
DEFINITIONS

In this prospectus, unless the context otherwise requires, the following expressions shall have the following meanings.

“Aoniu HK”	Hanking Aoniu Investment Company Limited (罕王傲牛投資(香港)有限公司), a limited liability company incorporated in Hong Kong on January 8, 2010 with issued share capital of US\$6 million divided into 6,000,000 shares and are all held by Hanking Group. Aoniu HK is a holding company. It is a company controlled by the Controlling Shareholders
“Aoniu Mining”	Fushun Hanking Aoniu Mining Limited (撫順罕王傲牛礦業股份有限公司), a company established in the PRC on March 19, 1998 and a subsidiary of our Company. It is mainly engaged in iron ore mining and processing
“Application Form(s)”	WHITE application form(s), YELLOW application form(s) and GREEN application form(s) or, where the context so requires, any of them, relating to the Hong Kong Public Offering
“Articles of Association” or “Articles”	the articles of association of the Company, conditionally adopted on September 16, 2011 (as amended or supplemented from time to time)
“Audit Committee”	the audit committee of the Board
“Benxi Iron Processing”	Benxi Hanking Iron Processing Co., Ltd. (本溪罕王鐵選有限公司), a company established in the PRC on July 20, 2010 as a wholly-owned subsidiary of Hanking Group, and is mainly engaged in the iron processing business. It is a company controlled by the Controlling Shareholders
“Benxi Mining”	Benxi Hanking Mining Co., Ltd. (本溪罕王礦業有限公司), a company established in the PRC on March 15, 2004 and an indirect wholly-owned subsidiary of our Company. It is mainly engaged in iron ore mining
“BNP Paribas”	BNP Paribas Capital (Asia Pacific) Limited, acting as the joint global coordinator, joint bookrunner, joint lead manager and joint sponsor of the Global Offering, a corporation licensed to conduct type 1 (dealing in securities) and type 6 (advising on corporate finance) regulated activities under the SFO
“Board”	the board of Directors

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“Business Day”	a day (other than a Saturday or a Sunday) on which banks in Hong Kong are open for normal banking business
“BVI”	the British Virgin Islands
“CAGR”	compound annual growth rate
“Capitalization Issue”	the issue of 1,499,000,000 Shares to be made upon capitalization of certain sums standing to the credit of the share premium account of our Company as referred to in “1. Further Information about Our Company — F. Written resolutions passed on September 16, 2011” in Appendix VII to this prospectus
“CCASS”	the Central Clearing and Settlement System established and operated by HKSCC
“CCASS Clearing Participant”	a person admitted to participate in CCASS as a direct clearing participant or general clearing participant
“CCASS Custodian Participant”	a person admitted to participate in CCASS as a custodian participant
“CCASS Investor Participant”	a person admitted to participate in CCASS as an investor participant who may be an individual or joint individuals or a corporation
“CCASS Participant”	a CCASS Clearing Participant, CCASS Custodian Participant or a CCASS Investor Participant
“China” or “PRC”	the People’s Republic of China. Unless the context requires, references in this prospectus to the PRC or China do not include Hong Kong, Macau and Taiwan
“CISA”	China Iron and Steel Association, a non-profit national association representing the Chinese steel industry with a primary goal of serving as a liaison between the Chinese iron and steel industries and the PRC government
“Companies Law”	the Companies Law, Cap 22 (Law 3 of 1961, as consolidated and revised) of the Cayman Islands (as amended or supplemented from time to time)

