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Unless otherwise defined in this announcement, terms defined in the prospectus of CITIC Securities Company Limited (the “Company”) dated Thursday, 22 September, 2011 (the “Prospectus”) have the same meanings when used in this announcement.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Hong Kong Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is for information purposes only and does not constitute an invitation or offer by any person to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus issued by the Company for detailed information about the Company and the Global Offering described below before deciding whether or not to invest in the H Shares thereby being offered.

 **中信證券股份有限公司**
CITIC Securities Company Limited

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)

GLOBAL OFFERING

Number of Offer Shares under the Global Offering	: 995,300,000 H Shares (subject to adjustment and the Over-allotment Option)
Number of Hong Kong Offer Shares	: 49,765,000 H Shares (subject to adjustment)
Number of International Offer Shares	: 945,535,000 H Shares (subject to adjustment and the Over-allotment Option)
Maximum Offer Price	: HK\$15.20 per H Share, plus brokerage of 1%, SFC transaction levy of 0.003%, and Hong Kong Stock Exchange trading fee of 0.005% (payable in full on application in Hong Kong dollars and subject to refund on final pricing)
Nominal Value	: RMB1.00 per H Share
Stock Code	: 6030

Sole Global Coordinator



Joint Sponsors



Joint Bookrunners



Joint International Coordinators



Application has been made to the Listing Committee of the Hong Kong Stock Exchange for the granting of the approval for the listing of, and permission to deal in, the H Shares of the Company, comprising: (a) 995,300,000 Offer Shares; (b) 99,530,000 H Shares to be converted from the Domestic Shares and held by NSSF upon completion of the Global Offering; (c) any H Share to be issued and allotted as a result of any exercise of the Over-allotment Option (which, if exercised in full, amounts to 149,295,000 H Shares); and (d) an additional 14,929,500 H Shares to be converted from the Domestic Shares and held by NSSF as a result of the exercise of the Over-allotment Option for the Global Offering in full. In the event the Over-allotment Option is exercised, an announcement will be made by the Company.

Applications for the Hong Kong Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms.

Applicants who wish to be allotted the Hong Kong Offer Shares in their own names should (i) complete and sign the **WHITE** Application Form; or (ii) submit applications online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk under the **White Form eIPO** service. Applicants who wish to have the Hong Kong Offer Shares allotted and issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants should (i) complete and sign the **YELLOW** Application Forms; or (ii) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 22 September, 2011 until 12:00 noon on Tuesday, 27 September, 2011 from any of the following addresses of the Hong Kong Underwriters:

1. CITIC Securities Corporate Finance (HK) Limited, 26/F, CITIC Tower, 1 Tim Mei Avenue, Central, Hong Kong
2. ICBC International Securities Limited, Levels 17 & 18, Three Pacific Place, 1 Queen's Road East, Hong Kong
3. CCB International Capital Limited, 34/F, Two Pacific Place, 88 Queensway, Hong Kong
4. BOCI Asia Limited, 26th Floor, Bank of China Tower, 1 Garden Road, Central, Hong Kong
5. ABCI Securities Company Limited, Room 701, 7th Floor, One Pacific Place, 88 Queensway, Hong Kong
12. Cinda International Securities Limited, 45/F, COSCO Tower, 183 Queen's Road Central, Hong Kong
13. Guotai Junan Securities (Hong Kong) Limited, 27/F., Low Block, Grand Millennium Plaza, 181 Queen's Road Central, Hong Kong
14. Guosen Securities (HK) Capital Company Limited, Suites 2801 & 2808, 28/F, One Exchange Square, Central, Hong Kong
15. China Merchants Securities (HK) Co., Limited, 48/F., One Exchange Square, Central, Hong Kong
16. Essence International Securities (Hong Kong) Limited, 39/F., One Exchange Square, Central, Hong Kong

