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## SUBSTANTIAL SHAREHOLDERS

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So far as the Directors are aware the Directors confirm that, immediately following the completion of the Share Offer and the Capitalisation Issue, but without taking into account any Shares falling to be issued pursuant to the exercise of options that may be granted under the Share Option Scheme, there are no other person or entity (other than the following Controlling Shareholders) who will have interests and/or short positions in the Shares or underlying Shares of the Company which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO or will be directly or indirectly interested in 10% or more of the nominal value of any class of share capital carrying rights to vote in all circumstances at general meetings of any member of the Group:

<u>Name</u>	<u>Capacity and nature of interests</u>	<u>Number of Shares held (Note 1)</u>	<u>Approximate percentage of shareholding</u>
IAM (Note 2)	Beneficial owner	104,000,000 (L)	25%
Ever Rosy (Note 3)	Beneficial owner	104,000,000 (L)	25%
Premier Wise (Note 4)	Beneficial owner	104,000,000 (L)	25%

Notes:

- (1) The letter “L” denotes a long position in the Shareholder’s interest in the share capital of the Company.
- (2) IAM, a company incorporated in BVI on 15 February 1996 and an investment holding company, is wholly and beneficially owned by Mr. Yam, an executive Director.
- (3) Ever Rosy, a company incorporated in BVI on 26 November 2010 and an investment holding company, is wholly and beneficially owned by Madam Wong, an executive Director.
- (4) Premier Wise, a company incorporated in BVI on 26 November 2010 and an investment holding company, is wholly and beneficially owned by Mr. Wong, an executive Director.

Save as disclosed in this prospectus, the Directors are not aware of any person who will, immediately following the completion of the Share Offer and the Capitalisation Issue, have an interest or short position in Shares or underlying Shares which would fall to be disclosed to the Company under the provisions of Divisions 2 and 3 of Part XV of the SFO.