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REAL GOLD MINING LIMITED

瑞 金 礦 業 有 限 公 司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 246)

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR AND CHANGE OF MEMBERS OF THE AUDIT COMMITTEE, NOMINATION COMMITTEE AND SPECIAL INVESTIGATION COMMITTEE

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

The board (the “**Board**”) of directors (the “**Directors**”) of Real Gold Mining Limited (the “**Company**”) is pleased to announce that Mr. Li Xiaoping (“**Mr. Li**”) has been appointed as an independent non-executive Director, with effect from 18 November 2011.

Mr. Li Xiaoping, aged 58, is a partner of Shan Dong Zhong Rui China Certified Public Accountants (“**Zhong Rui**”), (山東中瑞會計師事務所) in the People’s Republic of China (“**PRC**”). He has over 30 years of experience in the finance, accounting and internal auditing and CPA field. He joined Zhong Rui and was admitted to the firm’s partnership in 1999. Mr. Li is a member of the Institute of Internal Auditors, a practising Certified Tax Agent (執業註冊稅務師) and a practising Certified Public Accountant (執業註冊會計師) in the PRC. Mr. Li graduated from the Ocean University of China (中國海洋大學) in corporate management in 1985 and in national economics management in 1990. He was awarded the doctorate degree in business administration (PH.D) from InterAmerican University in 2010. Mr. Li has been appointed as the vice-chairman of the China Machinery Industry Audit Society since 2010 and he is currently serving as a part-time researcher at the Management College of Ocean University of China.

Save as disclosed above, Mr. Li did not hold any directorship in other listed companies in the last three years and did not hold any position with the Company and other members of the Company’s group.

As at the date of this announcement, Mr. Li has no relationship with any director, senior management, substantial shareholder or controlling shareholder of the Company, nor does he have any interest in the shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance.

Except for the letter of appointment for Mr. Li as an independent non-executive Director, there is no service contract between the Company and Mr. Li. Mr. Li is appointed for a fixed term of two years commencing on 18 November 2011. He will be subject to rotational retirement and re-election requirements at annual general meetings pursuant to the articles of association of the Company. Mr. Li is entitled to a director's remuneration of HK\$40,000 per month or a pro rata amount for any incomplete month. The remuneration is determined with reference to his duties and responsibilities with the Company and the prevailing market situation and subject to the approval of the shareholders of the Company at annual general meeting.

Save as disclosed above, the Board is not aware of any matter in relation to the appointment of Mr. Li that is required to be disclosed pursuant to Rule 13.51(2)(h) to 13.51(2)(v) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited and any other matter that needs to be brought to the attention of the shareholders of the Company.

CHANGE OF MEMBERS OF THE AUDIT COMMITTEE, NOMINATION COMMITTEE AND SPECIAL INVESTIGATION COMMITTEE

With effect from 18 November 2011, Mr. Li has been appointed as the Chairman of the Audit and Risk Management Committee ("**Audit Committee**"), a member of the Nomination and Remuneration Committee ("**Nomination Committee**") and the Chairman of the Special Investigation Committee of the Board. Further, Mr. Zhao Enguang, an existing member of the Nomination Committee, will be re-designated as the Chairman of the Nomination Committee on the same date.

The Board would like to take this opportunity to welcome Mr. Li to join the Board.

By the order of the Board
Real Gold Mining Limited
Lu Tianjun
Chairman

Hong Kong, 18 November 2011

As at the date of this announcement, the executive directors of the Company are Mr. Lu Tianjun (Chairman), Mr. Ma Wenxue, Mr. Cui Jie and Mr. Li Qing; and the independent non-executive directors of the Company are Mr. Li Xiaoping, Mr. Zhao Enguang and Mr. Yang Yicheng.