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DONGJIANG ENVIRONMENTAL COMPANY LIMITED*

東江環保股份有限公司

(a joint stock limited company incorporated in the People's Republic of China)

(Stock Code: 00895)

**SUPPLEMENTAL NOTICE OF
THE THIRD EXTRAORDINARY GENERAL MEETING IN 2011**

Reference is made to the notice of the third extraordinary general meeting (the “**Meeting**”) of Dongjiang Environmental Company Limited* (the “**Company**”) in 2011 dated 20 October 2011 (the “**Original Notice**”) which set out the resolution to be considered by the shareholders at the Meeting originally scheduled to be held at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the People's Republic of China (the “**PRC**”) at 2:00 p.m. on Tuesday, 6 December 2011.

SUPPLEMENTAL NOTICE IS HEREBY GIVEN that the Meeting has been postponed and will be held at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the PRC at 2:00 p.m. on Thursday, 8 December 2011 for the purpose of considering and, if thought fit, passing the following resolution:

SPECIAL RESOLUTION

“**THAT** the validity period of the proposal for the issue of A shares of the Company (“**Issue of A Shares**”), comprising:

- (i) the shareholders' approval for the proposed Issue of A Shares passed at the extraordinary general meeting of the Company, the class meeting of the holders of H shares of the Company and the class meeting of the holders of domestic shares of the Company held on 9 December 2010 (details of which are set out in the circular of the Company dated 13 October 2010); and
- (ii) the modifications and refinements made by the board of directors of the Company to the proposed Issue of A Shares, pursuant to the said authorisations granted by the shareholders in their approval stipulated in paragraph (i) above, (a) to decide and determine the stock exchange for the listing of the proposed Issue of A Shares to be Shenzhen Stock Exchange, and (b) to implement the consolidation of shares of the Company on the basis that every 10 ordinary shares of the Company with a nominal value of RMB0.10 each then in the issued or unissued share capital of the Company be consolidated into one ordinary share of the Company with a nominal value of RMB1.00 each, effective on 20 January 2011,

be extended for further period of 12 months from 9 December 2011 to 8 December 2012.”

By order of the Board
Dongjiang Environmental Company Limited*
Zhang Wei Yang
Chairman

Shenzhen, the PRC, 4 November 2011

Notes:

- (a) The period of closure of register of members of the Company for the Meeting has been changed from the original period from Monday, 7 November 2011 to Tuesday, 6 December 2011 (both days inclusive) to a period from Wednesday, 9 November 2011 to Thursday, 8 December 2011 (both days inclusive), during which no transfer of shares can be effected.
- (b) Shareholders are reminded that in light of the closure of register of members of the Company for the second extraordinary general meeting of the Company in 2011 until Monday, 7 November 2011, in order to be qualified for attending and voting at the Meeting, all transfer documents accompanied by the relevant share certificates must and can only be lodged for registration **on Tuesday, 8 November 2011, and before 4:30 p.m. on that day**, with the Company at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the PRC (for holders of domestic shares) or the Company's H shares registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (for holders of H shares). Shareholders whose name appears on the register of members of the Company at 4:30 p.m. on Tuesday, 8 November 2011 shall be entitled to attend and vote at the Meeting.
- (c) Reply slip and form of proxy attaching to the Original Notice remain valid other than corresponding adjustments to reflect the change of the date of the Meeting. Whether or not you intend to attend the Meeting in person, you are requested to complete the reply slip and the form of proxy in accordance with the instructions printed thereon and return them to the Company at 11th Floor, Dongjiang Environmental Building, No. 9 Langshan Road, Nanshan District, Shenzhen, the PRC (for holders of domestic shares) or to the Company's H shares registrar, Tricor Tengis Limited at 26th Floor, Tesbury Centre, 28 Queen's Road East, Wanchai, Hong Kong (for holders of H shares), as soon as possible but in any event for the reply slip, not later than Thursday, 17 November 2011, and for the form of proxy, not less than 24 hours before the time appointed for the holding of the Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude one from attending and voting in person at the Meeting or any adjournment thereof (as the case may be) should you so wish.
- (d) Details of the Issue of A Shares are set out in the circulars of the Company dated 13 October 2010 and 20 October 2011, respectively.

As at the date of this notice, the board of directors of the Company comprises three executive directors, being Mr. Zhang Wei Yang, Mr. Chen Shu Sheng and Mr. Li Yong Peng; three non-executive directors, being Mr. Feng Tao, Mr. Feng Bo and Ms. Sun Ji Ping; and three independent non-executive directors, being Mr. Ye Ru Tang, Mr. Hao Ji Ming and Mr. Wang Ji De.

** For identification purpose only*