

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus (the “Prospectus”) of **China Vehicle Components Technology Holdings Limited** (the “Company”) dated 11 November 2011.

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This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities. Potential investors should read the Prospectus for detailed information about the Global Offering described below before deciding whether or not to invest in the Shares thereby being offered.



CHINA VEHICLE COMPONENTS TECHNOLOGY HOLDINGS LIMITED
中國車輛零部件科技控股有限公司
(incorporated in the Cayman Islands with limited liability)

GLOBAL OFFERING

Number of Offer Shares	: 80,000,000 Shares
Number of Hong Kong Public Offer Shares	: 8,000,000 Shares (subject to re-allocation)
Number of International Placing Shares	: 72,000,000 Shares (subject to re-allocation)
Offer Price	: Not more than HK\$1.80 per Offer Share and expected to be not less than HK\$1.40 per Offer Share (payable in full on application, subject to refund, plus brokerage of 1%, SFC transaction levy of 0.003% and Stock Exchange trading fee of 0.005%)
Nominal value	: HK\$0.10 each
Stock code	: 1269

Sole Sponsor



China Everbright Capital Limited

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers



China Everbright Securities (HK) Limited



Application has been made by the Company to the Listing Committee of the Hong Kong Stock Exchange for the granting of the listing of, and permission to deal in, the Shares in issue and to be issued pursuant to the Hong Kong Public Offer and the International Placing, the Shares to be issued pursuant to the Capitalization Issue and any Shares which may fall to be issued pursuant to the exercise of options under the Share Option Scheme.

The Share Offer comprises the Hong Kong Public Offer of initially 8,000,000 Offer Shares (subject to re-allocation), and the International Placing of initially 72,000,000 Offer Shares (subject to re-allocation). The allocation of the Hong Kong Public Offer Shares between the Hong Kong Public Offer and the International Placing will be subject to adjustment as described in the section headed “Structure of the Global Offering” in the Prospectus.

Applications for the Hong Kong Public Offer Shares will only be considered on the basis of the terms and conditions of the Prospectus and the related Application Forms. Applicants who would like to be allotted the Hong Kong Public Offer Shares in their own names should complete and sign the WHITE Application Forms. Applicants who would like to have the allotted Hong Kong Public Offer Shares issued in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should (i) complete and sign the YELLOW Application Form, or (ii) give electronic application instructions to HKSCC via CCASS.

Copies of the Prospectus, together with the WHITE Application Forms, may be obtained during normal business hours from 9:00 a.m. on Friday, 11 November 2011, until 12:00 noon on Wednesday, 16 November 2011 at:

1. **China Everbright Securities (HK) Limited** 36th Floor, Far East Finance Centre,
16 Harcourt Road, Hong Kong

or

BOCOM International Securities Limited 9th Floor, Man Yee Building,
68 Des Voeux Road Central,
Hong Kong

or

First Shanghai Securities Limited Room 1905, Wing On House,
71 Des Voeux Road Central,
Hong Kong

2. any of the following branches of The Bank of East Asia, Limited:

Branch Address

	Branch name	Branch address
Hong Kong Island	Main Branch	10 Des Voeux Road Central, Hong Kong
	North Point Branch	326-328 King's Road
	Taikoo Shing Branch	Shop G1010-1011, Yiu Sing Mansion
	Wanchai Branch	Shop A-C, G/F, Easey Commercial Building, 253-261 Hennessy Road, Wanchai
Kowloon	Tsim Sha Tsui Branch	Shop A & B, Milton Mansion, 96 Nathan Road
	Waterloo Road Branch	Shop A, G/F, Richland House, 77B & 77C Waterloo Road
	Millennium City 5 Branch	Shop 1, G/F, Millennium City 5, 418 Kwun Tong Road, Kwun Tong, Kowloon
	Wong Tai Sin Branch	Shop UG15, Upper Ground Floor, Wong Tai Sin Plaza, Kowloon
New Territories	Tai Po Branch	62-66 Po Heung Street, Tai Po Market
	Tsuen Wan Branch	239-243 Sha Tsui Road

Applicants can collect a YELLOW Application Form and the Prospectus during normal business hours from 9:00 a.m. on Friday, 11 November 2011 till 12:00 noon on Wednesday, 16 November 2011 from:

- the Depository Counter of HKSCC at 2nd Floor, Infinitus Plaza, 199 Des Voeux Road Central, Hong Kong; or
- stockbrokers who may have YELLOW Application Forms and the Prospectus available.

CCASS Participants can input electronic application instructions from 9:00 a.m. on Friday, 11 November 2011 until 12:00 noon on Wednesday, 16 November 2011.

Please refer to the sections headed “Structure of the Global Offering” and “How to Apply for the Hong Kong Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Hong Kong Public Offer.

Announcement of the results of allocation in the Hong Kong Public Offer, including the level of applications in the Hong Kong Public Offer, the indication of the levels of interest under the International Placing and the basis of allotment of Hong Kong Public Offer Shares will be made available in The Standard (in English) and the Hong Kong Economic Journal (in Chinese), and will be available from the website of the Hong Kong Stock Exchange at www.hkexnews.hk and the website of our Company at www.china-cvct.com on Tuesday, 22 November 2011. The results of allocation and the Hong Kong Identity Card/passport/Hong Kong Business Registration numbers of successful applicants under the Hong Kong Public Offer will be available through a variety of channels from Tuesday, 22 November 2011 as described in the section headed “How to Apply for Hong Kong Offer Shares — Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title. No receipt will be issued for application monies received. Dealings in the Offer Shares on the Hong Kong Stock Exchange are expected to commence on Wednesday, 23 November 2011. The Shares will be traded on the Hong Kong Stock Exchange in board lots of 2,000 Shares each.

By Order of the Board of
China Vehicle Components Technology Holdings Limited
Xi Chunying
Chairman

Hong Kong, 11 November 2011

As at the date of this announcement, the Company's executive Directors are Mr. Zhao Zhijin, Mr. Wang Wenbo and Ms. Yang Weixia, the Company's non-executive Directors are Mr. Xi Chunying, Mr. Fu Pengxu and Mr. Xie Qingxi, the Company's independent non-executive Directors are Mr. Chu Kin Wang, Peleus, Mr. Li Zhiqiang and Mr. Zhang Jinhua.