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“Companies Ordinance”	the Companies Ordinance, Chapter 32 of the Laws of Hong Kong (as amended and supplemented from time to time)
“Company” or “our Company”	China Hanking Holdings Limited, an exempted company incorporated in the Cayman Islands under the Companies Law with limited liability on August 2, 2010
“Controlling Shareholders”	has the meaning ascribed in the Listing Rules and unless the context requires otherwise, refers to Mr. Yang, Ms. Yang, China Hanking (BVI) Limited, Bisney Success Limited and Best Excellence Limited
“Core Business”	Iron ore mining and processing and the production and sale of iron ore concentrates
“CS”	Credit Suisse (Hong Kong) Limited, acting as the joint global co-ordinator, joint bookrunner, joint lead manager and joint sponsor of the Global Offering, a corporation licensed to conduct type 1 (dealing in securities), type 2 (dealing in futures contracts), type 4 (advising on securities), type 5 (advising on futures contracts), type 6 (advising on corporate finance) and type 7 (providing automated trading services) regulated activities under the SFO
“Dawei Casting”	Fushun County Dawei Casting Factory (撫順縣大維鑄造廠), a company established in the PRC on October 29, 1998 and is wholly-owned by Ms. Yang, and is mainly engaged in manufacturing and sale of mining machinery parts, iron arts, cast pipe and cast steel objects. It is a company controlled by the Controlling Shareholders
“DB”	Deutsche Bank AG, Hong Kong Branch, acting as the joint global coordinator, joint bookrunner, joint lead manager and joint sponsor of the Global Offering, a Registered Institution with respect to type 1 (dealing in securities), type 4 (advising on securities), type 6 (advising on corporate finance) and type 9 (asset management) regulated activities under the SFO, and a licensed bank under the Banking Ordinance (Chapter 155 of the Laws of Hong Kong)
“Deed of Undertaking”	means a deed of undertaking entered into between the Warrant Issuer and the Warrantholders dated June 13, 2011 in connection with (among other things) the termination and cancellation of (i) each of Warrant A and Warrant B, and (ii) each of Warrant Instrument A and Warrant Instrument B

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“Deed of Lock-Up Undertaking”	the deed of lock up undertaking dated September 16, 2011 entered into by Splendour Ventures Limited, Mr. Yang Xinhui, Mr. Yang Xinhuan, Ms. Yang Ying, Mr. Wang Haibo, Mr. Xia Zhuo, Ms. Wang Ya’nan, Ms. Yang Dongmei and Mr. Di Shujie in favor of the Hong Kong Underwriters
“Director(s)”	the director(s) of the Company
“Facility Agreement”	a credit agreement dated December 24, 2010 as amended and restated on January 21, 2011 and further amended on February 2, 2011, March 25, 2011 and June 24, 2011 between, among others, our Company as borrower and Credit Suisse AG, Singapore Branch as arranger, facility agent and security agent for and on behalf of the Facility Lenders
“Facility Lenders”	Baosteel Resources International Company Limited (寶鋼資源國際有限公司), Credit Suisse AG, Singapore Branch, Credit Suisse International and D. E. Shaw Composite Investments Asia 7 (Cayman) Limited, including (where applicable) their respective successors, assigns and transferees
“Fully Diluted Post IPO Share Capital”	immediately after the occurrence of an IPO, the aggregate number of all Shares and stock in our Company issued or issuable upon exercise of any outstanding option, warrant or convertible rights, excluding our Shares which may be issued pursuant to the exercise of Over-allotment Options
“Fusen Parts”	Fushun Fusen Mining Machinery Parts Sales Co., Ltd. (撫順富森礦山機械配件銷售有限公司), a company established in the PRC on July 4, 2006 and wholly-owned by Ms. He Wan (何婉), Mr. Yang’s wife, and a connected person of our Company. Fusen Parts is mainly engaged in sales of mining machinery and parts, mining transport vehicles (excluding cars), coke, steel, iron powder, chemical materials (excluding hazardous articles), chemical products (excluding hazardous articles), chemical reagents (excluding hazardous articles), limestone, hardware, building materials and labor protection equipment
“Fushun Bangze”	Fushun Hanking Bangze Mining Co., Ltd. (撫順罕王邦澤礦業有限公司) is a limited liability company established in the PRC on April 26, 2005 and its equity interests are held by Hanking Group (50%) and Fushun Hanking (50%), and was mainly engaged in the processing and sale of iron ores and concentrates. It is a company controlled by the Controlling Shareholders and was dissolved in June 2011

