
IMPORTANT

If you are in any doubt about any of the contents of this prospectus, you should obtain independent professional advice.

FORNTON GROUP LIMITED

豐臨集團有限公司

(Incorporated in Bermuda with limited liability)

PLACING AND PUBLIC OFFER

Number of Offer Shares	: 104,000,000 Shares
Number of Placing Shares	: 93,600,000 Shares (subject to re-allocation)
Number of Public Offer Shares	: 10,400,000 Shares (subject to re-allocation)
Offer Price	: HK\$0.5 per Offer Share (payable in full upon application (subject to refund), plus brokerage of 1%, Stock Exchange trading fee of 0.005% and SFC transaction levy of 0.003%)
Nominal value	: HK\$0.01 per Share
Stock code	: 1152

Sponsor



Bookrunner and Lead Manager



Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this prospectus, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this prospectus.

A copy of this prospectus, having attached thereto the documents specified in the paragraph headed “Documents Delivered and to be Delivered to the Registrars of Companies” in Appendix VI to this prospectus, has been registered by the Registrar of Companies in Hong Kong as required by Section 342C of the Hong Kong Companies Ordinance (Chapter 32 of the Laws of Hong Kong). A copy of this prospectus, together with copies of the Application Forms, will be delivered to the Registrar of Companies in Bermuda for filing as required by the Companies Act. The Securities and Futures Commission, the Registrar of Companies in Hong Kong and the Registrar of Companies in Bermuda take no responsibility for the contents of this prospectus or any of the other documents referred to above.

Prospective investors should read the entire document carefully and, in particular, should consider the matters discussed in the section headed “Risk Factors” in this prospectus.

The obligations of the Underwriter under the Underwriting Agreement are subject to termination by the Sponsor and the Lead Manager acting jointly if certain grounds arise at or prior to 8:00 a.m. on the Listing Date. Such grounds are set out in this prospectus.