock Code: 621)

POLL RESULTS OF THE SPECIAL GENERAL MEETING HELD ON 19 AUGUST 2011

The board of directors of the Company (the “Board”) is pleased to announce that all the resolutions were duly passed by way of poll at the special general meeting (the “SGM”) held on 19 August 2011.

Reference are made to the notice of the SGM (the “Notice”) of Wing Hing International (Holdings) Limited (the “Company”) and the circular of the Company (the “Circular”) both dated 28 July 2011. Capitalised terms used in this announcement shall have the same meanings as those defined in the Circular unless otherwise specified herein.

RESULTS OF THE SGM

The SGM was held on 19 August 2011. As at the date of the SGM, the total number of Shares in issue was 2,349,809,600 Shares, which was the total number of Shares entitling the holders thereof to attend and vote for or against the resolution numbered 1 and 6. One of the TG Sellers, Montane Development Limited and its associated company were interested in an aggregate of 147,500,000 Shares and 88,848,000 unlisted warrants were required to abstain from voting for the resolutions numbered 2a, 2b, 2c, 3, 4 and 5. Accordingly, a total of 2,202,309,600 Shares entitling the holders to attend and vote for or against the resolutions numbered 2a, 2b, 2c, 3, 4 and 5 at the SGM. There was no Share entitling the holder to attend and vote only against the resolutions at the SGM.

The chairman of the SGM has demanded for voting of the resolutions by poll. The Board is pleased to announce that all the resolutions were duly passed by way of poll at the SGM. The voting results in respect of the ordinary resolutions and the special resolution proposed at the SGM are as follows:

RESOLUTIONS		Number of votes cast and percentage	
		FOR	AGAINST
1.	To approve the increase of the authorised share capital of the Company from HK\$150,000,000 divided into 15,000,000,000 ordinary shares (the Shares) of HK\$0.01 to HK\$300,000,000 divided into 30,000,000,000 Shares by the creation of 15,000,000,000 additional Shares and all transactions contemplated thereunder.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as an ordinary resolution.			
2.	a. To approve, ratify and confirm the acquisition agreement dated 28 January 2011 (as amended by an amendment agreements dated 22 March 2011 and 22 July 2011 and any subsequent amendments) (together, the Acquisition Agreement) relating to the acquisition of shares of Taung Gold Limited (Taung Gold) by the Company (the Acquisition) entered into by the Company, the TG Sellers (as defined in the Notice) and Gold Commercial Services Limited.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as an ordinary resolution.			
	b. To authorise, approve, ratify and confirm all transactions contemplated under the Acquisition Agreement.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as an ordinary resolution.			
	c. To approve the allotment and issue of up to a total of 11,987,246,522 new Shares (the Consideration Shares) pursuant to the Acquisition Agreement conditional upon resolutions 2(a) and (b) being passed and the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in the Consideration Shares and all transactions contemplated thereunder.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as an ordinary resolution.			
3.	To approve the put option agreements relating to the grant of put options to each South African resident shareholders of Taung Gold and the Loan Note and all transactions contemplated thereunder.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as an ordinary resolution.			

RESOLUTIONS		Number of votes cast and percentage	
		FOR	AGAINST
4.	To approve the Electrum option agreement relating to the grant of put options to Electrum and all transactions contemplated thereunder.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as an ordinary resolution.			
5.	To approve the optionholder agreement relating to the grant of put options to holders of options in Taung Gold and all transactions contemplated thereunder.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as an ordinary resolution.			
6.	Subject to the completion of the Acquisition Agreement and the approval of the Registrar of Companies in Bermuda, to approve the change of name of the Company from “Wing Hing International (Holdings) Limited” to “Taung Gold International Limited” and the Chinese name “ 壇金礦業有限公司” be adopted by the Company for identification purpose only and to authorise any Director of the Company to do such things as necessary to effect the change of name and the adoption of the Chinese name.	48,180,000 (100.00%)	0 (00.00%)
The resolution was duly passed as a special resolution.			

Tricor Tengis Limited, the Share Registrars of the Company, acted as scrutineers for the poll at the SGM.

By order of the board of
Wing Hing International (Holdings) Limited
Li Hok Yin
Chairman

Hong Kong, 19 August 2011

As at the date of this announcement, the Board comprises six Directors. The Executive Directors are Mr. Li Hok Yin, Ms. Cheung Pak Sum and Mr. Shen Junchen. The Independent Non-executive Directors are Mr. Chui Man Lung, Everett, Mr. Hui Wah Tat, Anthony and Mr. Li Kam Chung.