

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES IN HONG KONG

The documents attached to the copy of this prospectus delivered to the Registrar of Companies in Hong Kong for registration were copies of the **WHITE, YELLOW and GREEN** Application Forms, a statement of particulars of the Selling Shareholder, the written consents referred to in paragraph 22 headed “Consents of experts” in Appendix V to this prospectus and copies of the material contracts referred to in paragraph 9 headed “Summary of material contracts” in Appendix V to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Pang & Co. in association with Salans LLP at Level 76, International Commerce Centre, 1 Austin Road West, Kowloon, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the Accountants’ Report of our Company prepared by SHINEWING (HK) CPA Limited, the text of which is set out in Appendix I to this prospectus;
- (c) the comfort letter prepared by SHINEWING (HK) CPA Limited on the unaudited pro forma financial information of our Group, the text of which is set out in Appendix II to this prospectus;
- (d) the letter, summary of values and valuation certificate relating to the property interests of our Group prepared by LCH (Asia-Pacific) Surveyors Limited, the texts of which are set out in Appendix III to this prospectus;
- (e) the letter of advice prepared by Maples and Calder referred to in Appendix IV to this prospectus, summarising certain aspects of BVI law;
- (f) the material contracts referred to in the paragraph 9 headed “Summary of material contracts” in Appendix V to this prospectus;
- (g) the service agreements with our Directors, referred to in the paragraph 11(b) headed “Particulars of service contracts” in Appendix V to this prospectus;
- (h) the written consents referred to in paragraph 22 headed “Consents of experts” in Appendix V to this prospectus;
- (i) the legal opinions prepared by Jingtian & Gongcheng in respect of certain aspects of our Group and the property interests of our Group in the PRC;
- (j) the rules of the Share Option Scheme;
- (k) the Companies Act; and
- (l) the statement of particulars of the Selling Shareholder.