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除文義另有所指外，本表格所用之詞彙與瑞銀及高盛(亞洲)有限責任公司代表 Joy Global Asia Limited 及國際煤機集團於2012年1月6日聯合刊發之綜合要約及回應文件(「綜合文件」)所界定者具有相同涵義。

粉紅色接納及註銷表格在 閣下欲接納購股權要約時適用。

International Mining Machinery Holdings Limited

國際煤機集團*

(於開曼群島註冊成立的有限公司)
(股份代號：1683)

接納及註銷購股權之粉紅色表格

本粉紅色接納及註銷表格乃重要文件，請即處理。 閣下如對本粉紅色接納及註銷表格任何方面或應採取之行動有任何疑問，應諮詢 閣下之持牌證券交易商或註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。

本粉紅色接納及註銷表格應與綜合文件一併閱讀。綜合文件「釋義」一節已界定之詞彙及附錄一之條文已納入本接納及註銷表格並成為其中部份。

閣下如接納瑞銀及高盛代表收購工具公司提出之購股權要約，應填妥並簽署本粉紅色接納及註銷表格，並盡早將本粉紅色接納及註銷表格連同列明 閣下欲接納購股權要約而涉及的已授出購股權之相關國際煤機股份數目之有關證書，以郵遞或專人盡快送交國際煤機之公司秘書，地址為香港灣仔港灣道18號中環廣場32樓3202室，信封請註明「國際煤機購股權要約」，惟無論如何不得遲於2012年2月3日下午四時正(或久益環球獲執行人員同意而可能公佈之較後時間及/或日期)送達上址。概不就接獲任何粉紅色接納及註銷表格及/或購股權相關證書發出任何收據。

致：國際煤機、瑞銀、高盛、久益環球及收購工具公司

本人(姓名)⁽¹⁾ _____，地址為(地址) _____
_____ ⁽¹⁾

謹此接納由瑞銀及高盛代表及收購工具公司提出之購股權要約，並同意以每份購股權(行使價為每股4.07港元)項下每股相關國際煤機股份4.43港元及/或每份購股權(行使價為每股6.75港元)項下每股相關國際煤機股份1.75港元之代價，註銷授予本人認購國際煤機股份之購股權，詳情載列如下。

購股權	購股權數目 ⁽²⁾
行使價為每股國際煤機股份4.07港元之購股權	
行使價為每股國際煤機股份6.75港元之購股權	

隨附有關該等購股權之證書(如有)，以供國際煤機註銷⁽³⁾。

日期：2012年_____月_____日

上述國際煤機購股權持有人簽署

附註：

- 請以正楷填寫全名及地址。
- 請填上交回供註銷的國際煤機購股權所涉可認購之相關股份數目。
- 倘交回供註銷之購股權所涉之相關國際煤機股份數目少於國際煤機購股權持有人所持購股權項下之相關國際煤機股份總數，則國際煤機將發出有關購股權餘額之確認函件。

* For identification purpose only 僅供識別

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Unless the context otherwise requires, terms used in this form shall bear the same meanings as those defined in the accompanying composite offer and response document dated 6 January 2012 (the "Composite Document") issued jointly by UBS AG and Goldman Sachs (Asia) L.L.C. on behalf of Joy Global Asia Limited and International Mining Machinery Holdings Limited.

PINK FORM OF ACCEPTANCE AND CANCELLATION FOR USE IF YOU WANT TO ACCEPT THE SHARE OPTIONS OFFER.

International Mining Machinery Holdings Limited

(incorporated in the Cayman Islands with limited liability)
(Stock code: 1683)

PINK FORM OF ACCEPTANCE AND CANCELLATION OF SHARE OPTIONS

THIS PINK FORM OF ACCEPTANCE AND CANCELLATION IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION. If you are in any doubt as to any aspect of this PINK Form of Acceptance and Cancellation or as to the action to be taken, you should consult your licensed securities dealer or registered institution in securities, bank manager, solicitor, professional accountant or other professional adviser.

