

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31/12/2011
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	COL Capital Limited
Date Submitted	04/01/2012

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>00383</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of preceding month	30,000,000,000	0.01	300,000,000.00
Increase/(decrease)	N/A		N/A
Balance at close of the month	30,000,000,000	0.01	300,000,000.00
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	<u> </u>
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

## 2. Preference Shares

Stock code : N/A	Description :	n : N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of precedin	ng month N/A	N/A	N/A	
Increase/(decrease)	N/A	_	N/A	
Balance at close of the mon	th <u>N/A</u>	N/A	N/A	

## 3. Other Classes of Shares

Stock code : N/A Descr	iption :	N/A		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	N/A	N/A	

Total authorised share capital at the end of the month (*HKD*) : 300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes
_	(1)	(2)	shares	of shares
Balance at close of preceding month	548,734,697	N/A	N/A	N/A
Increase/ (decrease) during the month	(696,000)	N/A	N/A	N/A
Balance at close of the month	548,038,697	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Particulars of share option scheme including EGM	•				No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -		Wovement dur				
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. N/A						
(// ) shares						
( <i>Note 1</i> ) 2. N/A						
2. IN/A						
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)						
		Te	otal A. (Ordin		N/A	
				nce shares)	N/A	
				Other class)	N/A	
Total funds raised du	ing the month	from exercise of	of	NT/ 4		
options (State current	cy)			N/A		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date		- - -			
(if applicable) (dd/mm/yyyy)					
<u>2. N/A</u>	( / / )	_			
( / / )			<u> </u>		
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3. N/A	-	_			
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price		-			
(if applicable) (dd/mm/yyyy)					
4. N/A	( / / )	-			
	- -				
( / / ) Stock code (if listed)	· ·				
Class of shares issuable ( <i>Note 1</i> )		_			
Subscription price		-			
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
	Tota	al B. (Ordi	inary shares)	N/A	
			rence shares)	N/A	
		(	(Other class)	N/A	

Commertibles (i.e. Commertible int	For Main Board and GEM listed issuers nto Shares of the Issuer which are to be Listed)				d issuers	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. 9% Fixed Interest	HKD	0	0	0	N/A	Nil
Convertible Bond due 2012	_					
(issued on 11 February 2009)	_					
Stock code (if listed)		N/A				
Class of shares		1011				
issuable (Note 1)	Ordinary S	hares				
Subscription price	HKI	0.75				
EGM approval date (if applicable)						
(dd/mm/yyyy))	( 16 /01/2009)					
<u>2.</u> N/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A	( / / )					
5. IV/A	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4. N/A						
	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable)						
	( / / )					
		,	Total C. (Ordin			_
				nce shares)		-
			(C	Other class)	N/A	-

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	issued pursuant thereto as at close of the month
1. <u>N/A</u>	-	
shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. <u>N/A</u>	-	
	{	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A N/A	
(Other class)	N/A	

Oth		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable ( <i>Note 1</i> )				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NIL	NIL

