

---

## SHARE CAPITAL

---

### SHARE CAPITAL

Our Company's authorized and issued share capital as at the date of this prospectus and the Global Offering will be as follows:

<i>Authorized share capital as at the date of this prospectus:</i>		HK\$
<u>10,000,000,000</u>	Shares of HK\$0.10 each	<u>1,000,000,000</u>
<i>Issued and to be issued, fully paid or credited as fully paid:</i>		
1,000,000	Shares in issue at the date of this prospectus	100,000
1,499,000,000	Shares to be issued pursuant to the Capitalization Issue	149,900,000
<u>330,000,000</u>	Shares to be issued pursuant to the Global Offering	<u>33,000,000</u>
<u>1,830,000,000</u>	Shares	<u>183,000,000</u>

Assuming the Over-allotment Option is exercised in full, our Company's issued share capital immediately following the Global Offering and the Capitalization Issue will be as follows:

<i>Issued and to be issued, full paid or credited as fully paid</i>		HK\$
1,000,000	Shares in issue at the date of this prospectus	100,000
1,499,000,000	Shares to be issued pursuant to the Capitalization Issue	149,900,000
<u>398,850,000</u>	Shares to be issued pursuant to the Global Offering	<u>39,885,000</u>
<u>1,898,850,000</u>	Shares	<u>189,885,000</u>

### Ranking

The Offer Shares will rank *pari passu* in all respects with all Shares now in issue or to be issued as mentioned in this prospectus, and will qualify in full for all dividends or other distributions declared, made or paid on the Shares after the date of this prospectus other than participation in the Capitalization Issue.

### GENERAL MANDATES

#### General mandate to issue Shares

Subject to the Global Offering becoming unconditional, our Directors have been granted a general unconditional mandate to allot, issue and deal with Shares with a total nominal value of not more than the sum of:

1. 20% of the aggregate nominal value of Shares in issue immediately following the completion of the Capitalization Issue and the Global Offering; and
2. the aggregate nominal value of Shares repurchased by us under the authority referred to "General mandate to repurchase Shares" below.

---

## SHARE CAPITAL

---

The Issuing Mandate does not apply to situations where our Directors allot, issue or deal with Shares by way of rights or an issue of Shares upon the exercise of any subscription rights attached to any warrants of our Company or pursuant to the exercise of any options, which may be granted under any option scheme or similar arrangement for the grant or issue to officers and/or employees of our Company and/or any of its subsidiaries of Shares or rights to acquire Shares or any scrip dividend schemes or similar arrangements providing for the allotment and issue of Shares in lieu of the whole or part of a dividend on Shares in accordance with the Articles of Association or a specific authority granted by our Shareholders in our general meeting.

The Issuing Mandate will remain in effect until the earlier of (i) the conclusion of the next annual general meeting of the Company, unless renewed by an ordinary resolution of the Shareholders in a general meeting, either unconditionally or subject to conditions; or (ii) the time when such mandate is revoked or varied by an ordinary resolution of the Shareholders in a general meeting.

For further details of the Issuing Mandate, see “Written resolutions passed on September 16, 2011” in Appendix VII to this prospectus.

### **General mandate to repurchase Shares**

Our Directors have been granted a general unconditional mandate to exercise all the powers of our Company to repurchase Shares with nominal value of up to 10% of the aggregate nominal value of the Shares in issue immediately following completion of the Capitalization Issue and the Global Offering.

The Repurchase Mandate only relates to repurchases made on the Stock Exchange, or on any other stock exchange on which the Shares are listed (and which are recognised by the SFC and the Stock Exchange for this purpose), and which are in accordance with the Listing Rules. A summary of the relevant Listing Rules is set out in “Repurchase by our Company of its own securities” in Appendix VII to this prospectus.

The Repurchase Mandate will remain in effect until the earlier of (i) the conclusion of the next annual general meeting of the Company, unless renewed by an ordinary resolution of the Shareholders in a general meeting, either unconditionally or subject to conditions; or (ii) the time when such mandate is revoked or varied by an ordinary resolution of the Shareholders in a general meeting.

For further details of the Repurchase Mandate, see “Written resolutions passed on September 16, 2011” in Appendix VII to this prospectus.