

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were copies of the Application Forms, the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other information” of appendix V to this prospectus, the statement of adjustments prepared by BDO Limited and copies of the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” of appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Cheng Wong Lam & Partners in association with Nixon Peabody LLP at 50th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the memorandum and articles of association of our Company;
- (b) the accountants’ report prepared by BDO Limited, the text of which is set out in appendix I to this prospectus and the related statement of adjustments;
- (c) the report on unaudited pro forma financial information of our Group prepared by BDO Limited, the text of which is set out in appendix II to this prospectus;
- (d) the audited accounts of certain companies comprising our Group for each of the three years ended 31 March 2011;
- (e) the letter, summary of values and valuation certificate relating to the property interests of our Group prepared by CB Richard Ellis Limited, the texts of which are set out in appendix III to this prospectus;
- (f) the letters of advice issued by Cheng Wong Lam & Partners in association with Nixon Peabody LLP, our legal adviser as to Hong Kong laws;
- (g) the letters of advice issued by Guangdong Jingtian Law Firm, our legal adviser as to PRC laws;
- (h) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Cayman Islands company law referred to in appendix IV to this prospectus;
- (i) the Cayman Islands Companies Law;
- (j) the rules of the Pre-IPO Share Option Scheme and Share Option Scheme;

- (k) the full list of all the grantees who have been granted options to subscribe for shares under the Pre-IPO Share Option Scheme containing all the details as required under paragraph 27 of appendix IA to the Listing Rules and paragraph 10 of Part I of the Third Schedule to the Companies Ordinance (as the case may be);
- (l) the material contracts referred to in the paragraph headed “Summary of material contracts” in the section headed “Further information about the business” of appendix V to this prospectus;
- (m) the written consents referred to in the paragraph headed “Consents of experts” in the section headed “Other information” of appendix V to this prospectus; and
- (n) the service contracts and letters of appointment referred to in the paragraph headed “Particulars of service agreements” in the section headed “Further information about our Directors and substantial shareholders” of appendix V to this prospectus.