S. Scrip dividend       At price : State currency       Class of shares issuable (////)         5. Scrip dividend       At price : State currency       Generation (///)         6. Repurchase of shares       Class of shares (Mote 1)         6. Repurchase of shares       Class of shares (0///)         7. Redemption of shares       Class of shares (///)         7. Redemption of shares       Class of shares (///)         8. Consideration issue At price : State currency       Class of shares issuable (///)         8. Consideration issue At price : State currency       Issue and allottnent (///)         8. Consideration issue At price : State currency       Issue and allottnent (///)         8. Consideration issue At price : State currency       Issue and allottnent (///)         8. Consideration issue At price : State currency       Issue and allottnent (///)         Image: State (////)       Image: (///)         8. Consideration issue At price : State currency       Issue and allottnent (///)         Image: State (////)       Image: (///)         Image: State (///)       Image: (///)         Image: State (////)       Image:		Type of Issue	]	For Main Boar	rd and GEM liste No. of new shares of issuer issued during the month pursuant thereto	d issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5. Scrip dividend       At price : State currency       Issue and allotment (///)         5. Scrip dividend       At price : State currency       Issue and allotment (///)         6. Repurchase of shares of shares of shares shares       Class of shares Ordinary (01/12/2011) (696,000)         6. Repurchase of shares of shares shares       Class of shares (02/06/2010) (01/12/2011) (696,000)         7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Class of shares redeemed (Note 1)         8. Consideration issue At price : State (Unmark)       Class of shares issuable (///)         8. Consideration issue At price : State (Unmark)       Issue and allotment (///)         8. Consideration issue At price : State (Unmark)       Issue and allotment (///)         8. Consideration issue At price : State (Unmark)       Issue and allotment (///)         8. Consideration issue At price : State (Unmark)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)         9. Class of shares issuable (///)       Issue and allotment (///)						
Idd/mm/yyyy)       NIL       NIL         Idd/mm/yyyy)       NIL       NIL         Idd/mm/yyyy)       Idd/mm/yyyy)       Idd/mm/yyyy)         Idd/mm/yyyy)       Issue and allotment       (/ / / )         Issue and allotment       (/ / )       Idd/mm/yyyy)         Idd/mm/yyyy)       Issue and allotment       (/ / )         Issue and allotment       (/ / )       Idd/mm/yyyy)         Issue and allotment       (/ / )       Idd/mm/yyyy)         Idd/mm/yyyy)       Idd/mm/yyyy)       Idd/mm/yyyy)         Idd/mm/yyyy)       Idd/mm/yyyy       Idd/m/idd/m/	5.	Scrip dividend	( <i>Note 1</i> ) Issue and allotment			
NIL       NIL       NIL         NIL       NIL       NIL         Class       of       shares         (dd/mm/yyyy)       (01/12/2011)       (696,000)         AGM approval date:       (02/06/2010)         (dd/mm/yyyy)       NIL       NIL         (696,000)       (dd/mm/yyyy)       NIL         (dd/mm/yyyy)       EGM approval date:       (/ / )         (dd/mm/yyyy)       NIL       NIL         8. Consideration issue       At price :       State         (dd/mm/yyyy)       EGM approval date:       ( / / )         Barboric       Class of shares issuable			EGM approval date: (dd/mm/yyyy)	( / / )		
6. Repurchase of shares       Cancellation date : (01/12/2011) (696,000)         AGM approval date: (02/06/2010) (dd/mm/yyyy)					NIL	NIL
a hypermatical shares       (dd/mm/yyyy)       (01/12/2011)       (696,000)         AGM approval date:       (02/06/2010)       NIL         (dd/mm/yyyy)       (G96,000)       NIL         7. Redemption of shares       Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       NIL       NIL         8. Consideration issue At price :       State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )       Happroval date:         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:				Ordinary		
AGM approval date: $(02/06/2010)$ $(dd/mm/yyyy)$	6.			(01/12/2011)	(696,000)	
Image: Class of shares redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         NIL       NIL         NIL       NIL         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ (dd/mm/yyyy)         EGM approval date:         (//)         State currency         Issue and allotment date :         (///)         (dd/mm/yyyy)				(02/06/2010)		NII
redeemed (Note 1)         7. Redemption of shares         Redemption date : $(//)$ (dd/mm/yyy)         EGM approval date: $(//)$ (dd/mm/yyyy)         NIL       NIL         NIL       NIL         8. Consideration issue At price :       State currency         Issue and allotment date : $(//)$ Issue and allotment date : $(//)$ (dd/mm/yyyy)       EGM approval date:         (///)       EGM approval date: $(//)$ EGM approval date: $(//)$ (dd/mm/yyyy)       EGM approval date: $(//)$					<u>(696,000)</u>	<u>INIL</u>
shares ' (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) NIL NIL NIL NIL 8. Consideration issue At price : State currency  EGM allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
Bown approvaluate:       (dd/mm/yyyy)         NIL       NIL         Regenerating       (d/mm/yyyy) <td>7.</td> <td>Redemption of shares</td> <td></td> <td>( / / )</td> <td></td> <td></td>	7.	Redemption of shares		( / / )		
NIL       NIL         NIL       Issue and allotment         (Id/mm/yyyy)       EGM approval date:				( / / )		
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )					NIL	NIL
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
EGM approval date: ( / / ) (dd/mm/yyyy)	8.	Consideration issue		( / / )		
NIL NIL			EGM approval date:	( / / )		
			(dd/mm/yyyy)		NIL	NIL

				For Main Boa	Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
9.	Capital reorganisation		Class of shares issual ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )	NIL	NIL	
10.	Other (Please specify)	At price : State	Class of shares issual ( <i>Note 1</i> ) — Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )	NIL	NIL	
			Total E.	(Ordinary shar (Preference shar (Other cla	es) N/A		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	(696,000)				
	(2)	N/A				
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A					
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A					
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)						

Remarks (if any):

Submitted by: Fung Ching Man, Ada

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.