EXPECTED TIMETABLE^(NOTE 1)

| Application lists open (Note 2) |
|---|
| Latest time for lodging WHITE and YELLOW Application Forms |
| Application lists close (Note 2) |
| Announcement of the indication of the level of interest under the Placing, the level of applications under the Public Offer and the basis of allotment of the Public Offer Shares to be published in The Standard (in English), Hong Kong Economic Journal (in Chinese), the website of the Company at <u>www.fornton.com</u> and the website of the Stock Exchange at <u>www.hkexnews.hk</u> on or before |
| Results of allocations in the Public Offer (with successful applicants' identification document numbers, where appropriate) will be available through a variety of channels as described in the paragraph headed "Publication of Results" in the section headed "How to apply for Public Offer Shares" in this prospectus from |
| Despatch/collection of refund cheques in respect of wholly or partially unsuccessful applications under the Public Offer will be available on or before (<i>Notes 3 and 6</i>) Thursday, 27 October 2011 |
| Despatch/collection of Share certificates in respect of wholly or partially successful applications under the Public Offer will be available on or before (<i>Notes 3, 4 and 5</i>) Thursday, 27 October 2011 |
| Dealings in Shares on the Main Board to commence |

EXPECTED TIMETABLE^(NOTE 1)

Notes:

- 1. All times and dates in this prospectus refer to Hong Kong local times and dates. Details of the structure of the Share Offer, including its conditions and grounds for termination, are set out in the section headed "Structure and Conditions of the Share Offer" in this prospectus.
- 2. If a "black" rainstorm warning signal or a tropical cyclone warning signal number 8 or above is in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Friday, 21 October 2011, the application lists will not open and close on that day. Further information is set out in the paragraph headed "Effect of bad weather on the opening and closing of the application lists" in the section headed "How to apply for Public Offer Shares" of this prospectus.
- 3. Applicants who apply with **WHITE** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer and have indicated on their Application Forms that they wish to collect their refund cheques (where applicable) and/or Share certificates in person from the Hong Kong Share Registrar may collect their refund cheques and/or Share certificates in person from the Hong Kong Share Registrar, Union Registrars Limited at 18th Floor, Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 27 October 2011. Identification and authorisation documents (where applicable) acceptable to the Hong Kong Share Registrar must be produced at the time of collection.

Applicants who apply with **YELLOW** Application Forms for 1,000,000 Public Offer Shares or more under the Public Offer and have indicated on their Application Forms that they wish to collect their refund cheques in person may collect their refund cheques (where applicable) but may not elect to collect their Share certificates, which will be deposited into CCASS for credit to their designated CCASS Participants' stock accounts or CCASS Investor Participants' stock accounts, (as appropriate). The procedure for collection of refund cheques for applicants who apply with **YELLOW** Application Forms is the same as that for the **WHITE** Application Form applicants.

Uncollected Share certificates and refund cheques (if any) will be despatched by ordinary post and at the own risk of the applicants shortly after the day as described in the paragraph headed "Collection/posting of Share certificates/refund cheques and deposit of Share certificates into CCASS" in the section headed "How to apply for Public Offer Shares" of this prospectus.

- 4. Share certificates for the Placing Shares to be distributed via CCASS are expected to be deposited into CCASS for credit to the respective CCASS Participants' stock accounts designated by the Placing Underwriter, the placees or their agents (as the case may be).
- 5. Share certificates for the Offer Shares will only become valid certificates of title with effect from 8:00 a.m. on Friday, 28 October 2011 provided that (i) the Share Offer becomes unconditional in all respects; and (ii) the right of termination as described in the paragraph headed "Grounds for termination" in the section headed "Underwriting" of this prospectus has not been exercised and has lapsed.
- 6. Refund cheques will be issued in respect of wholly or partially unsuccessful applications. Part of the applicant's Hong Kong identity card number or passport number, or, if the application is made by joint applicants, part of the Hong Kong identity card number or passport number of the first-named applicant, provided by the applicant(s) may be printed on the refund cheque (if any). Such data would also be transferred to a third party for refund purpose. Banks may require verification of an applicant's Hong Kong identity card number or passport number or passport number or passport number or passport number of an applicant's Hong Kong identity card number or passport number or passport number before encashment of the refund cheque. Inaccurate completion of an applicant's Hong Kong identity card number or passport number may lead to delay in encashment of, or may invalidate, the refund cheque.