

**DOCUMENTS DELIVERED AND TO BE DELIVERED TO THE REGISTRARS OF
COMPANIES**

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were: (a) a copy of each of the **WHITE** and **YELLOW** Application Forms; (b) the written consents referred to in the paragraph headed “Consents of experts” of Appendix V to this prospectus; and (c) copies of the material contracts referred to in the paragraph headed “Summary of material contracts” of Appendix V to this prospectus.

A copy of this prospectus with copies of each of the **WHITE** and **YELLOW** Application Forms will be filed with the Registrar of Companies in Bermuda.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the offices of Vincent T.K. Cheung, Yap & Co. at 11th Floor, Central Building, 1–3 Pedder Street, Central, Hong Kong, during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum and the Bye-laws;
- (b) the accountants’ report on the Group prepared by SHINEWING, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of the companies now comprising our Group for the two years ended 31 December 2010;
- (d) the report on unaudited pro forma financial information issued by SHINEWING, the text of which is set out in Appendix II to this prospectus;
- (e) the letter of advice issued by the Tax Consultant relating to the findings of transfer pricing study;
- (f) the letter of advice prepared by Hills & Co, the Sponsor’s legal advisers as to the PRC laws, relating to title defects of the Processing Factory and FC Factory;
- (g) the letter dated the date of this prospectus and valuation certificate relating to the property interests of the Group prepared by the Valuer, the text of which is set out in Appendix III to this prospectus;
- (h) the letter of advice prepared by Conyers Dill & Pearman summarising certain aspects of Bermuda company law referred to in Appendix IV to this prospectus;
- (i) the legal opinions prepared by the PRC Legal Advisers in respect of certain aspects of the Group in the PRC;

- (j) the Bermuda Companies Act;
- (k) the service agreements referred to in the paragraph headed “Particulars of service agreements” in Appendix V to this prospectus;
- (l) the rules of the Share Option Scheme referred to in the paragraph headed “Share Option Scheme” in Appendix V to this prospectus;
- (m) the material contracts referred to in the paragraph headed “Summary of material contracts” in Appendix V to this prospectus; and
- (n) the written consents referred to in the paragraph headed “Consents of experts” in Appendix V to this prospectus.