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CHINA CITIC BANK

中信銀行股份有限公司

China CITIC Bank Corporation Limited

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 998)

NOTICE OF THE SECOND EXTRAORDINARY GENERAL MEETING OF 2011

NOTICE IS HEREBY GIVEN that the second extraordinary general meeting of 2011 (the “**EGM**”) of China CITIC Bank Corporation Limited (the “**Bank**”) will be held at 9:30 a.m. on Wednesday, 19 October 2011 at the Conference Room, 16/F, Block C, Fuhua Mansion, No. 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China to consider and approve the following resolutions:

ORDINARY RESOLUTIONS

1. To consider and approve the Bank's profit distribution plan of half year of 2011; and
2. To consider and approve the Bank's supplementary budget proposal on acquisition of property for business operation 2011

SPECIAL RESOLUTION

1. To consider and approve the Bank's proposed issue of Renminbi denominated bonds in Hong Kong:
 - 1.1 Offering size;
 - 1.2 Maturity;
 - 1.3 Interest rate;
 - 1.4 Issue targets;
 - 1.5 Use of Proceeds;

1.6 Authorization matters in relation to the bond issue; and

1.7 Term of validity of the authorization.

OTHER ITEM

1. To listen to the 2010 Assessment Report on the Performance of Duties of the Directors of the Bank

By order of the Board of Directors of
China CITIC Bank Corporation Limited
Tian Guoli
Chairman

Beijing, the PRC
2 September 2011

As at the date of this notice, the executive directors of the Bank are Dr. Chen Xiaoxian and Dr. Zhao Xiaofan; the non-executive directors are Mr. Tian Guoli, Mr. Dou Jianzhong, Mr. Ju Weimin, Mr. Zhang Jijing, Ms. Chan Hui Dor Lam Doreen, Mr. Guo Ketong, Mr. Ángel Cano Fernández and Mr. José Andrés Barreiro Hernandez; and the independent non-executive directors are Dr. Bai Chong-En, Dr. Ai Hongde, Dr. Xie Rong, Mr. Wang Xiangfei and Mr. Li Zheping.

Notes:

1. CLOSURE OF REGISTER OF MEMBERS, ELIGIBILITY FOR ATTENDING THE EGM AND ELIGIBILITY FOR RECEIVING THE INTERIM DIVIDEND

Holders of H Shares are advised that the share register for H Shares will be closed from Monday, 19 September 2011 to Wednesday, 19 October 2011 (both days inclusive). The Shareholders whose names appear on the register of members of the Bank on Wednesday, 19 October 2011 are entitled to attend and vote at the EGM. Holders of H Shares who wish to attend the EGM but have not registered the transfer documents are required to deposit the transfer document together with the relevant share certificates at the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on Friday, 16 September 2011.

In order to determine the Shareholders who are entitled to receive the interim dividend of 2011, the Bank’s register of members will be closed from 26 October 2011 to 31 October 2011 during which period no transfer of H shares will be registered. In order to qualify for the interim dividend proposed for the half year of 2011, holders of H shares should deposit the transfer documents together with the relevant share certificates at the H Share registrar of the Bank, Computershare Hong Kong Investor Services Limited, at Shops 1712–16, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong by no later than 4:30 p.m. on 25 October 2011. The Bank sets the last trading day before excluding dividend of H Shares on 21 October 2011 and will begin excluding dividend from 24 October 2011. The interim dividend of 2011 will be paid on or about 17 November 2011 upon approval.

2. PROXY

Shareholders entitled to attend and vote at the EGM may appoint one or more proxies to attend and vote in their stand. A proxy need not be a Shareholder of the Bank.

The instrument appointing a proxy must be in writing under the hand of a Shareholder or his attorney duly authorized in writing. If the Shareholder is a corporate body, the proxy form must be either executed under its common seal or under the hand of its director(s) or duly authorized attorney(s). If the proxy form is signed by an attorney of the Shareholder, the power of attorney authorizing that attorney to sign or other authorisations document must be notarized.

For holders of H Shares, the proxy form together with the power of attorney or other authorization document (if any) must be lodged at the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong in person or by post not less than 24 hours before the time fixed for holding the EGM or any adjournment thereof (as the case may be). Shareholders can still attend and vote at the EGM upon completion and return of the proxy form.

3. REPLY SLIP

Holders of H Shares who intend to attend the EGM in person or by proxy should return the reply slip to the H Share registrar of the Bank in Hong Kong, Computershare Hong Kong Investor Services Limited, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong on or before Thursday, 29 September 2011.

4. CONTACT DETAILS OF THE BANK

Contact Address: Block C, Fuhua Mansion, 8 Chaoyangmen Beidajie, Dongcheng District, Beijing, the People's Republic of China.

Postcode: 100027

Contact Person: TANG Yiyu, ZHANG Shuo

Contact Telephone: (86 10) 6555 8000

Contact Fax: (86 10) 6555 0809

5. PROCEDURES FOR VOTING AT THE EGM

According to Rule 13.39(4) of the Hong Kong Listing Rules, any vote of shareholders at a general meeting must be taken by poll.

6. OTHER BUSINESS

Shareholders (in person or by proxy) attending the EGM are responsible for their own transportation and accommodation expenses. Shareholders or their proxies attending the EGM shall produce their identity documents.