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## PERSONS HAVING NOTIFIABLE INTERESTS UNDER THE SFO

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### INTERESTS DISCLOSURE UNDER THE SFO

#### Interests and the short positions of our Directors in the shares, underlying shares or debentures of our Company and its associated corporations

Immediately following completion of the Share Offer and the Capitalisation Issue (not taking into account of any Shares which may be issued upon the exercise of options granted under the Pre-IPO Share Option Scheme or to be granted under the Share Option Scheme), our Directors will have the following interests and short position in the shares, underlying shares and debentures of our Company or its associated corporations (within the meaning of Part XV of the SFO) which will have to be notified to our Company and the Stock Exchange pursuant to Divisions 7 and 8 of Part XV of the SFO (including interests and short positions which they are taken or deemed to have under such provisions of the SFO) or which will be required, pursuant to section 352 of the SFO, to be entered in the register referred to therein or which will be required, pursuant to the Model Code for Securities Transactions by Directors of Listed Companies of the Listing Rules, to be notified to our Company and the Stock Exchange, once the Shares are listed:

(i) *Our Company*

Interests in Shares

Name	Nature of Interest	Position	Number of Shares	Percentage of shareholding
Mr. Ko	Corporate <i>(Note)</i>	Long	352,880,000	70.58%
Mrs. Ko	Corporate <i>(Note)</i>	Long	352,880,000	70.58%

*Note:*

These Shares will be owned by C&H Holdings, which is owned as to 60% and 40% by Mr. Ko and Mrs. Ko respectively.

(ii) *Interest in underlying Shares of equity derivatives of our Company*

Name of Director	Nature of Interest	Description of equity derivatives	Number of Underlying Shares
Mr. Ko	Beneficial Owner	Share Option <i>(Note 1)</i>	500,000
Mr. Ko	Family interest	Share Option <i>(Note 2)</i>	500,000
Mrs. Ko	Beneficial Owner	Share Option <i>(Note 1)</i>	500,000
Mrs. Ko	Family interest	Share Option <i>(Note 2)</i>	500,000
Mr. Kam Tze Ming, Alfred	Beneficial Owner	Share Option <i>(Note 1)</i>	5,000,000

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*Notes:*

1. The share options were granted under the Pre-IPO Share Option Scheme.
2. Each of Mr. Ko and Mrs. Ko was granted options under the Pre-IPO Share Option Scheme to subscribe for 500,000 Shares. Mr. Ko and Mrs. Ko are spouses. Pursuant to Part XV of the SFO, Mr. Ko is deemed to be interested in the Shares subject to the share option granted to Mrs. Ko and Mrs. Ko is deemed to be interested in the Shares subject to the share option granted to Mr. Ko.

(iii) *Interest in securities of associated corporations*

Name of Director	Name of Associated Corporation	Nature of Interest	Number of Shares of Associated Corporation	Approximate Percentage of Shareholding
Mr. Ko	C&H Holdings	Beneficial Owner	3	60.00%
Mr. Ko	C&H Holdings	Family Interest	2	40.00%
Mrs. Ko	C&H Holdings	Beneficial Owner	2	40.00%
Mrs. Ko	C&H Holdings	Family Interest	3	60.00%

Mr. Ko and Mrs. Ko are spouses. Pursuant to the Part XV of the SFO, Mr. Ko is deemed to be interested in the shares owned by Mrs. Ko and Mrs. Ko is deemed to be interested in the shares owned by Mr. Ko.

### Interests and/or short positions discloseable under Divisions 2 and 3 of Part XV of the SFO and substantial shareholders

So far as is known to our Directors, immediately following completion of the Share Offer and the Capitalisation Issue (but without taking into account of any Shares which may be issued upon the exercise of options granted under the Pre-IPO Share Option Scheme or to be granted under the Share Option Scheme), the following persons (not being a Director or chief executive of our Company) will have an interest or a short position in the Shares or underlying Shares which would fall to be disclosed to our Company under the provisions of Divisions 2 and 3 of Part XV of the SFO, or, will be, directly or indirectly, interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any other members of our Group:

Name of Shareholders	Capacity	Number of Shares	Approximate percentage of shareholding
C&H Holdings ( <i>Note</i> )	Beneficial owner	352,880,000	70.58%

*Note:* C&H Holdings is owned by Mr. Ko and Mrs. Ko as to 60% and 40% respectively.

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### RESTRICTIONS ON DISPOSAL OF SHARES

Pursuant to Rule 10.07(1) of the Listing Rules, each of C&H Holdings, Mr. Ko and Mrs. Ko has undertaken to our Company, the Stock Exchange, the Sole Sponsor and the Joint Lead Managers (for themselves and on behalf of the Underwriters) that, save as pursuant to the Share Offer, they will not directly or indirectly and will procure the relevant registered holder of the Shares not to:

- (i) in the First Lock-up Period, dispose of, or enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, any of the Shares (or any interest therein) in respect of which he/she or they are shown in this prospectus to be the beneficial owner(s) immediately after completion of the Share Offer; and
- (ii) in the Second Lock-up Period, dispose of, or enter into any agreement to dispose of or otherwise create any options, rights, interests or encumbrances in respect of, the Shares (or any interest therein) in respect of which he/she or they are shown in this prospectus to be the beneficial owner(s) if, immediately following such disposal or upon the exercise or enforcement of such options, rights, interests or encumbrances, the taken as a whole would cease to be a Controlling Shareholder.

Each of C&H Holdings, Mr. Ko and Mrs. Ko has also undertaken to our Company, the Stock Exchange, the Sole Sponsor and the Joint Lead Managers (for themselves and on behalf of the Underwriters) that, within the 12 months from the Listing Date, he/she/it will:

- (1) when he/she/it or the registered owner pledges or charges directly or indirectly any securities or interests in the securities of our Company beneficially owned by him/her/it, whether directly or indirectly, in favour of an authorised institution pursuant to Note (2) to Rule 10.07(2) of the Listing Rules immediately inform our Company, the Stock Exchange, the Sole Sponsor and the Joint Lead Managers (for themselves and on behalf of the Underwriters) in writing of such pledge or charge together with the number of securities so pledged or charged; and
- (2) when he/she/it receives indications, either verbal or written, from any pledgee or chargee that any of the pledged or charged securities or interests in the securities of our Company will be directly or indirectly disposed of, immediately inform our Company, the Stock Exchange, the Sole Sponsor and the Joint Lead Managers (for themselves and on behalf of the Underwriters) in writing of such indications and the number of shares involved.

Our Company will inform the Stock Exchange as soon as practicable after it has been informed of the matters referred to in (1) or (2) above by any of C&H Holdings, Mr. Ko and Mrs. Ko and disclose such matters by way of an announcement in compliance with the Listing Rules.