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“Fushun Deshan”	Fushun Deshan Trading Co., Ltd. (撫順德山貿易有限公司), a company established in the PRC. The equity interest in Fushun Deshan is wholly-owned by Mr. He Baoxian (何寶賢), Mr. Yang’s father-in-law
“Fushun D.R.I.”	Fushun Hanking D.R.I. Co., Ltd. (撫順直接還原鐵有限公司), a company established in the PRC on August 20, 2002 as a wholly-owned subsidiary of Hanking Group, and is mainly engaged in manufacturing of D.R.I. and pig iron and sale of iron ore concentrates, iron ores and steel. It is a company controlled by the Controlling Shareholders
“Fushun Hailang”	Fushun County Hailang Mineral Processing Plant (撫順縣海浪選礦廠) was established in the PRC on April 1, 2004 as a sole-proprietorship enterprise wholly-owned by Ms. Yang, and is mainly engaged in processing and purchase of iron ores. It is a company controlled by the Controlling Shareholders. Fushun Hailang was dissolved in June 2011
“Fushun Hanking”	Fushun Hanking Mining Co., Ltd. (撫順罕王礦業有限公司), a company established in the PRC on May 9, 1997 as a wholly-owned subsidiary of Hanking Group, and is mainly engaged in the purchase and sale of machinery and electronic equipment, iron ore concentrates, steel, pig iron and molten iron. It is a company controlled by the Controlling Shareholders
“Fushun Majuncheng”	Fushun Majuncheng Iron Co., Ltd. (撫順市馬郡城鐵礦有限責任公司), a company established in the PRC on July 4, 2000 and is wholly-owned by Fushun Deshan, and is mainly engaged in iron concentration, iron ore mining and sale of steel
“Fushun Metallurgy”	Fushun Hanking Metallurgical Mining Co., Ltd. (撫順罕王冶金礦山有限責任公司) is a limited liability company established in the PRC on November 30, 1998 with a registered capital of RMB4.03 million, whose shares are held by Hanking Group (15.38%) and Fushun Hanking (84.62%), and is mainly engaged in the sale of iron ore related productions, construction materials and metallic materials. It is a company controlled by the Controlling Shareholders. Fushun Metallurgy was dissolved in June 2011
“Fushun New Steel”	Fushun New Steel Co., Ltd. (撫順新鋼鐵有限責任公司), a limited liability company established in the PRC on October 12, 2005 and is an Independent Third Party not connected with the Company. Fushun New Steel is mainly engaged in manufacturing of billets, pig iron and steel

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“Fushun Shangma”	Fushun Hanking Shangma Iron Mine (撫順罕王上馬鐵礦), a company established in the PRC on October 23, 2000 as a sole-proprietorship enterprise wholly-owned by Mr. Yang, and is primarily engaged in the business of mining and processing of iron ore fines and iron ore concentrates. It is a company controlled by the Controlling Shareholders
“GDP”	gross domestic product
“Global Offering”	the Hong Kong Public Offering and the International Offering
“Group”, “we” or “us”	the Company and its subsidiaries (or the Company and any one or more of its subsidiaries, as the context may require), or where the context so requires, in respect of the period before the Company became the holding company of its present subsidiaries, such subsidiaries as if they were subsidiaries of the Company at the material time
“GREEN Application Form(s)”	the application form(s) to be completed by the White Form eIPO Service Provider, Computershare Hong Kong Investor Services Limited
“Hanking (BVI) International”	China Hanking (BVI) International Limited, a company incorporated in the BVI on April 25, 2008 and an indirect wholly-owned subsidiary of our Company. On August 17, 2010, Hanking (BVI) International was acquired by Ms. Yang, who subsequently transferred all shares in Hanking (BVI) International to Hanking Investment at par value on December 3, 2010. The name of Favor Hero International Limited was changed to China Hanking (BVI) International Limited on September 16, 2010
“Hanking Development”	Liaoning Hanking Mining Development Co., Ltd. (遼寧罕王礦業發展有限公司), a company established in the PRC on March 28, 2007 as a wholly-owned subsidiary of Liaoning Hanking Investment Co., Ltd., and is mainly engaged in mining technology development and consultation, sale of iron concentration, pig iron, metallurgy raw materials, sintering and pelletizing and billets. It is a company controlled by the Controlling Shareholders
“Hanking Group”	Hanking Group Co., Limited (罕王實業集團有限公司), a company established in the PRC on April 4, 1996, whose shares are held by Ms. Yang (60.67%), Mr. Yang (28.29%) and other individuals. Hanking Group is a holding company. It is a company controlled by the Controlling Shareholders

