
SHARE CAPITAL

The tables below set out our share capital issued and to be issued fully paid or credited as fully paid, as of the date of this prospectus and immediately after the completion of the Global Offering:

Our authorized share capital is as follows:

Authorised share capital

	<u>US\$</u>
20,000,000,000 Shares	300,000,000

Our share capital immediately following the Global Offering and the Capitalization Issue will be as follows:

Issued and to be issued, full paid or credited as fully paid upon completion of the Global Offering and the Capitalization Issue

<u>Shares</u>	<u>US\$</u>
396,868,200 Shares in issue as at the date of this prospectus	5,953,023
1,303,131,800 Shares to be issued under the Capitalization Issue	19,546,977
<u>300,000,000 Shares to be issued under the Global Offering</u>	<u>4,500,000</u>
<u>2,000,000,000</u>	<u>30,000,000</u>

ASSUMPTIONS

The above table assumes that the Global Offering has become unconditional. It takes no account of any Shares, which may be allotted and issued pursuant to the exercise of the options which may be granted under the Share Option Scheme or which may be allotted and issued or repurchased by our Company under the general mandates of any Shares referred to below.

RANKING

The Offer Shares will rank pari passu with all Shares in issue or to be issued as mentioned in this prospectus and will qualify for all dividends or other distributions declared, made or paid after the date of this prospectus save for the entitlement under the Capitalization Issue.

GENERAL MANDATE TO ISSUE NEW SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general unconditional mandate to allot or issue and deal with unissued Shares with an aggregate nominal value of not more than:

- (a) 20% of the total nominal amount of Shares in issue immediately following completion of the Global Offering and the Capitalization Issue; and
- (b) the total nominal amount of Shares repurchased by our Company pursuant to the mandate referred to in the paragraph headed “General mandate to repurchase Shares” below.

This mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company is required by its Bye-laws or any applicable laws of Bermuda to hold its next annual general meeting; or

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- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

Particulars of this general mandate are set out in the paragraph entitled “A. Further information about our Company and its subsidiaries—3. Resolutions in writing of all the Shareholders passed on August 26, 2011” in Appendix VII to this prospectus.

GENERAL MANDATE TO REPURCHASE SHARES

Subject to the Global Offering becoming unconditional, the Directors have been granted a general mandate to exercise all the powers of our Company to repurchase Shares with a total nominal value of not more than 10% of the total nominal amount of the Shares in issue immediately following completion of the Global Offering and the Capitalization Issue (excluding Shares that may be allotted and issued pursuant to the Share Option Scheme).

This mandate only relates to repurchases made on the Main Board, or on any other stock exchange on which the Shares are listed (and which are recognized by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules are set out in the paragraph headed “A. Further information about our Company and its subsidiaries—6. Repurchase of Shares by our Company” in Appendix VII to this prospectus.

This mandate will expire:

- at the conclusion of the next annual general meeting of our Company; or
- at the expiration of the period within which our Company is required by its Bye-laws or any applicable laws of Bermuda to hold its next annual general meeting; or
- when varied or revoked by an ordinary resolution of the Shareholders in general meeting,

whichever is the earliest.

Particulars of this general mandate are set out in the paragraph headed “A. Further information about our Company and its subsidiaries—3. Resolutions in writing of all the Shareholders passed on August 26, 2011” in Appendix VII to this prospectus.

SHARE OPTION SCHEME

On August 26, 2011 we conditionally adopted the Share Option Scheme. Summaries of the principal terms of the Share Option Scheme are set out in the paragraph headed “D. Other Information—1. Share Option Scheme” in Appendix VII to this prospectus.