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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

RESIGNATION OF DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Real Gold Mining Limited (the “**Company**”) announces that Mr. Wan Kam To (“**Mr. Wan**”) served a letter to the Company on 19 August 2011 indicating his intention to resign with immediate effect as an independent non-executive Director. Pursuant to the service contract entered into between the Company and Mr. Wan on 25 July 2011, it is provided that Mr. Wan may terminate his appointment by giving at least thirty days’ written notice to the Company. As Mr. Wan intended to terminate his appointment before the expiry of the thirty-day notice period, the Board is in the course of conducting negotiation with Mr. Wan and handling certain outstanding issues arising from Mr. Wan’s resignation. The Company will publish further announcement disclosing the details of the resignation as soon as practicable, including reasons for the resignation, the final effective date of the resignation and other related matters.

By order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Hong Kong, 21 August 2011

As at the date of this announcement, the executive directors of the Company are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive directors of the Company are Mr. Wan Kam To, Mr. Zhao Enguang and Mr. Yang Yicheng.*

** As Mr. Wan Kam To has tendered his resignation to the Company as at the date of this announcement, he is not responsible for the contents of this announcement.*