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“Hanking HK”	China Hanking (Hong Kong) Limited (中國罕王(香港)有限公司), a company incorporated in Hong Kong on December 23, 2008 (formerly known as Ascent Power Investments Limited (毅新投資有限公司) and acquired by Ms. Yang on August 26, 2010) and an indirect wholly-owned subsidiary of our Company. The name of Ascent Power Investments Limited was changed to Hanking HK on September 1, 2010. Hanking HK is wholly-owned by Hanking (BVI) International and has not commenced business since incorporation
“Hanking Investment”	China Hanking Investment Limited, a company incorporated in the BVI on July 21, 2010 and a direct wholly-owned subsidiary of our Company, and is engaged in industry investment
“HK\$” or “HK dollars”	Hong Kong dollars, the lawful currency of Hong Kong
“HKSCC”	Hong Kong Securities Clearing Company Limited
“HKSCC Nominees”	HKSCC Nominees Limited
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Offer Shares”	the new Shares offered by our Company for subscription in the Hong Kong Public Offering
“Hong Kong Public Offering”	the offer by our Company of initially 45,900,000 new Shares for subscription by the public in Hong Kong for cash (subject to adjustment as described in “Structure of the Global Offering” in this prospectus) at the Offer Price (plus brokerage fee of 1%, Stock Exchange trading fee of 0.005%, and SFC transaction levy of 0.003%) on the terms and subject to the conditions described in this prospectus and the Application Forms, as further described in “Structure of the Global Offering — Hong Kong Public Offering” in this prospectus
“Hong Kong Share Registrar”	Computershare Hong Kong Investor Services Limited
“Hong Kong Underwriters”	the underwriters listed in “Underwriting — Hong Kong Underwriters” in this prospectus, being the underwriters of the Hong Kong Public Offering
“Hong Kong Underwriting Agreement”	the underwriting agreement relating to the Hong Kong Public Offering and entered into by, among others, the Joint Global Coordinators, the Hong Kong Underwriters and us, as further described in “Underwriting — Hong Kong Public Offering” in this prospectus

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“IFRS”	International Financial Reporting Standards, which include standards and interpretations approved by the International Accounting Standards Board (IASB), and the International Accounting Standards (IAS) and interpretations issued by the International Accounting Standards Committee (IASC)
“Independent Third Party(ies)”	a party or parties that is or are not connected with any Directors, chief executive, substantial shareholders of the Company, its subsidiaries or any of their respective associates
“International Offering”	the offering of the International Offer Shares at the Offer Price outside the United States (including to institutional and professional investors), in Hong Kong (other than to retail investors in Hong Kong), and in the United States to QIBs as defined in Rule 144A, as further described in “Structure of the Global Offering” in this prospectus
“International Offer Shares”	the initial 413,100,000 Shares, comprising 284,100,000 new Shares being offered by us and 129,000,000 Sale Shares being offered by the Selling Shareholder for subscription or purchase under the International Offering together, where relevant, with any additional Shares that may be allotted pursuant to any exercise of the Over-allotment Option
“International Underwriting Agreement”	the international underwriting agreement relating to the International Offering expected to be entered into by, among others, the Joint Global Coordinators, the International Underwriters and us, as further described in “Structure of the Global Offering — International Offering” in this prospectus
“International Underwriters”	the underwriters of the International Offering which are expected to enter into the International Underwriting Agreement as underwriters
“IPO”	the initial public offering and/or secondary offering and listing of our Shares which meet certain requirements
“Issuing Mandate”	the general unconditional mandate given to the Directors relating to the issue of new Shares, further details of which are contained in “1. Further Information about Our Company — F. Written resolutions passed on September 16, 2011” in Appendix VII to this prospectus