This PINK Form of Acceptance and Cancellation should be read in conjunction with the Composite Document. The defined terms under the section "Definitions" in and the provisions of Appendix I to the Composite Document are incorporated into and form part of this Form of Acceptance and Cancellation.

To accept the Option Offer(s) made by UBS and Goldman Sachs on behalf of Bidco, you should complete and sign this PINK Form of Acceptance and Cancellation and forward this PINK Form of Acceptance and Cancellation, together with the relevant certificate(s) of the Share Option(s) stating the number of underlying IMM Shares in respect of which the Share Option(s) is/are granted for which you intend to accept the Option Offer(s), by post or by hand to the company secretary of IMM at Company Secretary, International Mining Machinery Holdings Limited, Suite 3202, 32nd Floor, Central Plaza, 18 Harbour Road, Wanchai, Hong Kong with "IMM Option Offers" marked on the envelope, as soon as practicable and in any event so as to reach the company secretary of IMM at the aforesaid address no later than 4:00 p.m. on 3 February 2012 (or such later time and/or date as Joy Global may announce with the consent of the Executive). No acknowledgement of receipt of any PINK Form of Acceptance and Cancellation and/or the relevant certificate(s) of the Share Option(s) will be given.

To: IMM, UBS, Goldman Sachs, Joy Global and Bidco

I (name)⁽¹⁾ _____ of (address) _____
_____ (1)

hereby accept the Option Offer made by UBS and Goldman Sachs on behalf of Bidco and agree, for the consideration of HK\$4.43 for each underlying IMM Share under each Share Option with an exercise price of HK\$4.07 per Share and/or HK\$1.75 for each underlying IMM Share under each Share Option with an exercise price of HK\$6.75 per Share, to the cancellation of the Share Option(s) granted to me to subscribe for IMM Share(s), the details of which are set out below.

Share Option	Number of Share Options ⁽²⁾
Share Option with an exercise price of HK\$4.07 per IMM Share	
Share Option with an exercise price of HK\$6.75 per IMM Share	

Certificate(s) (if any) relating to such Share Option(s) is/are enclosed herewith for IMM's cancellation⁽³⁾.

Dated this _____ day of _____, 2012.

Signature of the
abovementioned IMM Optionholder

Notes:

1. Please insert full name and address in **BLOCK CAPITALS**.
2. Please insert the number of underlying IMM Share(s) in respect of which the Share Option(s) to subscribe is/are surrendered for cancellation.
3. If the number of underlying IMM Share(s) in respect of the Share Option(s) surrendered for cancellation is less than the total number of underlying IMM Shares under the Share Option(s) held by the IMM Optionholder, IMM will provide a confirmation letter in relation to the balance of the Share Option(s).

PERSONAL DATA

Personal Information Collection Statements

This personal information collection statement informs you of the policies and practices of Joy Global and the Receiving Agent in relation to personal data and the Personal Data (Privacy) Ordinance (Chapter 486 of the Laws of Hong Kong) (the “Ordinance”).

1. Reasons for the collection of your personal data

To accept the Option Offer(s) for your IMM Shares, you must provide the personal data requested. Failure to supply the requested data may result in the processing of your acceptance being rejected or delayed.

2. Purposes

The personal data which you provide on this form may be used, held and/or stored (by whatever means) for the following purposes:

- processing your acceptance and verification or compliance with the terms and application procedures set out in this form and the Composite Document;
- registering transfers of the IMM Share(s) out of your name;
- maintaining or updating the relevant register of holders of the IMM Share(s);
- conducting or assisting to conduct signature verifications, and any other verification or exchange of information;
- distributing communications from Joy Global and/or its, subsidiaries or agents such as the advisers and the Receiving Agent;
- compiling statistical code information and shareholder profiles;
- making disclosures as required by laws, rules or regulations (whether statutory or otherwise);
- any other purpose in connection with the business of Joy Global and/or the Receiving Agent; and
- any other incidental or associated purposes relating to the above and any other purpose which the IMM Shareholders may from time to time agree to or be informed of.

