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ROAD KING INFRASTRUCTURE LIMITED

(incorporated in Bermuda with limited liability)

(Stock Code: 1098)

OVERSEAS REGULATORY ANNOUNCEMENT

This overseas regulatory announcement is issued pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited. Please refer to the attached announcement on the next page. A copy of the announcement is available on the website of the Singapore Exchange of Securities Trading Limited at www.sgx.com.

By order of the Board
Road King Infrastructure Limited
Zen Wei Pao, William
Chairman

Hong Kong, 28 October 2011

At the date of this announcement, the Board comprises Messrs. Zen Wei Pao, William, Ko Yuk Bing, Chan Kam Hung, Fong Shiu Leung, Keter and Zen Wei Peu, Derek as Executive Directors, Messrs. Guo Limin, Xu Ruxin and Lam Wai Hon, Patrick as Non-executive Directors, and Messrs. Chow Shiu Kee, Stephen, Lau Sai Yung and Dr. Chow Ming Kuen, Joseph as Independent Non-executive Directors.

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Road King Infrastructure Finance (2007) Limited

(incorporated in the British Virgin Islands with limited liability)

ANNOUNCEMENT

**PARTIAL CANCELLATION OF THE SENIOR FLOATING RATE NOTES
ISSUED BY ROAD KING INFRASTRUCTURE FINANCE (2007) LIMITED
LISTED ON THE OFFICIAL LIST OF THE SGX-ST
(COMMON CODE 030002237 / ISIN CODE XS0300022372)**

The Board announces that Road King Infrastructure Finance (2007) Limited has repurchased an aggregate principal amount of US\$1,000,000 of the senior floating rate notes due 2012 (the “Notes”) and has surrendered such repurchased Notes for cancellation. The remaining outstanding principal amount of the Notes has become US\$149,000,000 following the cancellation of the repurchased Notes.

By order of the Board

Road King Infrastructure Finance (2007) Limited

Zen Wei Pao, William

Director

27 October 2011