6. BOCOM International Securities Limited, 9th Floor, Man Yee Building, 68 Des Voeux Road Central, Hong Kong
7. Merrill Lynch Far East Limited, 15th Floor, Citibank Tower, 3 Garden Road, Hong Kong
8. CLSA Limited, 18/F, One Pacific Place, 88 Queensway, Hong Kong
9. Crédit Agricole Corporate and Investment Bank, 27/F, Two Pacific Place, 88 Queensway, Admiralty, Hong Kong
10. Morgan Stanley Asia Limited, 46/F, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong
11. The Hongkong and Shanghai Banking Corporation Limited, 1 Queen's Road Central, Hong Kong
17. Shenyin Wanguo Capital (H.K.) Limited, 28/F., Citibank Tower, Citibank Plaza, 3 Garden Road, Hong Kong
18. First Shanghai Securities Limited, 19/F., Wing On House, 71 Des Voeux Road Central, Hong Kong
19. Sun Hung Kai International Limited, 42/F, The Lee Gardens, 33 Hysan Avenue, Causeway Bay, Hong Kong
20. Kingsway Financial Services Group Limited, 5/F, Hutchison House, 10 Harcourt Road, Central, Hong Kong
21. Kim Eng Securities (Hong Kong) Limited, Level 30, Three Pacific Place, 1 Queen's Road East, Hong Kong

or any of the following branches and/or sub-branches of:

(a) The Hongkong and Shanghai Banking Corporation Limited

	Branch Name	Address
Hong Kong Island	Hong Kong Office	Level 3, 1 Queen's Road Central
	Hopewell Centre Branch	Shops 2A, 2/F, Hopewell Centre, 183 Queen's Road East, Wan Chai
Kowloon	Kwun Tong Branch	No. 1, Yue Man Square, Kwun Tong
	Mong Kok Branch	Basement & U/G, 673 Nathan Road, Mong Kok
	Tsim Sha Tsui Branch	Basement & 1/F, 82-84 Nathan Road, Tsim Sha Tsui
New Territories	Shatin Plaza Branch	Shop 49, Level 1, Shatin Plaza, 21-27 Sha Tin Centre Street, Sha Tin

(b) China Construction Bank (Asia) Corporation Limited

	Branch Name	Address
Hong Kong Island	Central Des Voeux Road 99 Des Voeux Road Central, Central Branch	
Kowloon	Yaumati Branch	556 Nathan Road, Yaumati
New Territories	Yuen Long Branch	68 Castle Peak Road, Yuen Long

(c) CITIC Bank International Limited

	Branch Name	Address
Hong Kong Island	Main Branch Des Voeux Road Central	232 Des Voeux Road Central The Chinese Bank Building, 61–65 Des Voeux Road Central
Kowloon	Kowloon City	G/F & M/F, 29–31 Fuk Lo Tsun Road, Kowloon City

(d) Industrial and Commercial Bank of China (Asia) Limited

	Branch Name	Address
Hong Kong Island	Sheung Wan Branch	Shop F, G/F, Kai Tak Commercial Building, 317–319 Des Voeux Road Central, Sheung Wan
Kowloon	Mei Foo Branch	Shop N95A, 1/F, Mount Sterling Mall, Mei Foo Sun Chuen
New Territories	Kwai Chung Branch	Unit G02, Tower A, Regent Centre, 63 Wo Yi Hop Road, Kwai Chung
	Tsuen Wan Castle Peak Road Branch	G/F., 423–427 Castle Peak Road, Tsuen Wan

(e) Standard Chartered Bank (Hong Kong) Limited

	Branch Name	Address
Hong Kong Island	North Point Centre Branch	North Point Centre, 284 King's Road, North Point
Kowloon	Telford Gardens Branch	Shop P9–12, Telford Centre, Telford Gardens, Tai Yip Street, Kwun Tong
	San Po Kong Branch	Shop A, G/F, Perfect Industrial Building, 31 Tai Yau Street, San Po Kong
New Territories	Tseung Kwan O Branch	Shop G37–40, G/F, Hau Tak Shopping Centre East Wing, Hau Tak Estate, Tseung Kwan O