3. Transfer of personal data

The personal data provided in this form will be kept confidential but Joy Global and the Receiving Agent may, to the extent necessary for achieving the purposes above or any of them, make such enquiries as they consider necessary to confirm the accuracy of the personal data and, in particular, they may disclose, obtain, transfer (whether within or outside Hong Kong) such personal data to, from or with any and all of the following persons and entities:

- Joy Global’s advisers and/or agent(s);
- any agents, contractors or third party service providers who offer administrative, telecommunications, computer, payment or other services to the Receiving Agent, in connection with the operation of its business;
- any regulatory or governmental bodies;
- any other persons or institutions with which you have or propose to have dealings, such as your bankers, solicitors, accountants, licensed securities dealers or registered institution in securities; and
- any other persons or institutions whom Joy Global or the Receiving Agent considers to be necessary or desirable in the circumstances.

4. Access to and correction of personal data

The Ordinance provides you with rights to ascertain whether Joy Global or the Receiving Agent holds your personal data, to obtain a copy of that data, and to correct any data that is incorrect. In accordance with the Ordinance, Joy Global and the Receiving Agent have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to Joy Global or the Receiving Agent (as the case may be), address details for which can be found in the Composite Document.

BY SIGNING THIS FORM YOU AGREE TO ALL OF THE ABOVE

個人資料

收集個人資料聲明

本收集個人資料聲明旨在知會閣下有關於久益環球及收款代理關於個人資料及香港法例第486章個人資料(私隱)條例(「該條例」)的政策及慣例。

1. 收集閣下個人資料的原因

如欲就閣下之國際煤機股份接納購股權要約，閣下須提供所需的個人資料。倘閣下未能提供所需資料，則可能導致閣下的接納申請被拒或受到延誤。

2. 用途

閣下於本表格提供的個人資料可能會用作、持有及／或保存(以任何方式)作下列用途：

- 處理閣下的接納申請及核實或遵從本表格及綜合文件載列的條款及申請程序；
- 登記以閣下名義進行的國際煤機股份轉讓；
- 保存或更新有關國際煤機股份的股東名冊；
- 核實或協助核實簽名，以及進行任何其他資料核實或交換；
- 由久益環球及／或其附屬公司或代理(如顧問及收款代理)發佈通訊；
- 編製統計代碼資料及股東資料；
- 按法例、規則或規定(無論法定或其他規定)作出披露；
- 有關久益環球及／或收款代理業務的任何其他用途；及
- 有關上文所述任何其他附帶或關連用途及國際煤機股東可能不時同意或知悉的任何其他用途。

3. 轉交個人資料

本表格提供的個人資料將作為機密資料妥當保存，惟久益環球及收款代理為達致上述或有關任何上述的用途，可能作出彼等認為必須的查詢，以確認個人資料的準確性，尤其可能披露、獲取或轉交(無論香港或香港以外地區)該等個人資料予下列任何及所有人個人及實體，或自下列任何及所有個人及實體披露、獲取或轉交(無論香港或香港以外地區)該等個人資料。

- 久益環球顧問及／或代理；
- 為收款代理的業務經營提供行政、電訊、電腦、付款或其他服務的任何代理、承包商或第三方服務供應商；
- 任何監管或政府機構；
- 與閣下進行交易或建議進行交易的任何其他個人或機構，如閣下的銀行、律師、會計師、持牌證券交易商或註冊證券機構；及
- BGL及收款代理認為必須或適當情況下的任何其他個人或機構。

4. 獲取或更正個人資料

根據該條例的規定，閣下可確認久益環球或收款代理是否持有閣下的個人資料，並獲取該資料副本，以及更正任何錯誤資料。依據該條例的規定，久益環球及收款代理就獲取任何數據的請求收取合理的手續費，獲取資料或更正資料或獲取有關政策及慣例及所持資料的所有請求，須提交予久益環球或收款代理(視情況而定)，相關提交詳情載於綜合文件。

