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**偉俊礦業集團有限公司\***

**WAI CHUN MINING INDUSTRY GROUP**

**COMPANY LIMITED**

*(incorporated in the Cayman Islands with limited liability)*

*(Stock code: 0660)*

### **NOTICE OF EXTRAORDINARY GENERAL MEETING**

**NOTICE IS HEREBY GIVEN** that an extraordinary general meeting of Wai Chun Mining Industry Group Company Limited (the “**Company**”) will be held at Rooms 4917-4932, 49/F, Sun Hung Kai Centre, 30 Harbour Road, Wanchai, Hong Kong on Tuesday, 25 October 2011 at 10:00 a.m., for the purposes of considering and, if thought fit, passing, with or without modification, the following resolutions of the Company:

#### **ORDINARY RESOLUTIONS**

1. “**THAT** the supplemental agreement dated 4 August 2011 entered into between Mr. Gong Weifeng and Wai Chun Industrial (Hong Kong) Limited a copy of which has been produced to this meeting and signed by the Chairman for the purposes of identification and the transactions contemplated thereunder be and are hereby approved, confirmed and ratified; and that the directors of the Company be and are hereby authorized to do all things and acts and sign all documents which they may, in their absolute discretion, consider necessary, desirable or expedient in connection therewith.”
2. “**THAT** Mr. Lu Jun Wu be and is hereby re-elected as director of the Company.”

By order of the Board

**Wai Chun Mining Industry Group Company Limited**

**Lam Ching Kui**

*Chairman*

Hong Kong, 6 October 2011

*\* for identification purpose only*

*Registered Office:*

Scotia House  
4th Floor  
PO Box 2804  
George Town  
Grand Cayman  
Cayman Islands

*Principal place of business in Hong Kong:*

Rooms 4917-4932  
49/F, Sun Hung Kai Centre  
30 Harbour Road, Wanchai  
Hong Kong

*As at the date of this announcement, the Board comprises:*

*Executive Directors:*

LAM Ching Kui (*Chairman*)  
LU Jun Wu (*Chief Executive Officer*)

*Independent Non-executive Directors:*

CHAN Chun Wai, Tony  
SHAW Lut, Leonardo  
WONG Wai Man, Raymond

*Notes:*

1. A shareholder entitled to attend and vote at the above meeting may appoint one or more than one proxies to attend and to vote on a poll in his stead. On a poll, votes may be given either personally (or in the case of a shareholder being a corporation, by its duly authorized representative) or by proxy. A proxy need not be a shareholder of the Company.
2. Where there are joint registered holders of any share, any one of such persons may vote at the meeting, either personally or by proxy, in respect of such share as if he were solely entitled thereto; but if more than one of such joint holders are present at the meeting personally or by proxy, that one of the said persons so present whose name stands first on the register of members of the Company in respect of such shares shall alone be entitled to vote in respect thereof.
3. In order to be valid, the form of proxy duly completed and signed in accordance with the instructions printed thereon together with the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof must be delivered to the office of the Company's branch share registrar and transfer office in Hong Kong, Union Registrars Limited, at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong not less than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
4. Completion and return of the form of proxy will not preclude shareholders from attending and voting in person at the meeting if shareholders so wish.
5. The ordinary resolution set out in this notice of extraordinary general meeting will be put to Shareholders to vote taken by way of a poll