
EXPECTED TIMETABLE ^(Note 1)

An announcement will be issued in Hong Kong to be published in the South China Morning Post (in English) and the Hong Kong Economic Times (in Chinese) and on our website at www.travelexpert.com.hk and the website of the Stock Exchange at www.hkexnews.hk, if there is any change to the following expected timetable.

Latest time to lodge **PINK** Application Forms 4:00 p.m. on Tuesday, 20 September 2011

Latest time to complete electronic applications under
HK eIPO White Form service through the designated
website at www.hkeipo.hk ^(Notes 2 & 3) 11:30 a.m. on
Wednesday, 21 September 2011

Application lists of the Public Offer open ^(Note 3) 11:45 a.m. on
Wednesday, 21 September 2011

Latest time to lodge **WHITE** and **YELLOW**
Application Forms 12:00 noon on
Wednesday, 21 September 2011

Latest time for giving electronic application instructions
to HKSCC via CCASS ^(Note 4) 12:00 noon on
Wednesday, 21 September 2011

Latest time to complete payment of **HK eIPO White Form**
applications by effecting Internet banking transfer(s)
or PPS payment transfer(s) ^(Note 3) 12:00 noon on
Wednesday, 21 September 2011

Application lists of the Public Offer close ^(Note 3) 12:00 noon on
Wednesday, 21 September 2011

Expected Price Determination Date ^(Note 5) at or before 5:00 p.m. on
Thursday, 22 September 2011

Announcement of the final Offer Price, indication of the
levels of interest in the Placing, the basis of allocation and
the results of applications of the Public Offer Shares to be
published in the South China Morning Post (in English) and
the Hong Kong Economic Times (in Chinese) on or before Wednesday, 28 September 2011

Results of allocations in the Public Offer (including
the successful applicants' identification document numbers,
where appropriate) to be available through a variety of
channels (www.travelexpert.com.hk and www.hkexnews.hk)
for further details — please refer to “How to Apply for
the Public Offer Shares — Publication of Results”
in this prospectus from Wednesday, 28 September 2011

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- Results of allocations in the Public Offer will be available at www.tricor.com.hk/ipo/result with a “search by ID” functionWednesday, 28 September 2011
- e-Auto Refund payment instructions in respect of wholly or partially unsuccessful applications to be despatched on or before ^(Notes 11 & 12)Wednesday, 28 September 2011
- Refund cheques in respect of wholly or partially unsuccessful applications to be posted on or before ^(Notes 6, 9 to 11)Wednesday, 28 September 2011
- Share certificates to be posted or deposited into CCASS on or before ^(Notes 6 to 10)Wednesday, 28 September 2011
- Dealings in the Shares on the Main Board of the Stock Exchange to commence at 9:00 a.m. onThursday, 29 September 2011

Notes:

1. All times and dates refer to Hong Kong local times and dates. Details of the structure of the Share Offer, including its conditions, are set out in the section headed “Structure and conditions of the Share Offer” of this prospectus.
2. You will not be permitted to submit your application through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications under the Public Offer. If you have already submitted your application and obtained an application reference number from the designated website at or before 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications under the Public Offer, at which time the application lists will close.
3. If a “black” rainstorm warning signal or a tropical cyclone warning signal number 8 or above is in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Wednesday, 21 September 2011, the application lists will not open on that day. Further information is set out in the paragraph headed “Effect of bad weather on the opening of the application lists” in the section headed “How to apply for the Public Offer Shares” of this prospectus.
4. Applicants who apply for Public Offer Shares by giving electronic application instructions to HKSCC should refer to the section headed “How to Apply for the Public Offer Shares — How to apply by giving electronic application instructions to HKSCC” in this prospectus.
5. The Price Determination Date is expected to be on or about Thursday, 22 September 2011, and in any event, not later than Friday, 23 September 2011. If, for any reason, the Offer Price is not agreed on or before Friday, 23 September 2011, the Share Offer will not proceed and will lapse.
6. Applicants who apply with **WHITE** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their Application Forms that they wish to collect their refund cheques and/or share certificates in person from the Hong Kong Branch Share Registrar may collect their refund cheques (where applicable) and/or share certificates in person from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Wednesday, 28 September 2011. Identification and authorisation documents (where applicable) acceptable to the Hong Kong Branch Share Registrar must be produced at the time of collection.