DEFINITIONS

“Japan Dongyang”	Japan Dongyang Steel kabushiki kaisha (日本東洋製鋼株式會社), a company incorporated in Japan and an Independent Third Party not connected with our Company, and was mainly engaged in bar steel manufacture and the acquisition and operation of movable and immovable property
“Joint Global Coordinators”, “Joint Bookrunners”, “Joint Lead Managers” and “Joint Sponsors”	DB, CS and BNP Paribas
“Latest Practicable Date”	September 17, 2011, being the latest practicable date for the purpose of ascertaining certain information contained in this prospectus prior to its publication
“Listing”	listing of the Shares on the Main Board of the Stock Exchange
“Listing Committee”	the listing committee of the Stock Exchange
“Listing Date”	the date, expected to be on or about September 30, 2011, on which the Shares are listed and from which dealings therein are permitted to take place on the Main Board
“Listing Rules”	The Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (as amended from time to time)
“Liuhe Mine”	Dengta City Hanking Liuhe Iron Ore Mining Co., Ltd. (燈塔市罕王柳河鐵礦有限責任公司), a company established in the PRC on June 23, 2000, whose shares are held by Ms. Yang Ying (楊穎) (96%), Ms. Yang’s sister, and Mr. Wang Zheng (王政), Ms. Yang Ying’s husband, and is mainly engaged in iron ore mining and sale of concentrates and steel
“Main Board”	the stock exchange operated by the Stock Exchange prior to the establishment of the Growth Enterprise Market of the Stock Exchange (excluding the option market) which continues to be operated by the Stock Exchange in parallel with the Growth Enterprise Market of the Stock Exchange
“Management Trust”	a revocable discretionary trust settled by Ms. Yang as settlor with Credit Suisse Trust Limited as trustee for the trust for the purposes of recognizing and rewarding the contribution and performance of certain employees of our Group and Hanking Group, details of which are set out in “History, Development and Reorganization” in this prospectus

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“Maogong Mining”	Fushun Hanking Maogong Mining Co., Ltd. (撫順罕王毛公鐵礦有限公司), a company established in the PRC on March 31, 1997 and an indirect wholly-owned subsidiary of our Company, and is mainly engaged in iron ore mining and processing
“Memorandum”	the memorandum of association of the Company
“Mingcheng Transportation”	Fushun Mingcheng Transportation Co., Ltd. (撫順名城運輸有限公司), a company established in the PRC on November 21, 2006 and is wholly-owned by Mr. Yang Xinhuan (楊新環) (Ms. Yang’s nephew), and is mainly engaged in the service of road freight transportation, ordinary cargo and freight of large objects
“MLR”	中華人民共和國國土資源部 (the Ministry of Land and Resources of the PRC)
“MOF”	中華人民共和國財政部 (the Ministry of Finance of the PRC)
“Mr. Yang”	Mr. Yang Jiye (楊繼野), a Director and the son of Ms. Yang and one of the Controlling Shareholders
“Ms. Yang”	Ms. Yang Min (楊敏), a Director and one of the Controlling Shareholders
“Mysteel”	Mysteel.com, an independent organization focused on the iron and steel industry in China, which supplies various internet-related services to its users such as up-to-date steel industry information and news and enables access to a global community of steel producers and traders
“NBSC”	中華人民共和國國家統計局 (National Bureau of Statistics of China), an agency directly under the State Council. The National Bureau of Statistics is in charge of statistics and economic accounting in China
“NDRC”	中華人民共和國國家發展和改革委員會 (the National Development and Reform Commission of the PRC)
“Non-Competition Agreement”	the non-competition undertaking given by the Controlling Shareholders in our favor dated June 16, 2011

