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HSBC CHINA DRAGON FUND

滙豐中國翔龍基金

*a Hong Kong unit trust authorised under section 104 of the Securities and Futures Ordinance
(Chapter 571 of the Laws of Hong Kong)*

(Stock Code: 820)

NOTICE OF GENERAL MEETING

NOTICE IS HEREBY GIVEN that a general meeting (“**General Meeting**”) of the Holders of HSBC China Dragon Fund (the “**Fund**”) will be held at Level 22, HSBC Main Building, 1 Queen’s Road Central, Hong Kong on 26 September 2011 at 10:00 a.m. to consider and, if thought fit, pass with or without modifications, the following resolutions:

ORDINARY RESOLUTION

THAT:

- (a) the exercise by the Manager, during the Relevant Period (as defined in paragraph (c) below) of all powers of the Manager to purchase units (“**Units**”, each a “**Unit**”) of the Fund on behalf of the Fund on The Stock Exchange of Hong Kong Limited (“**Stock Exchange**”), subject to and in accordance with the Trust Deed, the laws of Hong Kong, the Code on Unit Trusts and Mutual Funds, the SFC Handbook for Unit Trusts and Mutual Funds, Investment-Linked Assurance Schemes and Unlisted Structured Investment Products and the guidelines issued by the Securities and Futures Commission of Hong Kong (“**SFC**”) from time to time, be and the same is hereby generally and unconditionally approved in accordance with and subject to the terms set out in the explanatory statement in the appendix to the circular to Holders of the Fund dated 29 August 2011 (a copy of which is produced to this meeting marked “**A**” and signed by the Chairman of this meeting for the purpose of identification);
- (b) the aggregate number of Units which may be purchased or agreed to be purchased by the Manager on behalf of the Fund pursuant to the approval in paragraph (a) during the Relevant Period shall not exceed 10% of the aggregate number of issued Units as at the date of the passing of this resolution and the authority pursuant to paragraph (a) of this resolution shall be limited accordingly; and

- (c) for the purposes of this resolution, “**Relevant Period**” means the period from the date of the passing of this resolution until the earlier of:
- (i) the expiration of 12 months following the passing of the resolution to approve the grant of the a general mandate to the Manager to enable it to repurchase such number of Units on behalf of the Fund representing not more than 10% of the aggregate number of Units in issue; and
 - (ii) the passing of an ordinary resolution by the Holders of the Fund in general meeting revoking or varying the authority given to the Manager by this resolution.

By order of the board of
HSBC Global Asset Management (Hong Kong) Limited
As manager of HSBC China Dragon Fund
Joanna MUNRO
Director of the Manager

Hong Kong, 29 August 2011

Registered Office of the Manager:
HSBC Main Building
1 Queen’s Road Central
Hong Kong

Notes:

- (a) A Holder of the Fund entitled to attend and vote at the General Meeting may appoint proxy(ies) to attend and vote in his/her stead in accordance with the Trust Deed. The person appointed to act as proxy need not be a Holder of the Fund.
- (b) For the purpose of determining the identity of the Holders who are entitled to attend and vote at the General Meeting, the register of Holders of the Fund will be closed from 20 September 2011 to 26 September 2011, both days inclusive, during which period no transfer of Units can be effected. In order to qualify for attending and voting at the General Meeting, all unit certificates together with the completed transfer forms must be lodged with the office of the unit registrar of the Fund, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong for registration no later than 4:30 p.m. on 19 September 2011.
- (c) In order to be valid, the form of proxy, together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or authority, if any, must be deposited at the office of the unit registrar of the Fund, Computershare Hong Kong Investor Services Limited at 17M Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, not later than 48 hours before the time fixed for holding the General Meeting or at any adjournment thereof. Completion and return of the form of proxy will not preclude you from attending and voting in person at the General Meeting (or any adjournment thereof) should you so wish.

- (d) Where there are joint registered Holders of a Unit, any one of such Holders may vote at the meeting either personally or by proxy in respect of such Unit as if he/she were solely entitled thereto, but if more than one of such Holders is present at the meeting personally or by proxy, that one of such Holders so present whose name stands first on the register of Holders in respect of such Unit shall alone be entitled to vote in respect thereof.

As at the date of this announcement, the board of directors of the Manager is comprised as follows: The executive directors of the Manager are Mr. BERRY, Stuart Glenn, Ms. KOO, Julie J, Ms. LAM, Po Yee and Ms. MUNRO, Joanna. The non-executive directors of the Manager are Mr. McCOMBE, Mark Seumas, Ms. CHEANG, Wai Wan Louisa, Mr. FLINT, John Michael, Mr. FRIED, David Lawrence, Mr. HARVEY-SAMUEL, Guy Daniel, Mr. LEUNG, William Wing Cheung and Mr. PACTON, Olivier.