閣下一經簽署本表格即表示同意上述所有條款。

PINK Form of Acceptance and Cancellation of Share Options

To: IMM, UBS, Goldman Sachs, Joy Global and Bidco

1. My execution of this Form of Acceptance and Cancellation shall constitute:

- my acceptance of the Option Offer(s) made by UBS and Goldman Sachs on behalf of Bidco, as contained in the Composite Document, for the consideration and on and subject to the terms and conditions therein and herein mentioned, in respect of the number of underlying IMM Share(s) in respect of which the Share Option(s) is/are granted specified in this PINK Form of Acceptance and Cancellation or, if no such number is specified or a number in excess of my registered holding of Share Option(s) is specified, I shall be deemed to have accepted the Option Offer(s) in respect of my entire holding of Share Option(s);
- my undertaking to execute such further documents and to do such acts and things by way of further assurance as may be necessary or desirable to cancel my Share Option(s) tendered for cancellation under the Option Offer(s);
- my irrevocable instruction and authority to IMM, UBS, Goldman Sachs, Joy Global and Bidco or their respective agent(s) to send a cheque crossed "Not negotiable — account payee only" drawn in my favour for the cash consideration to which I shall have become entitled under the terms of the Option Offer(s) by ordinary post at my own risk to the person and the address stated below or, if no name and address is stated below to me at the registered address shown in the register of IMM Optionholders:

(Insert name and address of the person to whom the cheque is to be sent if different from the registered IMM Optionholder.)

Name: (in block capitals) _____

Address: (in block capitals) _____

- my irrevocable instruction and authority to IMM, UBS, Goldman Sachs, Joy Global and Bidco or such person or persons as they may direct to complete and execute any document on my behalf and to do any other act that may be necessary or expedient for the purposes of cancelling the Share Option(s) tendered for cancellation under the Option Offer(s); and
 - my agreement to ratify each and every act or thing which may be done or effected by IMM, UBS, Goldman Sachs, Joy Global and Bidco or their respective agents or such person or persons as it/they may direct on the exercise of any of the authorities contained herein.
2. In the event that my acceptance is not valid, or is treated as invalid, in accordance with the terms of the Option Offer(s), all instructions, authorisations and undertakings contained in paragraph 1 above shall cease and in which event, I authorise and request you or any one of you to return my certificate(s) for the Share Option(s), together with this PINK Form of Acceptance and Cancellation duly cancelled, by ordinary post at my own risk to the person and address stated in paragraph 1(c) above or if no name and address is stated, to me at the registered address shown in the register of IMM Optionholders.
3. I enclose the relevant certificate(s) for the Share Option(s) for the whole or part of my holding of outstanding Share Option(s) which is/are to be held by you on the terms and conditions of the Option Offer. I understand that no acknowledgement of receipt of any form(s) of acceptance and cancellation and relevant certificate(s) for the Share Option(s) will be given.
4. I understand that my acceptance of the Option Offer(s) will constitute a warranty and undertaking by me to IMM, UBS, Goldman Sachs, Joy Global and Bidco that the Share Option(s) specified in this PINK Form of Acceptance and Cancellation is/are free from all third party rights, liens, charges, equities, adverse interests and encumbrances whatsoever and renounced together with all rights accruing or attaching thereto as at the date of the Composite Document or subsequently becoming attached to them.
5. I warrant to you that I have satisfied the laws of the jurisdiction of which I am a citizen or resident or national in connection with my acceptance of the Option Offer(s), including the obtaining of any governmental, exchange control or other consents and any registration or filing which may be required in compliance with all necessary formalities or regulatory or legal requirements.
6. I warrant to you that I shall be fully responsible for payment of any transfer or other taxes or duties payable in respect of the jurisdiction where my address is located as set out in the records of IMM in connection with my acceptance of the Option Offer(s).
7. I warrant to you that I am permitted under all applicable laws to receive and accept the Option Offer(s), and that such acceptance is valid and binding in accordance with all applicable laws.

