

DOCUMENTS DELIVERED TO THE REGISTRAR OF COMPANIES

The documents attached to a copy of this prospectus and delivered to the Registrar of Companies in Hong Kong for registration were:

- (a) copies of the **WHITE, YELLOW** and **GREEN** Application Forms;
- (b) the written consents referred to in “Consents of experts” in “Other information” in Appendix VI to this prospectus; and
- (c) copies of the material contracts referred to in “Summary of material contracts” in “Further information about the business of our Company” in Appendix VI to this prospectus.

DOCUMENTS AVAILABLE FOR INSPECTION

Copies of the following documents will be available for inspection at the office of Woo, Kwan, Lee & Lo at 26th Floor, Jardine House, 1 Connaught Place, Central, Hong Kong during normal business hours up to and including the date which is 14 days from the date of this prospectus:

- (a) the Memorandum of Association and the Articles of Association;
- (b) the accountants’ report prepared by Ernst & Young, the text of which is set out in Appendix I to this prospectus;
- (c) the audited financial statements of companies comprising our Group for Fiscal Years 2009, 2010 and 2011 (or the period since their respective dates of incorporation of the relevant member of our Group where it is shorter), if any;
- (d) the letter prepared by Ernst & Young on unaudited pro forma financial information, the text of which is set out in Appendix II to this prospectus;
- (e) the letters from Merrill Lynch and Ernst & Young in relation to the profit forecast for the six months ending 31 December 2011, the text of which are set out in Appendix III to this prospectus;
- (f) the letter, summary of values and the valuation certificate prepared by Savills Valuation and Professional Services Limited relating to the property interests of our Group, the texts of which are set out in Appendix IV to this prospectus;
- (g) the Companies Law;
- (h) the letter of advice prepared by Maples and Calder summarizing certain aspects of Cayman Islands company law as referred to in Appendix V to this prospectus;
- (i) the legal opinions prepared by King & Wood PRC Lawyers in respect of certain aspects of our Group and the property interests of our Group in the PRC;

- (j) the material contracts referred to in “Further Information about the Business of our Company — 8. Summary of material contracts” in Appendix VI to this prospectus;
- (k) the service contracts referred to in “Further Information about Directors and Shareholders — 11(b) Particulars of Directors’ service contracts” in Appendix VI to this prospectus;
- (l) the rules of the Share Option Scheme; and
- (m) the written consents referred to in “Consents of experts” under “Other information” in Appendix VI to this prospectus.