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## **GLOBAL SWEETENERS HOLDINGS LIMITED**

### **大成糖業控股有限公司\***

*(incorporated in the Cayman Islands with limited liability)*

**(Stock code: 03889)**

## **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Global Sweeteners Holdings Limited (the “Company”) will be held at Conference room, 3/F, Nexxus Building, 77 Des Voeux Road Central, Hong Kong on 17 October 2011 at 10:30 a.m. for the purpose of considering and, if thought fit, passing the following resolutions:

### **ORDINARY RESOLUTIONS**

1. **“THAT** the sale and purchase agreement (the **“S&P Agreement”**) dated 2 September 2011 (a copy of which has been produced to the meeting marked “A” and signed by the chairman of the meeting for the purpose of identification) and entered into between Global Corn Investments (HK) Limited as vendor and the Company as purchaser and the transactions contemplated thereby be and are hereby approved and that the directors of the Company be and are hereby authorised to take any action and sign any document (under seal, if necessary) as they consider necessary, desirable or expedient in connection with the S&P Agreement or the transactions contemplated thereby.”
2. **“THAT** the annual caps of HK\$268 million and HK\$324 million, being the revised caps (the **“Revised Caps”**) for each of the years ending 31 December 2011 and 2012 in respect of the continuing connected transactions contemplated under the utilities master supply agreement (**“Utilities Master Supply Agreement”**) dated 16 April 2009 (a copy of which has been produced to the meeting marked “B” and signed by the chairman of the meeting for the purpose of identification) and entered into between Changchun Dacheng Corn Development Co., Ltd. and Changchun Dihao Foodstuff Development Co., Ltd., be and are hereby approved and confirmed and that the directors of the Company be and are hereby authorized to take all

\* *For identification purposes only*

actions and execute all documents which they deem necessary, desirable or appropriate in order to implement and validate anything related to the continuing connected transaction under the Utilities Master Supply Agreement and the Revised Caps.”

By Order of the Board  
**Global Sweeteners Holdings Limited**  
**Kong Zhangpeng**  
*Chairman*

Hong Kong, 26 September 2011

*Notes:*

1. A member of the Company entitled to attend and vote at the meeting above is entitled to appoint in written form one or, if he is the holder of two or more shares (the “Shares”) of the Company, more proxies to attend and vote instead of him. A proxy need not be a member of the Company.
2. In the case of joint holders of Shares, any one of such joint holders may vote, either in person or by proxy, in respect of such Share as if he/she were solely entitled thereto, but if more than one of such joint holders are present at the above meeting, personally or by proxy, that one of the said persons so present whose name stands first in the register in respect of such share shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy must be in writing under the hand of the appointor or of his attorney duly authorised in writing, or if the appointor is a corporation, either under seal, or under the hand of an officer or attorney duly authorised, and must be deposited with the Hong Kong branch share registrar and transfer office of the Company, Tricor Investor Services Limited at 26th Floor, Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong (together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof) not less than 48 hours before the time fixed for holding of the meeting or any adjournment thereof.
4. Delivery of an instrument appointing a proxy should not preclude a member from attending and voting in person at the above meeting or any adjournment thereof and in such event, the instrument appointing a proxy shall be deemed to be revoked.

*As at the date of this notice, the Board comprises four executive directors, namely Mr. Kong Zhanpeng, Mr. Zhang Fazheng, Mr. Xu Zhouwen and Mr. Lee Chi Yung; and three independent non-executive directors, namely Mr. Chan Yuk Tong, Mr. Gao Yunchun and Mr. Ho Lic Ki.*