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“Offer Price”	the final offer price per Offer Share (exclusive of brokerage fee of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%) at which the Hong Kong Offer Shares are to be subscribed pursuant to the Hong Kong Public Offering, and at which the International Offer Shares are to be offered pursuant to the International Offering, to be determined as described in “Structure of the Global Offering — Determining the Offer Price” of this prospectus
“Offer Shares”	the Hong Kong Offer Shares and the International Offer Shares
“Over-allotment Option”	the option to be granted by the Company to the International Underwriters, pursuant to the International Underwriting Agreement, to require the Company to allot up to an aggregate of 68,850,000 additional Shares at the Offer Price solely to cover over-allocations in the International Offering, if any, exercisable by CS in agreement with the Joint Global Coordinators at any time from the date of the International Underwriting Agreement up to 30 days after the last day for the lodging of applications under the Hong Kong Public Offering
“PRC Government”	the central government of the PRC, including all governmental subdivisions (including provincial, municipal or other regional and local government entities) and organisations thereof, or, as the context requires, any of them
“Price Determination Agreement”	the agreement to be entered into among us, the Selling Shareholder and the Joint Global Coordinators (on behalf of the Underwriters) on the Price Determination Date to record and fix the Offer Price
“Price Determination Date”	on or about September 23, 2011 (Hong Kong time) at which time the Offer Price is determined, or such later time as our Company and the Joint Global Coordinators (on behalf of the Underwriters) may agree, but in any event not later than 5:00 p.m. on September 28, 2011
“QIB”	a qualified institutional buyer within the meaning of Rule 144A
“Register”	the principal register and where applicable, any branch register of members of the Company to be maintained at such place within or outside the Cayman Islands as the board shall determine
“Registrar”	Companies registrar in the Cayman Islands
“Regulation S”	Regulation S under the U.S. Securities Act
“Remuneration Committee”	the remuneration committee of the Board

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“Reorganization”	the reorganization of the group of companies now comprising our Group in preparation for the Listing, details of which are set out in “History, Development and Reorganization” in this prospectus
“Repurchase Mandate”	the general unconditional mandate relating to the repurchase of the Shares granted to our Directors, details of which are set out in “1. Further Information about our Company — G. Share Repurchase Mandate” in Appendix VII to this prospectus
“RMB”	Renminbi Yuan, the lawful currency of the PRC
“Rule 144A”	Rule 144A under the U.S. Securities Act
“SAFE” or “State Administration of Foreign Exchange”	中華人民共和國國家外匯管理局 (the State Administration of Foreign Exchange of the PRC)
“Sale Shares”	129,000,000 Shares to be sold by the Selling Shareholder as described in “Structure of the Global Offering” in this prospectus
“SBB”	Steel Business Briefing Ltd., a global provider of information relating to steel news, prices, research and events, and is an Independent Third Party
“Selling Shareholder”	China Hanking (BVI) Limited
“SFC”	the Securities and Futures Commission of Hong Kong
“SFO”	the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong (as amended and supplemented from time to time)
“Shangzhangdang Mining”	Fushun Hanking Shangzhangdang Mining Co., Ltd. (撫順罕王上章黨礦業有限公司), a company established in the PRC on February 12, 2007, whose shares are held by Mr. Yang Xinhuan (70%), Ms. Yang’s nephew, and Ms. Tang Yan (唐艷) (30%), Mr. Yang Xinhuan’s wife, and is mainly engaged in processing and sale of iron ores
“Share(s)”	ordinary share(s) in the Company with a nominal value of HK\$0.10 each
“Shareholder(s)”	holder(s) of Shares
“Share Registrar”	Computershare Hong Kong Investor Services Limited, the branch share registrar of the Company in Hong Kong

