
EXPECTED TIMETABLE

We will issue an announcement in Hong Kong to be published in the *South China Morning Post* (南華早報) (in English) and the *Hong Kong Economic Times* (香港經濟日報) (in Chinese) if there is any change in the following expected timetable ^(Note 1) of the Hong Kong Public Offering.

Application lists of the

Hong Kong Public Offering open ^(Note 2) 11:45 a.m. on Friday, September 23, 2011

Latest time for lodging **WHITE** and **YELLOW**

Application Forms and giving **electronic application**

instructions to HKSCC ^(Note 3) 12:00 noon on Friday, September 23, 2011

Latest time to complete electronic applications under the

White Form eIPO service through the designated website

at www.eipo.com.hk ^(Note 4) 11:30 a.m. on Friday, September 23, 2011

Latest time to complete payment of **White Form eIPO**

applications by effecting internet banking transfer(s) or

PPS payment transfers. 12:00 noon on Friday, September 23, 2011

Application lists of the Hong Kong Public Offering close 12:00 noon on Friday, September 23, 2011

Expected Price Determination Date ^(Note 5) Friday, September 23, 2011

Announcement of the Offer Price, the indication of the levels of interest in the

International Offering, the level of application in the Hong Kong Public Offering and

the basis of allotment under the Hong Kong Public Offering to be published in the

South China Morning Post (in English) and the *Hong Kong Economic Times*

(in Chinese) on or before. Thursday, September 29, 2011

Results of allocations in the Hong Kong Public Offering

(with successful applicants' identification document numbers,

where appropriate) to be available through a variety of channels

(see "How to Apply for Hong Kong Offer Shares"

in this prospectus) from. Thursday, September 29, 2011

Result of allocations in the Hong Kong Public Offering

will be available at www.iporesults.com.hk

with a "search by ID" function from Thursday, September 29, 2011

A full announcement of the Hong Kong Public Offering containing the information

referred to in the above announcements will be published on the website

of the Stock Exchange at www.hkexnews.hk and

our Company's website at www.hankingmining.com from. Thursday, September 29, 2011

Despatch of Share certificates/White Form e-Refund payment instructions/

refund cheques in respect of wholly or partially

successful applications expected on or before ^(Note 6) Thursday, September 29, 2011

Dealings in Shares on the Stock Exchange expected to

commence at 9:00 a.m. on. Friday, September 30, 2011

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Notes:

- (1) All times and dates refer to Hong Kong local time and dates. Details of the structure of the Global Offering, including its conditions, are set out in “Structure of the Global Offering” in this prospectus.
- (2) If there is a “black” rainstorm warning or a tropical cyclone warning signal number eight or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, September 23, 2011, the application lists will not open and close on that day. Further information is set out in “How to Apply for Hong Kong Offer Shares — 10. Effect of bad weather on the opening of the application lists” in this prospectus. If the application lists do not open and close on Friday, September 23, 2011, the dates mentioned in this section headed “Expected Timetable” may be affected. A press announcement will be made by us in such event.
- (3) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to “How to Apply for Hong Kong Offer Shares — 6. Applying by giving **electronic application instructions** to HKSCC via CCASS”.
- (4) You will not be permitted to submit your application through the designated website at www.eipo.com.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application monies) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (5) We expect to determine the Offer Price by agreement with the Joint Global Coordinators on behalf of the Underwriters on the Price Determination Date. The Price Determination Date is expected to be on or around Friday, September 23, 2011 and, in any event, not later than 5:00 p.m. on Wednesday, September 28, 2011. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (on behalf of the Underwriters), the Selling Shareholder and our Company by 5:00 p.m. on Wednesday, September 28, 2011, the Hong Kong Public Offering and the International Offering will not proceed.
- (6) **Share certificates for the Hong Kong Offer Shares will only become valid certificates of title at 8:00am on Friday, September 30, 2011 provided that (i) the Global Offering has become unconditional in all respects, and (ii) neither of the Underwriting Agreements has been terminated in accordance with its terms. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid certificates of title do so entirely at their own risk.** e-Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful applications, and also in respect of successful applications if the Offer Price is less than the price payable on application. Part of the applicant’s Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque, if any. Such data would also be transferred to a third party for refund purposes. Banks may require verification of an applicant’s Hong Kong identity card number or passport number before cashing the refund cheque. Inaccurate completion of an applicant’s Hong Kong identity card number or passport number may lead to delay in encashment of or may invalidate the refund cheque.

Applicants who apply on **WHITE** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and have indicated in their Application Form that they wish to collect refund cheques and (where applicable) Share certificates in person from our Hong Kong Share Registrar may collect refund cheques and (where applicable) Share certificates in person from our Hong Kong Share Registrar, Computershare Hong Kong Investor Services Limited at Shops 1712–1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, September 29, 2011 or any other date notified by the Company in the newspapers as the date of despatch of Share certificates/e-Refund payment instructions/refund cheques. Individual applicants who opt for personal collection must not authorize any other person to make their collection on their behalf. Corporate applicants who opt for personal collection must attend by their authorized representatives, each bearing a letter of authorization from such corporation stamped with the corporation’s chop. Both individuals and authorized representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Computershare Hong Kong Investor Services Limited. Uncollected Share certificates and refund cheques will be despatched by ordinary post at the applicant’s own risk to the address specified in the relevant Application Forms. Further information is set out in “How to Apply for Hong Kong Offer Shares” and “Further Terms and Conditions of Hong Kong Public Offering” in this prospectus.

Applicants who apply on **YELLOW** Application Forms for 1,000,000 Hong Kong Offer Shares or more under the Hong Kong Public Offering and have indicated in their Application Forms that they wish to collect refund cheques in person may collect their refund cheques (if any) but may not elect to collect their Share certificates, which will be deposited into

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CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participant stock accounts, as appropriate. The procedure for collection of refund cheques for applicants who apply on **YELLOW** Application Forms for Hong Kong Offer Shares is the same as that for **WHITE** Application Form applicants.

Applicants who apply for Hong Kong Offer Shares by giving **electronic application instructions** to HKSCC should refer to "How to Apply for Hong Kong Offer Shares" and "Further Terms and Conditions of Hong Kong Public Offering" in this prospectus for details.

If you have applied for less than 1,000,000 Hong Kong Offer Shares or have applied for 1,000,000 Hong Kong Offer Shares or more but have not indicated in the Application Form that you wish to collect Share certificates and/or refund cheques in person, your Share certificates and/or refund cheques will be despatched by ordinary post at the applicant's own risk to the address specified on the Application Form.