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MIN XIN HOLDINGS LIMITED
閩信集團有限公司

(Incorporated in Hong Kong with limited liability)
(Stock Code: 222)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN THAT an extraordinary general meeting (the “**Meeting**”) of Min Xin Holdings Limited (the “**Company**”) will be held at JW Marriott Ballroom, Level 3, JW Marriott Hotel Hong Kong, Pacific Place, 88 Queensway, Hong Kong on Tuesday, 27 September 2011 at 3:30 p.m. for the purpose of considering and, if thought fit, passing with or without modification the following resolution of the Company:

ORDINARY RESOLUTION

“**THAT**

- (a) the entering into of the sale and purchase agreement dated 12 August 2011 (the “**Sale and Purchase Agreement**”), a copy of which has been produced to the Meeting marked “A” and initialled by the Chairman of the Meeting for the purpose of identification, between the Company as seller and 福建省交通運輸集團有限責任公司 (Fujian Provincial Communication Transportation Group Co., Ltd.*) (the “**Purchaser**”) as purchaser, whereby the Company has conditionally agreed to sell and the Purchaser has conditionally agreed to purchase 5% of equity interest in Xiamen International Bank upon the terms and conditions therein contained, be and is hereby approved, confirmed and ratified, and the performance by the Company of all the transactions contemplated under the Sale and Purchase Agreement be and hereby approved; and
- (b) the directors of the Company (“**Directors**”) be and are hereby authorised to do all such acts and things, and to sign and execute all such further documents and to take all such steps as the Directors may in their absolute discretion consider necessary, appropriate, desirable or expedient to implement and/or give full effect to or in connection with the Sale and Purchase Agreement and the transactions contemplated thereunder.”

By order of the Board
Min Xin Holdings Limited
Weng Ruo Tong
Chairman

Hong Kong, 9 September 2011

Notes:

1. A form of proxy for use at the Meeting is enclosed.
2. Any member entitled to attend and vote at the Meeting shall be entitled to appoint another person as his proxy to attend and vote in his stead. A member entitled to attend and vote is entitled to appoint one or two proxies to represent him and vote on his behalf at the Meeting. A proxy need not be a member of the Company.
3. The instrument appointing a proxy must be signed by a member or his attorney duly authorised in writing or, in the case of a corporation or institution, either under the common seal or under the hand of an officer or attorney duly authorised in writing.
4. To be valid, the instrument appointing a proxy and, if such proxy form is signed by a person under a power of attorney or other authority on behalf of the appointer, a notarially certified copy of that power of attorney or other authority, must be deposited at the Company's registered office, 17th Floor, Fairmont House, 8 Cotton Tree Drive, Central, Hong Kong not less than 48 hours before the time appointed for the holding of the Meeting or any adjourned meeting thereof.
5. In the case of joint holders, any one of such holders may attend and vote at the Meeting either personally or by proxy in respect of the shares as if he was solely entitled thereto, but if more than one of such joint holders be present at the Meeting, the holder whose name stands first in the register of members shall alone be entitled to vote in respect thereof. Several executors or administrators of a deceased member in whose name any share stands shall for such purpose be deemed joint holders thereof.

As at the date of this announcement, the Executive Directors of the Company are Messrs Weng Ruo Tong (Chairman), Wang Hui Jin (Vice Chairman), Zhu Xue Lun and Li Jin Hua; the Non-Executive Director is Mr Zhang Rong Hui; and the Independent Non-Executive Directors are Messrs Ip Kai Ming, Sze Robert Tsai To and So Hop Shing.