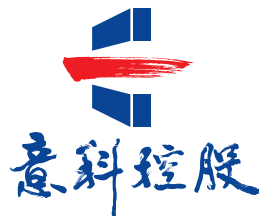


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eFORCE HOLDINGS LIMITED

意科控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock code: 943)

NOTICE OF SPECIAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that a special general meeting of eForce Holdings Limited (the “**Company**”) will be held at 9:00 a.m. on Tuesday, 8 November 2011 at Suite 3008, Man Yee Building, 68 Des Voeux Road Central, Hong Kong for the purpose of considering and, if thought fit, passing, with or without modifications, the following resolution as a special resolution of the Company.

SPECIAL RESOLUTION

“**THAT** subject to compliance with requirements under section 46(2) of the Companies Act 1981 of Bermuda (as amended) and the Listing Committee of The Stock Exchange of Hong Kong Limited granting the listing of, and permission to deal in, the New Shares (as defined below), with effect from the business day next following the day on which this resolution is passed by shareholders of the Company:

- (a) every twenty five (25) existing issued shares of HK\$0.05 each (“**Existing Share**”) in the share capital of the Company be consolidated into one (1) consolidated share of HK\$1.25 each (“**Consolidated Share**”) (the “**Share Consolidation**”);
- (b) following the Share Consolidation, the issued share capital of the Company be reduced through a cancellation of the paid-up capital of the Company to the extent of HK\$1.249 on each of the issued Consolidated Share in the share capital of the Company such that the nominal value of each issued Consolidated Share be reduced from HK\$1.25 to HK\$0.001 (“**New Share**”) and a round down of the total number of Consolidated Shares in the issued share capital of the Company to a whole number (“**Capital Reduction**”);

* *For identification purpose only*

- (c) the credits arising from the Capital Reduction be transferred to the contributed surplus account of the Company and the directors of the Company (“**Directors**”) be and are hereby authorised to apply amount standing to the credit of the contributed surplus account in such manner as they consider appropriate, including but not limited to setting off against the accumulated losses of the Company from time to time (“**Authorisation**”);
- (d) subject to and forthwith upon the Capital Reduction becoming effective, each authorised but unissued Existing Share of HK\$0.05 each in the share capital of the Company be subdivided into 50 New Shares of HK\$0.001 each (“**Subdivision**”, together with the Share Consolidation, the Capital Reduction and Authorisation, the “**Capital Reorganization**”); and
- (e) any one or more of the Directors be and is/are hereby authorised for and on behalf of the Company to sign, execute, perfect, deliver and do all such documents, deeds, acts, matters and things which he/they consider necessary, desirable or expedient for the implementation of, and giving effect to, the Capital Reorganization and the transaction(s) contemplated thereunder.”

By order of the Board
eForce Holdings Limited
Liu Liyang
Deputy Chairman and Chief Executive Officer

Hong Kong, 14 October 2011

Head office and principal place of business in Hong Kong:
Suite 3008
Man Yee Building
68 Des Voeux Road Central
Hong Kong

Notes:

1. A member of the Company entitled to attend and vote at the meeting convened by the above notice is entitled to appoint one or, if he is the holder of two or more shares, more than one proxy to attend and vote in his stead. A proxy need not be a member of the Company.
2. To be valid, the form of proxy together with a power of attorney or other authority, if any, under which it is signed or a certified copy of such power or authority must be deposited with the Company's branch share registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong not later than 48 hours before the time appointed for holding the meeting or any adjournment thereof.
3. Completion and return of the accompanying form of proxy will not preclude members of the Company from attending and voting in person at the meeting or any adjournment thereof should they so wish.

As at the date of this notice, the Board comprises Messrs. Tam Lup Wai, Franky and Liu Liyang as executive Directors and Messrs. Lam Bing Kwan, Yeung King Wah and Wong Man Chung, Francis as independent non-executive Directors.