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“Shenyang Yuanzheng”	Shenyang Yuanzheng Industry Co., Limited (瀋陽元正實業有限公司), a company established in the PRC on July 8, 2010 and an indirect wholly-owned subsidiary of our Company, and is mainly engaged in mining technology consultation and mining industry investment
“Stabilizing Manager”	CS
“State Council”	中華人民共和國國務院 (the State Council of the PRC)
“Stock Borrowing Agreement”	the stock borrowing agreement expected to be entered into on or about September 23, 2011 between the Stabilizing Manager and China Hanking (BVI) Limited, pursuant to which China Hanking (BVI) Limited will agree to lend certain Shares to the Stabilizing Manager
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“STSU”	Shenyang Toyo Steel Utility Co., Ltd. (瀋陽東洋煉鋼公用設施有限公司), an indirect wholly-owned subsidiary of our Company, a company established as a sino-foreign joint venture in the PRC on March 10, 1995, which subsequently became a wholly foreign owned enterprise on January 18, 2011, and is mainly engaged in the development of and consultation in respect of mining technologies, whole sale of concentrates, blast furnace materials and raw materials and accessories for steelmaking
“Takeovers Code”	the Codes on Takeovers and Mergers and Share Repurchases, as approved by the SFC and as amended from time to time
“Tex Report”	Tex Report Ltd., a provider of information relating to iron ore, coal and ferro alloy manuals and traces the price movement of raw materials of steel production, and is an Independent Third Party
“Track Record Period”	the period comprising the three years ended December 31, 2010 and the six months ended June 30, 2011
“UNCTAD”	United Nations Conference on Trade and Development, a permanent intergovernmental body that releases information in relation to international trade, foreign direct investment and commodities statistics
“Underwriters”	the Hong Kong Underwriters and the International Underwriters
“Underwriting Agreements”	the International Underwriting Agreement and the Hong Kong Underwriting Agreement

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“USGS”	United States Geological Survey, a science organization that collects, monitors, analyses and provides scientific understandings on natural resources conditions, issues and problems, and is an Independent Third Party
“U.S.” or “United States”	the United States of America
“US\$” or “US dollars”	United States dollars, the lawful currency of the United States
“U.S. Securities Act”	the United States Securities Act of 1933, as amended, and the rules and regulations promulgated thereunder
“Warrant A”	the warrants issued to the Warrantholders with rights to purchase a certain number of our Shares from Warrant Issuer (or to settlement by cash in lieu of Shares) pursuant to Warrant Instrument A, which were cancelled on June 24, 2011
“Warrant B”	the warrants issued to the Warrantholders with rights to acquire a certain number of our Shares from the Warrant Issuer (or to settlement by cash in lieu) pursuant to Warrant Instrument B, which were cancelled on June 24, 2011
“Warrant Instrument A”	a warrant instrument A dated December 24, 2010 as amended and restated on January 21, 2011 between the Warrant Issuer and the Warrantholders, which was cancelled on June 24, 2011
“Warrant Instrument B”	a warrant instrument B dated December 24, 2010 as amended and restated on January 21, 2011 between the Warrant Issuer and the Warrantholders, which was cancelled on June 24, 2011
“Warrant Issuer”	China Hanking (BVI) Limited, a holding company incorporated in the BVI on July 21, 2010, the shares of which are wholly-owned by Ms. Yang, a Controlling Shareholder
“White Form eIPO”	the application for Hong Kong Offer Shares to be issued in the applicant’s own name by submitting applications online through the designated website of White Form eIPO www.eipo.com.hk
“White Form eIPO Service Provider”	Computershare Hong Kong Investor Services Limited
“WSA”	World Steel Association, one of the largest industry associations in the world which represents approximately 170 steel producers (including 19 of the world’s 20 largest steel companies), national and regional steel industry associations, and steel research institutes

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“Xingzhou Mining”

Fushun Xingzhou Mining Limited (撫順興洲礦業有限公司), a company established in the PRC on September 22, 2003 and an indirect wholly-owned subsidiary of our Company, and is mainly engaged in iron ore mining and processing

* denotes a translation of a Chinese name, Japanese name and/or an English name

In this prospectus, the terms “associate(s)”, “connected person(s)”, “connected transaction(s)”, “controlling shareholder(s)”, “subsidiary(ies)” and “substantial shareholder(s)” shall have the meanings given to such terms in the Listing Rules, unless the context otherwise requires.

In this prospectus, if there is any inconsistency between the Chinese or Japanese names of entities or enterprises established in the PRC or Japan and their English translations, the Chinese or Japanese names shall prevail.

In this prospectus, English names of our PRC subsidiaries are for identification purpose only.