

Unless otherwise defined in this announcement, terms defined in the Prospectus dated 14 September 2011 (the “Prospectus”) issued by Tenfu (Cayman) Holdings Company Limited (the “Company”) have the same meanings when used in this announcement.

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Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares of the Company thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus.

The Hong Kong Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related application forms. The Hong Kong Offer Shares will not be offered to any person who is outside Hong Kong and/or not resident in Hong Kong.

## Tenfu (Cayman) Holdings Company Limited 天福(開曼)控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### GLOBAL OFFERING

<b>Number of Offer Shares under the Global Offering</b>	<b>: 208,620,000 Shares (subject to the Over-allotment Option)</b>
<b>Number of Hong Kong Offer Shares</b>	<b>: 20,862,000 Shares (subject to adjustment)</b>
<b>Number of International Placing Shares</b>	<b>: 187,758,000 Shares (subject to adjustment and the Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$6.80 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund)</b>
<b>Nominal value</b>	<b>: HK\$0.10 per Share</b>
<b>Stock code</b>	<b>: 6868</b>

*Joint Global Coordinators, Joint Bookrunners, Joint Lead Managers and Joint Sponsors*



Application has been made to the Listing Committee of the Stock Exchange for the granting of the approval for the listing of, and permission to deal in, 101,858,746 Shares in issue as at 14 September 2011, 208,620,000 Shares to be issued under the Global Offering, 31,293,000 Shares which may be issued upon the exercise of the Over-allotment Option, 916,728,714 Shares to be issued under the Capitalisation Issue and 122,720,746 Shares which may be issued pursuant to the exercise of options granted under the Share Option Scheme. Assuming the Hong Kong Public Offer becomes unconditional at or before 8:00 a.m. on Monday, 26 September 2011, it is expected that dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 26 September 2011. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

**Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.**

Applicants who would like to have the Hong Kong Offer Shares allotted and issued in their own names should (i) complete and sign the **WHITE** Application Forms or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their designated CCASS Participants' stock accounts or their CCASS Investor Participant stock accounts should either (i) complete and sign the **YELLOW** Application Forms or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 14 September 2011, until 12:00 noon on Monday, 19 September 2011 at:

1. Credit Suisse (Hong Kong) Limited, Level 88, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong; or
2. China International Capital Corporation Hong Kong Securities Limited, 29th Floor, One International Finance Centre, 1 Harbour View Street, Central, Hong Kong; or
3. Polaris Securities (Hong Kong) Limited, Rooms 1003-4, Tower 1, Admiralty Centre, 18 Harcourt Road, Hong Kong; or
4. any of the following branches of The Hongkong and Shanghai Banking Corporation Limited:

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Hong Kong Office	Level 3, 1 Queen's Road Central
	Cityplaza Branch	Unit 065, Cityplaza I, Taikoo Shing

	<b>Branch</b>	<b>Address</b>
<b>Kowloon</b>	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
	Whampoa Garden Branch	Shop No. G6 & 6A, G/F, Site 4, Whampoa Garden
<b>New Territories</b>	Tuen Mun Town Plaza Branch	Shop 1, UG/F, Shopping Arcade Phase II, Tuen Mun Town Plaza, Tuen Mun
	Shatin Plaza Branch	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin, NT

or any of the following branches of Bank of China (Hong Kong) Limited:

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Bank of China Tower Branch	3/F, 1 Garden Road
	409 Hennessy Road Branch	409-415 Hennessy Road, Wan Chai
	Shek Tong Tsui Branch	534 Queen's Road West, Shek Tong Tsui
<b>Kowloon</b>	To Kwa Wan Branch	80N To Kwa Wan Road, To Kwa Wan
	Tsim Sha Tsui East Branch	Shop G02-03, Inter-Continental Plaza, 94 Granville Road, Tsim Sha Tsui
	Kowloon Plaza Branch	Unit 1, Kowloon Plaza, 485 Castle Peak Road
	East Point City Branch	Shop 101, East Point City, Tseung Kwan O
	Mei Foo Mount Sterling Mall Branch	Shop N47-49 Mount Sterling Mall, Mei Foo Sun Chuen

or any of the following branches of Wing Lung Bank Limited:

	<b>Branch</b>	<b>Address</b>
<b>Hong Kong Island</b>	Head Office	45 Des Voeux Road Central
	Johnston Road Branch	118 Johnston Road
	North Point Branch	361 King's Road
<b>Kowloon</b>	Mongkok Branch	B/F Bank Centre, 636 Nathan Road
	Tsim Sha Tsui Branch	4 Carnarvon Road
	Sham Shui Po Branch	111 Tai Po Road
<b>New Territories</b>	Tsuen Wan Branch	251 Sha Tsui Road
	Sheung Shui Branch	128 San Fung Avenue

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 14 September 2011 until 12:00 noon on Monday, 19 September 2011 at

- the **Depository Counter** of **HKSCC** at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- your stockbroker, who may have such Application Forms and the Prospectus available.

Applicants applying by **White Form eIPO** may submit their applications to the **White Form eIPO** Service Provider through the designated website at [www.eipo.com.hk](http://www.eipo.com.hk) from 9:00 a.m. on Wednesday, 14 September 2011 until 11:30 a.m. on Monday, 19 September 2011 (24 hours daily, except on the last application day) (or such later date as may apply as described in the section headed "How to Apply for Hong Kong Offer Shares – Effect of Bad Weather on the Opening of the Application Lists" in the Prospectus).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Wednesday, 14 September 2011 until 12:00 noon on Monday, 19 September 2011.

Please refer to the sections headed "Structure of the Global Offering" and "How to Apply for Hong Kong Offer Shares" in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

The Company expects to publish the announcement on the Offer Price, the level of applications in the Hong Kong Public Offer, the level of indications of interest in the International Placing, the basis of allocations and the results of applications of successful applicants under the Hong Kong Public Offer on Friday, 23 September 2011 in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese), on the Company's website at [www.tenfu.com](http://www.tenfu.com) and the website of the Hong Kong Stock Exchange at [www.hkexnews.hk](http://www.hkexnews.hk).

Results of allocations of the Hong Kong Public Offer, and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where appropriate) will be made available at the times and date and in the manner as described in the section headed “How to Apply for Hong Kong Offer Shares – Publication of Results” in the Prospectus.

Dealings in the Offer Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Monday, 26 September 2011. The Shares will be traded in board lots of 1,000 Shares each. The Company will not issue temporary documents of title. No receipt will be issued for application monies paid.

By Order of the Board of Directors  
**Tenfu (Cayman) Holdings Company Limited**  
**Lee Rie-Ho**  
*Chairman*

Hong Kong, 14 September 2011

*As at the date of this announcement, our directors are Lee Rie-Ho, Lee Chia Ling, Lee Kuo-Lin, Lee Shih-Wei and Lee Min-Zun as executive directors, Tseng Ming-Sung as non-executive director and Lo Wah Wai, Lee Kwan Hung and Fan Ren-Da, Anthony as independent non-executive directors.*

*Please also refer to the published version of this announcement in the **South China Morning Post** (in English) and the **Hong Kong Economic Times** (in Chinese).*