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Applicants who apply with **YELLOW** Application Forms for 1,000,000 or more Public Offer Shares and have indicated in their Application Forms that they wish to collect their refund cheques in person may collect their refund cheques (where applicable) but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS Participant's stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques by the **YELLOW** Application Form applicants is the same as that for the **WHITE** Application Form applicants.

7. Share certificates for the Placing Shares to be distributed via CCASS are expected to be deposited into CCASS on Wednesday, 28 September 2011 for credit to the respective CCASS Participant's stock accounts designated by the Placing Underwriters, the placees or their agents, as the case may be.
8. Share certificates for the Offer Shares will only become valid certificates of title at 8:00 a.m. (Hong Kong time) on Thursday, 29 September 2011 provided that (i) the Share Offer becomes unconditional in all respects and (ii) the right of termination as described in the paragraph headed "Grounds for termination" in the section headed "Underwriting" of this prospectus has not been exercised and has lapsed.
9. If you have applied on a **WHITE** Application Form or through the **HK eIPO White Form** service for 1,000,000 or more Public Offer Shares and you have indicated in your Application Form that you wish to collect your refund cheque (where relevant) and share certificate (where relevant) personally, you may collect your refund cheque (where relevant) and your share certificate (where relevant) from the Hong Kong Branch Share Registrar, Tricor Investor Services Limited, from 9:00 a.m. to 1:00 p.m. on Wednesday, 28 September 2011 or any other day that the Company publishes in the newspapers as the date of despatch of share certificates/e-Auto Refund payment instructions/refund cheques. If you are an individual who opts for personal collection, you must not authorise any other person to make collection on your behalf. If you are a corporate applicant which opts for personal collection, you must attend by your authorised representative bearing a letter of authorisation from your corporation stamped with your corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Branch Share Registrar. If you have applied on a **YELLOW** Application Form for 1,000,000 or more Public Offer Shares, you may collect your refund cheque, if any, in person but may not elect to collect your share certificate personally, which will be deposited into CCASS for the credit of your designated CCASS participant's stock account or CCASS Investor Participant stock account, as appropriate. The procedures for collection of refund cheques for **YELLOW** Application Form applicants are the same as those for **WHITE** Application Form applicants.
10. Uncollected share certificates and refund cheques (if any) will be despatched by ordinary post at the applicant's own risk to the address specified in the relevant Application Form. For further information, you should refer to the paragraph headed "Despatch/collection of share certificates, e-Auto Refund payment instructions and refund cheques" under the section headed "How to apply for the Public Offer Shares" in this prospectus.
11. Applicants who apply through the **HK eIPO White Form** service by paying the application monies through a single bank account may have e-Auto Refund payment instructions (if any) despatched to their application payment bank account on or around Wednesday, 28 September 2011. Applicants who apply through the **HK eIPO White Form** service by paying the application monies through multiple bank accounts may have refund cheque(s) sent to the address specified in their application instructions to the designated **HK eIPO White Form** Service Provider on or around Wednesday, 28 September 2011 by ordinary post and at their own risk.
12. e-Auto Refund payment instructions/refund cheques will be despatched in respect of wholly or partially unsuccessful applications and in respect of successful applications if the final Offer Price is less than the maximum Offer Price of HK\$0.69 per Offer Share.

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Pursuant to the force majeure provisions contained in the Public Offer Underwriting Agreement in respect of the Public Offer, the Sole Bookrunner (for itself and on behalf of the Public Offer Underwriters) have the right in certain circumstances, subject to its sole and absolute opinion, to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Thursday, 29 September 2011). Further details of the terms of the force majeure provisions are set out in the section headed “Underwriting” of this prospectus.

Share certificates for the Offer Shares will only become valid certificates of title provided that the Share Offer has become unconditional in all respects and the Underwriting Agreements have not been terminated in accordance with its terms prior to 8:00 a.m. (Hong Kong time) on the Listing Date. Investors who trade the Shares on the basis of publicly available allocation details prior to the receipt of share certificates or prior to the share certificates becoming valid certificates of title will do so entirely at their own risk.