接納及註銷購股權之粉紅色表格

致：國際煤機、瑞銀、高盛、久益環球及收購工具公司

1. 本人簽署本接納及註銷表格即表示：

- 本人按綜合文件及本表格所載代價及條款與條件，就本粉紅色接納及註銷表格所列明之已授出購股權所涉之相關國際煤機股份數目（或如未有列明數目或所列數目多於本人為登記持有人之購股權項下之數目，即為本人名下全部購股權），接納由瑞銀及高盛代表收購工具公司提出並載於綜合文件中之購股權要約；
- 本人承諾於必要及適當時簽署其他文件並辦理其他手續，以註銷本人就根據購股權要約提呈以供註銷之購股權；
- 本人不可撤回地指示並授權國際煤機、瑞銀、高盛、久益環球及收購工具公司或彼等各自之代理人以普通郵遞方式將本人按購股權要約之條款應得之現金代價以「不得轉讓—只入抬頭人賬戶」方式劃線開出支票予本人／吾等，然後寄予下文所列人士及地址（如未有於下欄列明姓名及地址，則按國際煤機購股權持有人名冊所登記之地址）寄予本人，郵誤風險由本人／吾等承擔；

(倘收取支票之人士不同於登記國際煤機購股權持有人，則請在本欄填上接收支票人士之姓名及地址。)

姓名：(請用正楷) _____

地址：(請用正楷) _____

- 本人不可撤回地指示並授權國際煤機、瑞銀、高盛、久益環球及收購工具公司或彼等就此指定之人士，代表本人填妥及簽署任何文件，並採取任何必要或權宜之行動，以註銷本人根據購股權要約提呈以供註銷之購股權；及
 - 本人／吾等同意追認國際煤機、瑞銀、高盛、久益環球及收購工具公司或彼等各自之代理人或彼等指定之人士於行使本表格所載任何授權時可能作出或進行之各種行動或事宜。
2. 倘本人的接納按購股權要約的條款屬無效或被視為無效，則上文第1段所載所有指示、授權及承諾均會失效。在此情況下，本人授權並懇請閣下或任何一位閣下將本人的購股權證書連同已正式註銷的本粉紅色接納及註銷表格，以普通郵遞方式送回上文1(c)段所列人士及地址，或如未有列明姓名及地址，則送到本人於國際煤機購股權持有人名冊上的登記地址，郵誤風險概由本人承擔。
3. 本人茲附上本人持有之全部或部份尚未行使購股權之購股權相關證書，由閣下按購股權要約之條款及條件予以保存。本人明白任何交回的接納及註銷表格及購股權相關證書概不獲發收據。
4. 本人明白本人接納購股權要約將構成本人向國際煤機、瑞銀、高盛、久益環球及收購工具公司的保證及承諾，本粉紅色接納及註銷表格所列之購股權概不附帶一切任何性質之第三方權利、留置權、抵押、衡平權、不利權益及產權負擔，並將會連同於綜合文件當日或其後所累積或附帶或其後成為附帶的所有權利一併放棄。
5. 本人謹此向閣下保證，本人已遵守本人屬公民或居民或國民所在司法權區有關本人接納購股權要約之法例，包括取得符合所有必要條文或法規所需之一切政府、外匯管制或其他同意及任何註冊或存檔。
6. 本人謹此向閣下保證，本人須就支付本人於國際煤機記錄上列示地址所在司法權區關於本人接納購股權要約方面之任何應付過戶費用或其他稅項或繳費承擔全部責任。
7. 本人謹此向閣下保證，根據所有適用法例，本人獲准收取及接納購股權要約，以及根據所有適用法例，該接納為有效及具約束力。