(f) The Bank of East Asia, Limited

	Branch Name	Address
Hong Kong Island	Causeway Bay Branch	46 Yee Wo Street
Kowloon	Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
	East Tsim Sha Tsui Branch	Shop G3–G5, G/F, East Ocean Centre, 98 Granville Road, Tsim Sha Tsui
New Territories	Tuen Mun Branch	Shop G16, G/F, Eldo Court Shopping Centre

(g) Bank of Communications Co., Ltd. Hong Kong Branch

	Branch Name	Address
Hong Kong Island	Hennessy Road Sub-Branch	G/F., Bank of Communications Building., 368 Hennessy Road
Kowloon	Kwun Tong Sub-Branch	Shop A, G/F., Hong Ning Court, 55 Hong Ning Road
New Territories	Tai Po Sub-Branch	Shop No. 1, G/F., Wing Fai Plaza, 29–35 Ting Kok Road

Copies of the Prospectus, together with the **YELLOW** Application Forms, may be obtained during normal business hours from 9:00 a.m. on Thursday, 22 September, 2011 until 12:00 noon on Tuesday, 27 September, 2011 at the Depository Counter of HKSCC at 2/F, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong.

Applicants may apply online through the designated website of the **White Form eIPO** Service Provider at www.eipo.com.hk from 9:00 a.m. on Thursday, 22 September, 2011 until 11:30 a.m. on Tuesday, 27 September, 2011 (or such later date as may apply as described in the section headed “How to Apply for the Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus) (24 hours daily, except on the last application day).

CCASS Participants can input **electronic application instructions** from 9:00 a.m. on Thursday, 22 September, 2011 until 12:00 noon on Tuesday, 27 September, 2011 (or such later date as may apply as described in the section headed “How to Apply for the Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists” in the Prospectus).

Please refer to the “Structure of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections of the Prospectus for details of the conditions and procedures of the Hong Kong Public Offering.

The Company expects to announce the final Offer Price on Tuesday, 4 October, 2011, whereas the general level of indication of interest in the International Offering and the basis of allotment and the level of applications under the Hong Kong Public Offering are expected to be published on Tuesday, 4 October, 2011 in the South China Morning Post (in English) and Hong Kong Economic Times (in Chinese) and be posted on the websites of the Hong Kong Stock Exchange (www.hkexnews.hk) and the Company (www.cs.ecitic.com). The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration certificate numbers of successful applicants under the Hong Kong Public Offering will be available in a manner described in the section entitled “How to Apply for the Hong Kong Offer Shares — Publication of Results” in the Prospectus.

Dealings in the H Shares on the Hong Kong Stock Exchange are expected to commence at 9:00 a.m. on Thursday, 6 October, 2011. The H Shares will be traded in board lots of 500 each. The stock code is 6030. The Company will not issue any temporary document of title.

By order of the Board
CITIC Securities Company Limited
WANG Dongming
Chairman

Hong Kong, Thursday, 22 September, 2011

As at the date of this announcement, our executive Directors are Mr. WANG Dongming and Mr. YIN Ke; our non-executive Directors are Mr. LIU Lefei, Mr. ZHANG Youjun, Mr. ZHANG Jijing, Mr. JU Weimin, Mr. YANG Hualiang and Mr. Da Xinya; our independent non-executive Directors are Mr. FENG Zuxin, Ms. LI Jian and Mr. RAO Geping; our independent Director is Mr. ZHANG Hongjiu^(note1); and our proposed independent non-executive Director is Mr. LEE Kong Wai, Conway^(note2).

Note1: The resignation of Mr. ZHANG Hongjiu will take effect upon the appointment of Mr. LEE Kong Wai, Conway having been approved by the CSRC.

Note2: The appointment of Mr. LEE Kong Wai, Conway is subject to the approval of the CSRC.

*Please also refer to the published version of this announcement in the **South China Morning Post**.*