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Sihuan Pharmaceutical Holdings Group Ltd.

四環醫藥控股集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 0460)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT the special general meeting of Sihuan Pharmaceutical Holdings Group Ltd. (the “Company”) will be held at Regus Conference Centre, 35/F Central Plaza, 18 Harbour Road, Wanchai, Hong Kong on Monday, 19 September 2011 at 10 a.m. for the purpose of considering and, if thought fit, passing (with or without amendments) the following ordinary resolutions:

ORDINARY RESOLUTIONS

1. To approve the proposed Special Dividend (as defined in the circular dated 1 September 2011 of the Company) and authorise directors of the Company to effect the payment of the Special Dividend and to do all acts and things and to take such steps as they may consider necessary, appropriate, desirable or expedient to give effect to or in connection with the payment of the Special Dividend;
2. To re-elect Mr. Homer Sun as a non-executive director of the Company; and
3. To re-elect Mr. Eddy Huang as a non-executive director of the Company.

By order of the Board of Directors
Sihuan Pharmaceutical Holdings Group Ltd.
Dr. Che Fengsheng
Chairman

Hong Kong, 1 September 2011

Registered office:
Clarendon House
2 Church Street
P.O. Box HM1022
Hamilton HM DX
Bermuda

Principal place of business in Hong Kong:
8th Floor
Gloucester Tower
The Landmark
15 Queen's Road Central
Hong Kong

Notes:

- (i) A shareholder of the Company entitled to attend and vote at the above meeting (or at any adjournment thereof) is entitled to appoint another person as his/her proxy to attend and vote instead of him/her; a proxy need not be a shareholder of the Company.
- (ii) In the case of joint holders, the vote of the senior who tenders a vote, whether in person or by proxy, will be accepted to the exclusion of the vote(s) of the other joint holder(s) and for this purpose seniority shall be determined as that one of the persons so present whose name stands first on the register of shareholders in respect of such share shall alone be entitled to vote in respect thereof.
- (iii) In order to be valid, a form of proxy must be deposited at the Hong Kong Share Registrar of the Company, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong together with the power of attorney or other authority (if any) under which it is signed (or a certified copy thereof) not less than 48 hours before the time appointed for the holding of the above meeting or any adjournment thereof. The completion and return of the form of proxy shall not preclude members of the Company from attending and voting in person at the above meeting (or any adjourned meeting thereof) if they so wish.
- (iv) The transfer books and register of shareholders of the Company will be closed from 15 September 2011 to 19 September 2011, both days inclusive, during which period no share transfers can be registered. In order to qualify for attending and voting at the special general meeting, all transfers accompanied by the relevant share certificates must be lodged with the Hong Kong share registrar of the Company, Computershare Hong Kong Investor Services Limited, at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong not later than 4: 30 p.m. on 14 September 2011.

As at the date of this announcement, the executive Directors of the Company are Dr. Che Fengsheng (Chairman), Dr. Guo Weicheng and Mr. Meng Xianhui; the non-executive Directors of the Company are Dr. Zhang Jionglong, Mr. Homer Sun and Mr. Eddy Huang; and the independent non-executive Directors of the Company are Mr. Patrick Sun, Mr. Bai Huiliang and Mr. Xu Kangsen.